



SH01

Return of allotment of shares



Companies House

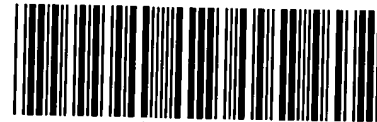


Go online to file this information
www.gov.uk/companieshouse

☒ **What this form is for**
 You may use this form to give notice of shares allotted following incorporation.

☐ **What this form is for**
 You cannot use this form to give notice of shares taken on formation of the company for an allotment of shares by an unlimited company.

WEDNESDAY



AB6QC9ZL
 A01 22/06/2022 #131
 COMPANIES HOUSE

1 Company details

Company number 1 3 3 6 9 1 9 3

Company name in full Sunridge JDM I Limited

Filling in this form
 Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2 Allotment dates ¹

From Date d 0 d 7 m 0 m 6 y 2 y 0 y 2 y 2
 To Date d d m m y y y y

Allotment date
 If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
 (Please use a continuation page if necessary.)

Currency
 If currency details are not completed we will assume currency is in pound sterling.

Currency ²	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
GBP	Preferred Ordinary	936,479	0.01	1.00	0
GBP	B Preferred Ordinary	231,172	0.01	1.00	0

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.

Continuation page
 Please use a continuation page if necessary.

Details of non-cash consideration.
 If a PLC, please attach valuation report (if appropriate)

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Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
GBP	Preferred Ordinary	13,118,024	£131,180.24	
GBP	A Ordinary	158,400	£1,584	
		Totals		

Currency table B				
		Totals		

Currency table C				
		Totals		

**Totals (including continuation
pages)**

Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶

❶ Please list total aggregate values in different currencies separately.
For example: £100 + €100 + \$10 etc.

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Statement of capital (prescribed particulars of rights attached to shares)Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**.**❶ Prescribed particulars of rights attached to shares**

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation page

Please use a Statement of Capital continuation page if necessary.

Class of share

Preferred Ordinary

Prescribed particulars
❶

Please see continuation page

Class of share

A Ordinary

Prescribed particulars
❶

Please see continuation page

Class of share

B Preferred Ordinary

Prescribed particulars
❶

Please see continuation page

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Signature

I am signing this form on behalf of the company.

Signature

Signature

X

DocuSigned by:

Hugues Marchand

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X

This form may be signed by:

Director ❷, Secretary, Person authorised ❸, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

❷ Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

❸ Person authorised

Under either section 270 or 274 of the Companies Act 2006.

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name Geldards LLP

Address Number One Pride Place

Pride Park

Post town Derby

County/Region Derbyshire

Postcode D E 2 4 8 Q R

Country United Kingdom

DX 745310 Derby 33

Telephone 01332 331 631

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Further information**

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

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Statement of capital

Complete the table below to show the issued share capital.
Complete a separate table for each currency.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
GBP	B Preferred Ordinary	3,238,211	£32,382.11	
GBP	B Ordinary	39,600	£396.00	
GBP	C Ordinary	2,020	£20.20	
GBP	D Ordinary	30,000	£300.00	
Totals		16,586,255	£165,862.55	£114,998.40

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Class of share	Preferred Ordinary	
Prescribed particulars	<p>A: THE PREFERRED ORDINARY SHARES SHALL NOT HAVE ANY VOTING RIGHTS.</p> <p>B: EACH PREFERRED ORDINARY SHARE IS ENTITLED PARIS PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION.</p> <p>C: ON A RETURN OF CAPITAL ON LIQUIDATION OR CAPITAL REDUCTION OR OTHERWISE, OR A SALE OR A LISTING (BEING, A "REALISATION") THE SALE PROCEEDS OF THE COMPANY SHALL BE APPLIED IN THE FOLLOWING ORDER OF PRIORITY: - FIRSTLY, AND SUBJECT TO THE PREFERRED ORDINARY SHARES AND THE B PREFERRED ORDINARY SHARES NOT HAVING BEEN REDEEMED UNDER ARTICLE 14.2, IN PAYING TO EACH HOLDER OF THE PREFERRED SHARES AND B PREFERRED ORDINARY SHARES AN AMOUNT PER PREFERRED ORDINARY SHARE AND B PREFERRED ORDINARY SHARE EQUIVALENT TO THE AMOUNT CALCULATED IN ACCORDANCE WITH ARTICLE 14.2.3 HELD BY THEM, PROVIDED THAT IF THERE ARE INSUFFICIENT ASSETS TO PAY THE FULL AMOUNT TO WHICH THEY WOULD OTHERWISE BE ENTITLED UNDER THIS ARTICLE 14.3.1 THEN SUCH ASSETS SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE PREFERRED ORDINARY SHARES AND B PREFERRED ORDINARY SHARES PRO RATA TO THE NUMBER OF PREFERRED ORDINARY SHARES AND B PREFERRED ORDINARY SHARES HELD THEM AS IF THEY WERE ONE CLASS OF SHARE; - SECONDLY IN PAYING AN AMOUNT EQUAL TO £1.00 IN AGGREGATE TO THE HOLDERS OF THE DEFERRED SHARES (TO BE DETERMINED IN ACCORDANCE WITH THE PROVISIONS OF ARTICLE 14.3); - FINALLY, THE BALANCE SHALL BE DISTRIBUTED TO THE HOLDERS OF THE A ORDINARY SHARES, THE B ORDINARY SHARES, THE C ORDINARY SHARES AND D ORDINARY SHARES PRO RATA TO THE NUMBER OF A ORDINARY SHARES, B ORDINARY SHARES, C ORDINARY SHARES AND D ORDINARY SHARES (SUCH NUMBER OF D ORDINARY SHARES HAVING BEEN DETERMINED IN ACCORDANCE WITH ARTICLE 14.4) HELD BY THEM AS IF THEY WERE ONE CLASS OF SHARE.</p> <p>D: ALL ISSUED PREFERRED ORDINARY SHARES AND B PREFERRED ORDINARY SHARES SHALL BE REDEEMED IMMEDIATELY PRIOR TO A SALE OR LISTING UNLESS IN THE CASE OF A SALE AN OFFER HAS BEEN ACCEPTED BY ALL THE HOLDERS OF THE PREFERRED ORDINARY SHARES AND B PREFERRED ORDINARY SHARES TO PURCHASE ALL OF THE PREFERRED ORDINARY SHARES AND B PREFERRED ORDINARY SHARES IN WHICH CASE THE PREFERRED ORDINARY SHARES AND B PREFERRED ORDINARY SHARES WILL NOT BE REDEEMED BUT PURCHASED AND THE PROCEEDS OF SALE SHALL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE</p>	

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Class of share	A Ordinary	
Prescribed particulars	<p>A: EACH HOLDER OF A ORDINARY SHARES SHALL BE ENTITLED TO RECEIVE NOTICE OF, AND TO ATTEND AND SPEAK, AT ANY GENERAL MEETING AND AT ANY SEPARATE CLASS MEETING OF THE COMPANY FOR SHARES THEY HOLD AND ON A WRITTEN RESOLUTION, EACH HOLDER OF A ORDINARY SHARES, SHALL HAVE ONE VOTE IN RESPECT OF EACH A ORDINARY SHARE THEY HOLD; AND EACH HOLDER WHO (BEING AN INDIVIDUAL) IS PRESENT IN PERSON OR BY PROXY OR (BEING A CORPORATION) IS PRESENT BY DULY AUTHORISED REPRESENTATIVE OR BY PROXY SHALL, ON A SHOW OF HANDS, HAVE ONE VOTE EACH, AND, ON A POLL, SHALL HAVE ONE VOTE IN RESPECT OF EACH A ORDINARY SHARE THEY HOLD.</p> <p>B: EACH A ORDINARY SHARE IS ENTITLED PARIS PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION.</p> <p>C: ON A RETURN OF CAPITAL ON LIQUIDATION OR CAPITAL REDUCTION OR OTHERWISE, OR A SALE OR A LISTING (BEING, A "REALISATION") THE SALE PROCEEDS OF THE COMPANY SHALL BE APPLIED IN THE FOLLOWING ORDER OF PRIORITY: - FIRSTLY, AND SUBJECT TO THE PREFERRED ORDINARY SHARES AND THE B PREFERRED ORDINARY SHARES NOT HAVING BEEN REDEEMED UNDER ARTICLE 14.2, IN PAYING TO EACH HOLDER OF THE PREFERRED SHARES AND B PREFERRED ORDINARY SHARES AN AMOUNT PER PREFERRED ORDINARY SHARE AND B PREFERRED ORDINARY SHARE EQUIVALENT TO THE AMOUNT CALCULATED IN ACCORDANCE WITH ARTICLE 14.2.3 HELD BY THEM, PROVIDED THAT IF THERE ARE INSUFFICIENT ASSETS TO PAY THE FULL AMOUNT TO WHICH THEY WOULD OTHERWISE BE ENTITLED UNDER THIS ARTICLE 14.3.1 THEN SUCH ASSETS SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE PREFERRED ORDINARY SHARES AND B PREFERRED ORDINARY SHARES PRO RATA TO THE NUMBER OF PREFERRED ORDINARY SHARES AND B PREFERRED ORDINARY SHARES HELD THEM AS IF THEY WERE ONE CLASS OF SHARE; - SECONDLY IN PAYING AN AMOUNT EQUAL TO £1.00 IN AGGREGATE TO THE HOLDERS OF THE DEFERRED SHARES (TO BE DETERMINED IN ACCORDANCE WITH THE PROVISIONS OF ARTICLE 14.3); - FINALLY, THE BALANCE SHALL BE DISTRIBUTED TO THE HOLDERS OF THE A ORDINARY SHARES, THE B ORDINARY SHARES, THE C ORDINARY SHARES AND D ORDINARY SHARES PRO RATA TO THE NUMBER OF A ORDINARY SHARES, B ORDINARY SHARES, C ORDINARY SHARES AND D ORDINARY SHARES (SUCH NUMBER OF D ORDINARY SHARES HAVING BEEN DETERMINED IN ACCORDANCE WITH ARTICLE 14.4) HELD BY THEM AS IF THEY WERE ONE CLASS OF SHARE.</p> <p>D NON-REDEEMABLE</p>	

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