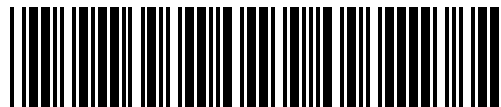


**Return of Allotment of Shares**Company Name: **CONIC TOPCO LIMITED**Company Number: **13426579**Received for filing in Electronic Format on the: **25/06/2021**

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Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	14/06/2021	

Class of Shares:	A ORDINARY	Number allotted	546314
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	1
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	B ORDINARY	Number allotted	237572
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	1
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	C ORDINARY	Number allotted	51014
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	1
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	D ORDINARY	Number allotted	112500
Currency:	GBP	Nominal value of each share	0.01

Amount paid: 1

Amount unpaid: 0

No shares allotted other than for cash

Class of Shares: A
PREFERENCE

Number allotted 33953586

Nominal value of each share 0.01

Currency: GBP

Amount paid: 1

Amount unpaid: 0

No shares allotted other than for cash

Class of Shares: B
PREFERENCE

Number allotted 14762428

Nominal value of each share 0.01

Currency: GBP

Amount paid: 1

Amount unpaid: 0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	546414
	ORDINARY	Aggregate nominal value:	5464.14

Currency: **GBP**

Prescribed particulars

VOTING RIGHTS: AS SET OUT IN ARTICLE 5 OF THE ARTICLES OF ASSOCIATION OF THE COMPANY ADOPTED ON 14 JUNE 2021 (THE “ARTICLES”). DIVIDEND/RETURN OF CAPITAL: AS SET OUT IN ARTICLES 2 AND 3 OF THE ARTICLES. REDEMPTION: THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	B	Number allotted	237572
	ORDINARY	Aggregate nominal value:	2375.72

Currency: **GBP**

Prescribed particulars

VOTING RIGHTS: AS SET OUT IN ARTICLE 5 OF THE ARTICLES OF ASSOCIATION OF THE COMPANY ADOPTED ON 14 JUNE 2021 (THE “ARTICLES”). DIVIDEND/RETURN OF CAPITAL: AS SET OUT IN ARTICLES 2 AND 3 OF THE ARTICLES. REDEMPTION: THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	C	Number allotted	51014
	ORDINARY	Aggregate nominal value:	510.14

Currency: **GBP**

Prescribed particulars

VOTING RIGHTS: AS SET OUT IN ARTICLE 5 OF THE ARTICLES OF ASSOCIATION OF THE COMPANY ADOPTED ON 14 JUNE 2021 (THE “ARTICLES”). DIVIDEND/RETURN OF CAPITAL: AS SET OUT IN ARTICLES 2 AND 3 OF THE ARTICLES. REDEMPTION: THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	D	Number allotted	112500
	ORDINARY	Aggregate nominal value:	1125

Currency: **GBP**

Prescribed particulars

VOTING RIGHTS: AS SET OUT IN ARTICLE 5 OF THE ARTICLES OF ASSOCIATION OF THE COMPANY ADOPTED ON 14 JUNE 2021 (THE “ARTICLES”). DIVIDEND/RETURN OF CAPITAL: AS SET OUT IN ARTICLES 2 AND 3 OF THE ARTICLES. REDEMPTION: THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	A	Number allotted	33953586
	PREFERENCE	Aggregate nominal value:	339535.86
Currency:	GBP		

Prescribed particulars

VOTING RIGHTS: AS SET OUT IN ARTICLE 5 OF THE ARTICLES OF ASSOCIATION OF THE COMPANY ADOPTED ON 14 JUNE 2021 (THE “ARTICLES”). DIVIDEND/RETURN OF CAPITAL: AS SET OUT IN ARTICLES 2 AND 3 OF THE ARTICLES. REDEMPTION: AS SET OUT IN ARTICLE 4 OF THE ARTICLES.

Class of Shares:	B	Number allotted	14762428
	PREFERENCE	Aggregate nominal value:	147624.28
Currency:	GBP		

Prescribed particulars

VOTING RIGHTS: AS SET OUT IN ARTICLE 5 OF THE ARTICLES OF ASSOCIATION OF THE COMPANY ADOPTED ON 14 JUNE 2021 (THE “ARTICLES”). DIVIDEND/RETURN OF CAPITAL: AS SET OUT IN ARTICLES 2 AND 3 OF THE ARTICLES. REDEMPTION: AS SET OUT IN ARTICLE 4 OF THE ARTICLES.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	49663514
		Total aggregate nominal value:	496635.14
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.