

**Return of Allotment of Shares**Company Name: **ARECOR THERAPEUTICS PLC**Company Number: **13331147**Received for filing in Electronic Format on the: **16/06/2021**

XA6RM27T

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>02/06/2021</b>	

<b>Class of Shares:</b>	<b>C ORDINARY</b>	Number allotted	<b>2165908</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.01</b>
		Amount paid:	<b>0.01</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>8386290</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>83862.9</b>

Currency: **GBP**

Prescribed particulars

**EACH A ORDINARY SHARE SHALL HAVE ONE VOTE PER SHARE. EACH A ORDINARY SHARE SHALL HAVE NO PREFERENCE RIGHT TO A DIVIDEND OVER ORDINARY OR B ORDINARY SHARES. EACH A ORDINARY SHARE SHALL HAVE A PREFERENCE RIGHT TO MINIMUM RETURN PRIOR TO PAYMENT OF THE GREATER OF THE MEAN OF THE PRICE PAID TO A ORDINARY SHAREHOLDERS OR ISSUE PRICE TO ORDINARY AND B ORDINARY SHAREHOLDERS, OR ISSUE PRICE TO ORDINARY AND B ORDINARY SHAREHOLDERS BEFORE PRO RATA DISTRIBUTION OF THE REMAINDER. THE A ORDINARY SHARES ARE NOT REDEEMABLE OR LIABLE TO BE REDEEMED.**

<b>Class of Shares:</b>	<b>B</b>	Number allotted	<b>1465656</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>14656.56</b>

Currency: **GBP**

Prescribed particulars

**EACH B ORDINARY SHARE SHALL HAVE ONE VOTE PER SHARE. EACH B ORDINARY SHARE SHALL HAVE PRO RATA RIGHT TO DIVIDENDS WITH ORDINARY AND A ORDINARY SHARES. IN RESPECT OF CAPITAL DISTRIBUTION, EACH B ORDINARY SHARE SHALL HAVE THE RIGHT TO THE GREATER OF THE MEAN OF THE PRICE PAID TO A ORDINARY SHAREHOLDERS OR ISSUE PRICE TO BE REPAID AFTER REPAYMENT OF MINIMUM RETURNS TO A ORDINARY SHAREHOLDERS BUT AT THE SAME TIME AS ORDINARY SHAREHOLDERS THEN PRO RATA DISTRIBUTION OF THE REMAINDER. THE B ORDINARY SHARES ARE NOT REDEEMABLE OR LIABLE TO BE REDEEMED.**

<b>Class of Shares:</b>	<b>C</b>	Number allotted	<b>7645000</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>76450</b>

Currency: **GBP**

Prescribed particulars

EACH C ORDINARY SHARE SHALL HAVE ONE VOTE PER SHARE. EACH C ORDINARY SHARE CARRIES THE RIGHT TO PARTICIPATE IN A DIVIDEND IN PROPORTION TO THE NUMBER OF SHARES HELD. IN RESPECT OF CAPITAL DISTRIBUTION, ON ANY DISTRIBUTION OF ASSETS, EACH C ORDINARY SHARE HAS THE RIGHT IN PRIORITY TO ALL OTHER CLASS OF SHARES TO RECEIVE THE HIGHER OF (I) THEIR PRO RATA SHARE (AS BETWEEN THE HOLDERS OF EQUITY SHARES) OF 99.99% OF THE TOTAL ASSETS AVAILABLE FOR DISTRIBUTION, OR (II) AN AMOUNT EQUAL TO 99.99% OF THE TOTAL ISSUE PRICE OF THE C ORDINARY SHARES. ANY REMAINING ASSETS ARE THEN DISTRIBUTED TO THE [SEE CONTINUATION PAGE] [CONTINUED FROM C ORDINARY SHARES]...HOLDERS OF THE B ORDINARY, A1 ORDINARY, A ORDINARY AND ORDINARY SHARES ON THE BASIS SET OUT IN THEIR PRESCRIBED PARTICULARS. ANY REMAINING ASSETS SHALL THEREADTER BE DISTRIBUTED AMONGST THE HOLDERS OF THE EQUITY SHARES PRO RATA TO THEIR RESPECTIVE HOLDINGS OF EQUITY SHARES. THE C ORDINARY SHARES ARE NOT REDEEMABLE OR LIABLE TO BE REDEEMED.

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>1189428</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>11894.28</b>

Prescribed particulars

EACH ORDINARY SHARE SHALL HAVE ONE VOTE PER SHARE. EACH ORDINARY SHARE SHALL HAVE PRO RATA DIVIDEND RIGHTS WITH A ORDINARY AND B ORDINARY SHARES. IN RESPECT OF CAPITAL DISTRIBUTION, EACH ORDINARY SHARE HAS THE RIGHT TO THE GREATER OF THE MEAN OF THE PRICE PAID TO A ORDINARY SHAREHOLDERS OR ISSUE PRICE TO BE REPAID AFTER REPAYMENT OF MINIMUM RETURN TO A ORDINARY SHAREHOLDERS BUT AT THE SAME TIME AS B ORDINARY SHAREHOLDERS THEN PRO RATA DISTRIBUTION OF THE REMAINDER. THE ORDINARY SHARES ARE NOT REDEEMABLE OR LIABLE TO BE REDEEMED.

<b>Class of Shares:</b>	<b>A1</b>	Number allotted	<b>147600</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>1476</b>
Currency:	<b>GBP</b>		

Prescribed particulars

**EACH A1 ORDINARY SHARE SHALL HAVE ONE VOTE PER SHARE. EACH A1 ORDINARY SHARE SHALL HAVE NO PREFERENTIAL RIGHT TO A DIVIDEND OVER ORDINARY, A ORDINARY OR B ORDINARY SHARES. IN RESPECT OF CAPITAL DISTRIBUTION, EACH A1 ORDINARY SHARE SHALL HAVE A PREFERENCE RIGHT, PARI PASSU WITH A ORDINARY SHARES, TO MINIMUM RETURN PRIOR TO PAYMENT OF THE GREATER OF THE MEAN OF THE PRICE PAID TO A ORDINARY SHAREHOLDERS OR ISSUE PRICE TO ORDINARY AND B ORDINARY SHAREHOLDERS BEFORE PRO RATA DISTRIBUTION OF THE REMAINDER. THE A1 ORDINARY SHARES ARE NOT REDEEMABLE OR LIABLE TO BE REDEEMED.**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>18833974</b>
		Total aggregate nominal value:	<b>188339.74</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.