



Second Filing of a Previously Filed Document

Company Name: **EPILEPSYGTX LIMITED**

Company Number: **13415161**



Received for filing in Electronic Format on the: **24/08/2022**

XBB1MT2B

Description of the original document

Document type: **Return of Allotment of Shares
SH01**

*Date of registration of
original document:* **17/05/2022**

**Return of Allotment of Shares**Company Name: **EPILEPSYGTX LIMITED**Company Number: **13415161**Received for filing in Electronic Format on the: **24/08/2022****Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	09/05/2022	

Class of Shares:	ORDINARY	Number allotted	1933397
Currency:	GBP	Nominal value of each share	0.00001
		Amount paid:	0.00001
		Amount unpaid:	0

Non-cash consideration

ALLOTTED TO UCL BUSINESS LTD IN CONSIDERATION FOR THE ENTRY BY UCL TECHNOLOGY FUND LP INTO AN IP LICENCE WITH EPILEPSYGTX LIMITED

Class of Shares:	ORDINARY	Number allotted	1470720
Currency:	GBP	Nominal value of each share	0.00001
		Amount paid:	0.00001
		Amount unpaid:	0

Non-cash consideration

ALLOTTED TO UTF GENERAL PARTNER 2 LLP, IN ITS CAPACITY AS GENERAL PARTNER OF UCL TECHNOLOGY FUND 2 LP FOR THE ENTRY BY UCL TECHNOLOGY FUND LP, ACTING BY ITS GENERAL PARTNER UTF GENERAL PARTNER 2 LLP, INTO AN IP LICENCE WITH EPILEPSYGTX LIMITED.

Class of Shares:	SEED	Number allotted	1500000
	PREFERENCE	Nominal value of each share	0.00001
Currency:	GBP	Amount paid:	1
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	6000000
Currency:	GBP	Aggregate nominal value:	60

Prescribed particulars

THE FOLLOWING RIGHTS ATTACH TO THE ORDINARY SHARES: (A) THE RIGHT TO VOTE; (B) THE RIGHT, AS RESPECTS DIVIDENDS, TO PARTICIPATE IN A DISTRIBUTION; AND (C) THE RIGHT, AS RESPECTS CAPITAL, TO PARTICIPATE IN A DISTRIBUTION (INCLUDING ON A WINDING-UP). THE ORDINARY SHARES ARE NON-REDEEMABLE.

Class of Shares:	SEED	Number allotted	1500000
	PREFERENCE	Aggregate nominal value:	15

Currency: **GBP**

Prescribed particulars

THE FOLLOWING RIGHTS ATTACH TO THE SEED PREFERENCE SHARES: (A) THE RIGHT TO VOTE; (B) THE RIGHT, AS RESPECTS DIVIDENDS, TO PARTICIPATE IN A DISTRIBUTION AS SET OUT IN ARTICLE 3.1 OF THE COMPANY'S ARTICLES OF ASSOCIATION; AND (C) THE RIGHT, AS RESPECTS CAPITAL, TO PARTICIPATE IN A DISTRIBUTION (INCLUDING ON A WINDING-UP) AS SET OUT IN ARTICLE 3.1 OF THE COMPANY'S ARTICLES OF ASSOCIATION. THE SEED PREFERENCE SHARES ARE NON-REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	7500000
		Total aggregate nominal value:	75
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.