



Second Filing of a Previously Filed Document

Company Name: **SUNRIDGE JDM I LIMITED**

Company Number: **13369193**



Received for filing in Electronic Format on the: **19/07/2023**

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Description of the original document

Document type: **Return of Allotment of Shares
SH01**

*Date of registration of
original document:* **11/07/2023**

**Return of Allotment of Shares**Company Name: **SUNRIDGE JDM I LIMITED**Company Number: **13369193**Received for filing in Electronic Format on the: **19/07/2023****Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	11/07/2023	

Class of Shares:	PREFERRED	Number allotted	1513564
	ORDINARY	Nominal value of each share	0.01
Currency:	GBP	Amount paid:	1
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	A ORDINARY	Number allotted	13534
		Nominal value of each share	0.01
Currency:	GBP	Amount paid:	0.01
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	171934
	ORDINARY	Aggregate nominal value:	1719.34
Currency:	GBP		
Prescribed particulars			

A: EACH HOLDER OF A ORDINARY SHARES SHALL BE ENTITLED TO RECEIVE NOTICE OF, AND TO ATTEND AND SPEAK, AT ANY GENERAL MEETING AND AT ANY SEPARATE CLASS MEETING OF THE COMPANY FOR SHARES THEY HOLD AND ON A WRITTEN RESOLUTION, EACH HOLDER OF A ORDINARY SHARES, SHALL HAVE ONE VOTE IN RESPECT OF EACH A ORDINARY SHARE THEY HOLD; AND EACH HOLDER WHO (BEING AN INDIVIDUAL) IS PRESENT IN PERSON OR BY PROXY OR (BEING A CORPORATION) IS PRESENT BY DULY AUTHORISED REPRESENTATIVE OR BY PROXY SHALL, ON A SHOW OF HANDS, HAVE ONE VOTE EACH, AND, ON A POLL, SHALL HAVE ONE VOTE IN RESPECT OF EACH A ORDINARY SHARE THEY HOLD. B: EACH A ORDINARY SHARE IS ENTITLED PARIS PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION. C: ON A RETURN OF CAPITAL ON LIQUIDATION OR CAPITAL REDUCTION OR OTHERWISE, OR A SALE OR A LISTING (BEING, A "REALISATION") THE SALE PROCEEDS OF THE COMPANY SHALL BE APPLIED IN THE FOLLOWING ORDER OF PRIORITY: - FIRSTLY, AND SUBJECT TO THE PREFERRED ORDINARY SHARES AND THE B PREFERRED ORDINARY SHARES NOT HAVING BEEN REDEEMED UNDER ARTICLE 14.2, IN PAYING TO EACH HOLDER OF THE PREFERRED SHARES AND B PREFERRED ORDINARY SHARES AN AMOUNT PER PREFERRED ORDINARY SHARE AND B PREFERRED ORDINARY SHARE EQUIVALENT TO THE AMOUNT CALCULATED IN ACCORDANCE WITH ARTICLE 14.2.3 HELD BY THEM, PROVIDED THAT IF THERE ARE INSUFFICIENT ASSETS TO PAY THE FULL AMOUNT TO WHICH THEY WOULD OTHERWISE BE ENTITLED UNDER THIS ARTICLE 14.3.1 THEN SUCH ASSETS SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE PREFERRED ORDINARY SHARES AND B PREFERRED ORDINARY SHARES PRO RATA TO THE NUMBER OF PREFERRED ORDINARY SHARES AND B PREFERRED ORDINARY SHARES HELD THEM AS IF THEY WERE ONE CLASS OF SHARE; - SECONDLY IN PAYING AN AMOUNT EQUAL TO £1.00 IN AGGREGATE TO THE HOLDERS OF THE DEFERRED SHARES (TO BE DETERMINED IN ACCORDANCE WITH THE PROVISIONS OF ARTICLE 14.3); - FINALLY, THE BALANCE SHALL BE DISTRIBUTED TO THE HOLDERS OF THE A ORDINARY SHARES, THE B ORDINARY SHARES, THE C ORDINARY SHARES AND D ORDINARY SHARES PRO RATA TO THE NUMBER OF A ORDINARY SHARES, B ORDINARY SHARES, C ORDINARY SHARES AND D ORDINARY SHARES (SUCH NUMBER CF D ORDINARY SHARES HAVING BEEN DETERMINED IN ACCORDANCE WITH ARTICLE 14.4) HELD BY THEM AS IF THEY WERE ONE CLASS OF SHARE. D NON-REDEEMABLE

Class of Shares:	B	Number allotted	39600
	ORDINARY	Aggregate nominal value:	396
Currency:	GBP		

A: EACH HOLDER OF B ORDINARY SHARES SHALL BE ENTITLED TO RECEIVE NOTICE OF, AND TO ATTEND AND SPEAK, AT ANY GENERAL MEETING AND AT ANY SEPARATE CLASS MEETING OF THE COMPANY FOR SHARES THEY HOLD AND ON A WRITTEN RESOLUTION, EACH HOLDER OF A ORDINARY SHARES. SHALL HAVE ONE VOTE IN RESPECT OF EACH A ORDINARY SHARE THEY HOLD; AND EACH HOLDER WHO (BEING AN INDIVIDUAL) IS PRESENT IN PERSON OR BY PROXY OR (BEING A CORPORATION) IS PRESENT BY DULY AUTHORISED REPRESENTATIVE OR BY PROXY SHALL.ON A SHOW OF HANDS. HAVE ONE VOTE EACH, AND, ON A POLL, SHALL HAVE ONE VOTE IN RESPECT OF EACH A ORDINARY SHARE THEY HOLD. B: EACH B ORDINARY SHARE IS ENTITLED PARIS PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION. CON A RETURN OF CAPITAL ON LIQUIDATION OR CAPITAL REDUCTION OR OTHERWISE, OR A SALE OR A LISTING (BEING, A "REALISATION") THE SALE PROCEEDS OF THE COMPANY SHALL BE APPLIED IN THE FOLLOWING ORDER OF PRIORITY: - FIRSTLY, AND SUBJECT TO THE PREFERRED ORDINARY SHARES AND THE B PREFERRED ORDINARY SHARES NOT HAVING BEEN REDEEMED UNDER ARTICLE 14.2, IN PAYING TO EACH HOLDER OF THE PREFERRED SHARES AND B PREFERRED ORDINARY SHARES AN AMOUNT PER PREFERRED ORDINARY SHARE AND B PREFERRED ORDINARY SHARE EQUIVALENT TO THE AMOUNT CALCULATED IN ACCORDANCE WITH ARTICLE 14.2.3 HELD BY THEM. PROVIDED THAT IF THERE ARE INSUFFICIENT ASSETS TO PAY THE FULL AMOUNT TO WHICH THEY WOULD OTHERWISE BE ENTITLED UNDER THIS ARTICLE 14.3.1 THEN SUCH ASSETS SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE PREFERRED ORDINARY SHARES AND B PREFERRED ORDINARY SHARES PRO RATA TO THE NUMBER OF PREFERRED ORDINARY SHARES AND B PREFERRED ORDINARY SHARES HELD THEM AS IF THEY WERE ONE CLASS OF SHARE; - SECONDLY IN PAYING AN AMOUNT EQUAL TO £1.00 IN AGGREGATE TO THE HOLDERS OF THE DEFERRED SHARES (TO BE DETERMINED IN ACCORDANCE WITH THE PROVISIONS OF ARTICLE 14.3); - FINALLY, THE BALANCE SHALL BE DISTRIBUTED TO THE HOLDERS OF THE A ORDINARY SHARES, THE B ORDINARY SHARES, THE C ORDINARY SHARES AND D ORDINARY SHARES PRO RATA TO THE NUMBER OF A ORDINARY SHARES, B ORDINARY SHARES, C ORDINARY SHARES AND D ORDINARY SHARES (SUCH NUMBER OF D ORDINARY SHARES HAVING BEEN DETERMINED IN ACCORDANCE WITH ARTICLE 14.4) HELD BY THEM AS IF THEY WERE ONE CLASS OF SHARE. D: NON-REDEEMABLE

Class of Shares:	C	Number allotted	2020
	ORDINARY	Aggregate nominal value:	20.2

Currency: **GBP**

Prescribed particulars

A: EACH HOLDER OF C ORDINARY SHARES SHALL BE ENTITLED TO RECEIVE NOTICE OF AND TO ATTEND AND SPEAK, AT ANY GENERAL MEETING AND AT ANY SEPARATE CLASS MEETING OF THE COMPANY FOR SHARES THEY HOLD AND ON A WRITTEN RESOLUTION, EACH HOLDER OF A ORDINARY SHARES, SHALL HAVE ONE VOTE IN RESPECT OF EACH A ORDINARY SHARE THEY HOLD; AND EACH HOLDER WHO (BEING AN INDIVIDUAL) IS PRESENT IN PERSON OR BY PROXY OR (BEING A CORPORATION) IS PRESENT BY DULY AUTHORISED REPRESENTATIVE OR BY PROXY SHALL.ON A SHOW OF HANDS, HAVE ONE VOTE EACH, AND, ON A POLL, SHALL HAVE ONE VOTE IN RESPECT OF EACH A ORDINARY SHARE THEY HOLD. B: EACH C ORDINARY SHARE IS ENTITLED PARIS PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION. C: ON A RETURN OF CAPITAL ON LIQUIDATION OR CAPITAL REDUCTION OR OTHERWISE, OR A SALE OR A LISTING {BEING, A" REALISATION") THE SALE PROCEEDS OF THE COMPANY SHALL BE APPLIED IN THE FOLLOWING ORDER OF PRIORITY: - FIRSTLY, AND SUBJECT TO THE PREFERRED ORDINARY SHARES AND THE B PREFERRED ORDINARY SHARES NOT HAVING BEEN REDEEMED UNDER ARTICLE 14.2, IN PAYING TO EACH HOLDER OF THE PREFERRED SHARES AND B PREFERRED ORDINARY SHARES AN AMOUNT PER PREFERRED ORDINARY SHARE AND B PREFERRED ORDINARY SHARE EQUIVALENT TO THE AMOUNT CALCULATED IN ACCORDANCE WITH ARTICLE 14.2.3 HELD BY THEM. PROVIDED THAT IF THERE ARE INSUFFICIENT ASSETS TO PAY THE FULL AMOUNT TO WHICH THEY WOULD OTHERWISE BE ENTITLED UNDER THIS ARTICLE 14.3.1 THEN SUCH ASSETS SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE PREFERRED ORDINARY SHARES AND B PREFERRED ORDINARY SHARES PRO RATA TO THE NUMBER OF PREFERRED ORDINARY SHARES AND B PREFERRED ORDINARY SHARES HELD THEM AS IF THEY WERE ONE CLASS OF SHARE; - SECONDLY IN PAYING AN AMOUNT EQUAL TO £1.00 IN AGGREGATE TO THE HOLDERS OF THE DEFERRED SHARES (TO BE DETERMINED IN ACCORDANCE WITH THE PROVISIONS OF ARTICLE 14.3); ■ FINALLY, THE BALANCE SHALL BE DISTRIBUTED TO THE HOLDERS OF THE A ORDINARY SHARES. THE B ORDINARY SHARES, THE C ORDINARY SHARES AND D ORDINARY SHARES PRO RATA TO THE NUMBER OF A ORDINARY SHARES, B ORDINARY SHARES, C ORDINARY SHARES AND D ORDINARY SHARES (SUCH NUMBER OF D ORDINARY SHARES HAVING BEEN DETERMINED IN ACCORDANCE WITH ARTICLE 14.4) HELD BY THEM AS IF THEY WERE ONE CLASS OF SHARE. D: NON-REDEEMABLE

Class of Shares:	D	Number allotted	22500
	ORDINARY	Aggregate nominal value:	225
Currency:	GBP		

Prescribed particulars

A: EACH HOLDER OF D ORDINARY SHARES SHALL BE ENTITLED TO RECEIVE NOTICE OF AND TO ATTEND AND SPEAK, AT ANY GENERAL MEETING AND AT ANY SEPARATE CLASS MEETING OF THE COMPANY FOR SHARES THEY HOLD AND ON A WRITTEN RESOLUTION, EACH HOLDER OF A ORDINARY SHARES, SHALL HAVE ONE VOTE IN RESPECT OF EACH A ORDINARY SHARE THEY HOLD; AND EACH HOLDER WHO (BEING AN INDIVIDUAL) IS PRESENT IN PERSON OR BY PROXY OR (BEING A CORPORATION) IS PRESENT BY DULY AUTHORISED REPRESENTATIVE OR BY PROXY SHALL.ON A SHOW OF HANDS, HAVE ONE VOTE EACH, AND, ON A POLL, SHALL HAVE ONE VOTE IN RESPECT OF EACH A ORDINARY SHARE THEY HOLD. B: EACH C ORDINARY SHARE IS ENTITLED PARIS PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION. C: ON A RETURN OF CAPITAL ON LIQUIDATION OR CAPITAL REDUCTION OR OTHERWISE, OR A SALE OR A LISTING {BEING, A" REALISATION") THE SALE PROCEEDS OF THE COMPANY SHALL BE APPLIED IN THE FOLLOWING ORDER OF PRIORITY: - FIRSTLY, AND SUBJECT TO THE PREFERRED ORDINARY SHARES AND THE B PREFERRED ORDINARY SHARES NOT HAVING BEEN REDEEMED UNDER ARTICLE 14.2, IN PAYING TO EACH HOLDER OF THE PREFERRED SHARES AND B PREFERRED ORDINARY SHARES AN AMOUNT PER PREFERRED ORDINARY SHARE AND B PREFERRED ORDINARY SHARE EQUIVALENT TO THE AMOUNT CALCULATED IN ACCORDANCE WITH ARTICLE 14.2.3 HELD BY THEM. PROVIDED THAT IF THERE ARE INSUFFICIENT ASSETS TO PAY THE FULL AMOUNT TO WHICH THEY WOULD OTHERWISE BE ENTITLED UNDER THIS ARTICLE 14.3.1 THEN SUCH ASSETS SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE PREFERRED ORDINARY SHARES AND B PREFERRED ORDINARY SHARES PRO RATA TO THE NUMBER OF PREFERRED ORDINARY SHARES AND B PREFERRED ORDINARY SHARES HELD THEM AS IF THEY WERE ONE CLASS OF SHARE; - SECONDLY IN PAYING AN AMOUNT EQUAL TO £1.00 IN AGGREGATE TO THE HOLDERS OF THE DEFERRED SHARES (TO BE DETERMINED IN ACCORDANCE WITH THE PROVISIONS OF ARTICLE 14.3); ■ FINALLY, THE BALANCE SHALL BE DISTRIBUTED TO THE HOLDERS OF THE A ORDINARY SHARES. THE B ORDINARY SHARES, THE C ORDINARY SHARES AND D ORDINARY SHARES PRO RATA TO THE NUMBER OF A ORDINARY SHARES, B ORDINARY SHARES, C ORDINARY SHARES AND D ORDINARY SHARES (SUCH NUMBER OF D ORDINARY SHARES HAVING BEEN DETERMINED IN ACCORDANCE WITH ARTICLE 14.4) HELD BY THEM AS IF THEY WERE ONE CLASS OF SHARE. D: NON-REDEEMABLE

Class of Shares:	B	Number allotted	4428658
	PREFERRED	Aggregate nominal value:	44286.58
	ORDINARY		
Currency:	GBP		
Prescribed particulars			

A: THE B PREFERRED ORDINARY SHARES SHALL NOT HAVE ANY VOTING RIGHTS. B: EACH B PREFERRED ORDINARY SHARE IS ENTITLED PARIS PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION. C: ON A RETURN OF CAPITAL ON LIQUIDATION OR CAPITAL REDUCTION OR OTHERWISE, OR A SALE OR A LISTING (BEING, A " REALISATION") THE SALE PROCEEDS OF THE COMPANY SHALL BE APPLIED IN THE FOLLOWING ORDER OF PRIORITY: - FIRSTLY, AND SUBJECT TO THE PREFERRED ORDINARY SHARES AND THE B PREFERRED ORDINARY SHARES NOT HAVING BEEN REDEEMED UNDER ARTICLE 14.2, IN PAYING TO EACH HOLDER OF THE PREFERRED SHARES AND B PREFERRED ORDINARY SHARES AN AMOUNT PER PREFERRED ORDINARY SHARE AND B PREFERRED ORDINARY SHARE EQUIVALENT TO THE AMOUNT CALCULATED IN ACCORDANCE WITH ARTICLE 14.2.3 HELD BY THEM, PROVIDED THAT IF THERE ARE INSUFFICIENT ASSETS TO PAY THE FULL AMOUNT TO WHICH THEY WOULD OTHERWISE BE ENTITLED UNDER THIS ARTICLE 14.3.1 THEN SUCH ASSETS SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE PREFERRED ORDINARY SHARES AND B PREFERRED ORDINARY SHARES PRO RATA TO THE NUMBER OF PREFERRED ORDINARY SHARES AND B PREFERRED ORDINARY SHARES HELD THEM AS IF THEY WERE ONE CLASS OF SHARE; - SECONDLY IN PAYING AN AMOUNT EQUAL TO £1.00 IN AGGREGATE TO THE HOLDERS OF THE DEFERRED SHARES (TO BE DETERMINED IN ACCORDANCE WITH THE PROVISIONS OF ARTICLE 14.3); - FINALLY, THE BALANCE SHALL BE DISTRIBUTED TO THE HOLDERS OF THE A ORDINARY SHARES, THE B ORDINARY SHARES, THE C ORDINARY SHARES AND D ORDINARY SHARES PRO RATA TO THE NUMBER OF A ORDINARY SHARES, B ORDINARY SHARES, C ORDINARY SHARES AND D ORDINARY SHARES (SUCH NUMBER OF D ORDINARY SHARES HAVING BEEN DETERMINED IN ACCORDANCE WITH ARTICLE 14.4) HELD BY THEM AS IF THEY WERE ONE CLASS OF SHARE. D: ALL ISSUED PREFERRED ORDINARY SHARES AND B PREFERRED ORDINARY SHARES SHALL BE REDEEMED IMMEDIATELY PRIOR TO A SALE OR LISTING UNLESS IN THE CASE OF A SALE AN OFFER HAS BEEN ACCEPTED BY ALL THE HOLDERS OF THE PREFERRED ORDINARY SHARES AND B PREFERRED ORDINARY SHARES TO PURCHASE ALL OF THE PREFERRED ORDINARY SHARES AND B PREFERRED ORDINARY SHARES IN WHICH CASE THE PREFERRED ORDINARY SHARES AND B PREFERRED ORDINARY SHARES WILL NOT BE REDEEMED BUT PURCHASED AND THE PROCEEDS OF SALE SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE

Class of Shares:	PREFFERED	Number allotted	19454095
	ORDINARY	Aggregate nominal value:	194540.95
Currency:	GBP		

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Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	24118807
		Total aggregate nominal value:	241188.07
		Total aggregate amount unpaid:	76665.6

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.