

Company Number: 13443434

DIME2 LIMITED (the "Company")

Statement of compliance made for the purposes of section 644(5) of the Companies Act 2006 ("CA 2006") made on 23 January 2023

I, the sole director named below (being the sole director of the Company as at the date of this statement), make the following statement under section 644(5) of the CA 2006.

As set out in the written resolution circulated to the members on 23 January 2023, the Company proposed to reduce its share capital in accordance with the solvency statement procedure set out in section 642 of the CA 2006. The sole director signed the solvency statement under section 643 of the CA 2006 (the "Solvency Statement") on 23 January 2023 and the resolution approving the reduction of the share capital (the "Resolution") was passed as a written resolution on 23 January 2023.

I confirm that:

1. The Solvency Statement made not more than 15 days before the date on which the Resolution was passed; and
2. A copy of the Solvency Statement was provided to members in accordance with section 642(2) of the CA 2006, that is, it was sent or submitted to every eligible member at or before the time at which the proposed Resolution was sent or submitted to them.

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Sheila Merali

Date: 23 January 2023