

**Return of Allotment of Shares**Company Name: **CONIC TOPCO LIMITED**Company Number: **13426579**Received for filing in Electronic Format on the: **21/07/2021**

XA9832N6

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	13/07/2021	

Class of Shares:	D ORDINARY SHARES	Number allotted	27500
		Nominal value of each share	0.01
Currency:	GBP	Amount paid:	1
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	546414
	ORDINARY	Aggregate nominal value:	5464.14

Currency: **GBP**

Prescribed particulars

VOTING RIGHTS: AS SET OUT IN ARTICLE 5 OF THE ARTICLES OF ASSOCIATION OF THE COMPANY ADOPTED ON 14 JUNE 2021 (THE "ARTICLES"). DIVIDEND/RETURN OF CAPITAL: AS SET OUT IN ARTICLES 2 AND 3 OF THE ARTICLES. REDEMPTION: THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	B	Number allotted	237572
	ORDINARY	Aggregate nominal value:	2375.72

Currency: **GBP**

Prescribed particulars

VOTING RIGHTS: AS SET OUT IN ARTICLE 5 OF THE ARTICLES OF ASSOCIATION OF THE COMPANY ADOPTED ON 14 JUNE 2021 (THE "ARTICLES"). DIVIDEND/RETURN OF CAPITAL: AS SET OUT IN ARTICLES 2 AND 3 OF THE ARTICLES. REDEMPTION: THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	C	Number allotted	51014
	ORDINARY	Aggregate nominal value:	510.14

Currency: **GBP**

Prescribed particulars

VOTING RIGHTS: AS SET OUT IN ARTICLE 5 OF THE ARTICLES OF ASSOCIATION OF THE COMPANY ADOPTED ON 14 JUNE 2021 (THE "ARTICLES"). DIVIDEND/RETURN OF CAPITAL: AS SET OUT IN ARTICLES 2 AND 3 OF THE ARTICLES. REDEMPTION: THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	D	Number allotted	140000
	ORDINARY	Aggregate nominal value:	1400

Currency: **GBP**

Prescribed particulars

VOTING RIGHTS: AS SET OUT IN ARTICLE 5 OF THE ARTICLES OF ASSOCIATION OF THE COMPANY ADOPTED ON 14 JUNE 2021 (THE ?ARTICLES?). DIVIDEND/RETURN OF CAPITAL: AS SET OUT IN ARTICLES 2 AND 3 OF THE ARTICLES. REDEMPTION: THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	A	Number allotted	33953586
	PREFERENCE	Aggregate nominal value:	339535.86
Currency:	GBP		

Prescribed particulars

VOTING RIGHTS: AS SET OUT IN ARTICLE 5 OF THE ARTICLES OF ASSOCIATION OF THE COMPANY ADOPTED ON 14 JUNE 2021 (THE ?ARTICLES?). DIVIDEND/RETURN OF CAPITAL: AS SET OUT IN ARTICLES 2 AND 3 OF THE ARTICLES. REDEMPTION: AS SET OUT IN ARTICLE 4 OF THE ARTICLES.

Class of Shares:	B	Number allotted	14762428
	PREFERENCE	Aggregate nominal value:	147624.28
Currency:	GBP		

Prescribed particulars

VOTING RIGHTS: AS SET OUT IN ARTICLE 5 OF THE ARTICLES OF ASSOCIATION OF THE COMPANY ADOPTED ON 14 JUNE 2021 (THE ?ARTICLES?). DIVIDEND/RETURN OF CAPITAL: AS SET OUT IN ARTICLES 2 AND 3 OF THE ARTICLES. REDEMPTION: AS SET OUT IN ARTICLE 4 OF THE ARTICLES.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	49691014
		Total aggregate nominal value:	496910.14
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.