

**Return of Allotment of Shares**Company Name: **ARECOR THERAPEUTICS PLC**Company Number: **13331147**Received for filing in Electronic Format on the: **01/06/2021**

XA5Q300R

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	24/05/2021	

Class of Shares:	A ORDINARY	Number allotted	8386290
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	0.01
		Amount unpaid:	0

Non-cash consideration

THE TRANSFER OF THE ENTIRE ISSUED SHARE CAPITAL OF ARECOR LIMITED TO THE COMPANY IN CONSIDERATION FOR THE ISSUE BY THE COMPANY OF AN EQUAL NUMBER OF SHARES OF THE SAME CLASS (NOTE THE SUBSCRIBER SHARE IN THE COMPANY WAS GIFTED BACK AND CANCELLED SIMULTANEOUSLY WITH THE EXCHANGE).

Class of Shares:	B ORDINARY	Number allotted	1465656
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	0.01
		Amount unpaid:	0

Non-cash consideration

THE TRANSFER OF THE ENTIRE ISSUED SHARE CAPITAL OF ARECOR LIMITED TO THE COMPANY IN CONSIDERATION FOR THE ISSUE BY THE COMPANY OF AN EQUAL NUMBER OF SHARES OF THE SAME CLASS (NOTE THE SUBSCRIBER SHARE IN THE COMPANY WAS GIFTED BACK AND CANCELLED SIMULTANEOUSLY WITH THE EXCHANGE).

Class of Shares:	C ORDINARY	Number allotted	5479092
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	0.01
		Amount unpaid:	0

Non-cash consideration

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Class of Shares:	ORDINARY	Number allotted	1189428
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	0.01
		Amount unpaid:	0

Non-cash consideration

THE TRANSFER OF THE ENTIRE ISSUED SHARE CAPITAL OF ARECOR LIMITED TO THE COMPANY IN CONSIDERATION FOR THE ISSUE BY THE COMPANY OF AN EQUAL NUMBER OF SHARES OF THE SAME CLASS (NOTE THE SUBSCRIBER SHARE IN THE COMPANY WAS GIFTED BACK AND CANCELLED SIMULTANEOUSLY WITH THE EXCHANGE).

Class of Shares:	A1	Number allotted	147600
	ORDINARY	Nominal value of each share	0.01
Currency:	GBP	Amount paid:	0.01
		Amount unpaid:	0

Non-cash consideration

THE TRANSFER OF THE ENTIRE ISSUED SHARE CAPITAL OF ARECOR LIMITED TO THE COMPANY IN CONSIDERATION FOR THE ISSUE BY THE COMPANY OF AN EQUAL NUMBER OF SHARES OF THE SAME CLASS (NOTE THE SUBSCRIBER SHARE IN THE COMPANY WAS GIFTED BACK AND CANCELLED SIMULTANEOUSLY WITH THE EXCHANGE).

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	1189429
Currency:	GBP	Aggregate nominal value:	11894.29

Prescribed particulars

A. VOTING RIGHTS: ONE VOTE PER SHARE; B. DIVIDEND RIGHTS: PRO RATA WITH A ORDINARY AND B ORDINARY; C. CAPITAL DISTRIBUTION RIGHTS: THE GREATER OF THE ARITHMETICAL MEAN OF THE PRICE PAID TO A ORDINARY SHAREHOLDERS OR ISSUE PRICE TO BE REPAID AFTER REPAYMENT OF MINIMUM RETURN TO A ORDINARY SHAREHOLDERS BUT AT THE SAME TIME AS B ORDINARY SHAREHOLDERS THEN PRO RATA DISTRIBUTION OF THE REMAINDER D. REDEMPTION: NO PROVISION

Class of Shares:	A	Number allotted	8386290
	ORDINARY	Aggregate nominal value:	83862.9
Currency:	GBP		

Prescribed particulars

A. VOTING RIGHTS: ONE VOTE PER SHARE; B. DIVIDEND RIGHTS: NO PREFERENTIAL RIGHT TO A DIVIDEND OVER ORDINARY OR B ORDINARY SHARES; C. CAPITAL DISTRIBUTION: PREFERENCE RIGHT TO MINIMUM RETURN PRIOR TO PAYMENT OF THE GREATER OF THE ARITHMETICAL MEAN OF THE PRICE PAID TO A ORDINARY SHAREHOLDERS OR ISSUE PRICE TO ORDINARY AND B ORDINARY SHAREHOLDERS BEFORE PRO RATA DISTRIBUTION OF THE REMAINDER; D. REDEMPTION: NO PROVISION

Class of Shares:	B	Number allotted	1465656
	ORDINARY	Aggregate nominal value:	14656.56
Currency:	GBP		

Prescribed particulars

A. VOTING RIGHTS: ONE VOTE PER SHARE; B. DIVIDEND RIGHTS: PRO RATA WITH ORDINARY AND A ORDINARY; C. CAPITAL DISTRIBUTION RIGHTS: THE GREATER OF THE ARITHMETICAL MEAN OF THE PRICE PAID TO A ORDINARY SHAREHOLDERS OR ISSUE PRICE TO BE REPAID AFTER REPAYMENT OF MINIMUM RETURN TO A ORDINARY SHAREHOLDERS BUT AT THE SAME TIME AS ORDINARY SHAREHOLDERS THEN PRO RATA DISTRIBUTION OF THE REMAINDER D. REDEMPTION: NO PROVISION

Class of Shares:	C	Number allotted	5479092
	ORDINARY	Aggregate nominal value:	54790.92
Currency:	GBP		

Prescribed particulars

A. VOTING RIGHTS: ONE VOTE PER SHARE; B. DIVIDEND RIGHTS: THE RIGHT TO PARTICIPATE IN A DIVIDEND IN PROPORTION TO THE NUMBER OF SHARES HELD C. CAPITAL DISTRIBUTION RIGHTS: ON ANY DISTRIBUTION OF ASSETS, THE HOLDERS OF THE C ORDINARY SHARES HAVE THE RIGHT IN PRIORITY TO ALL OTHER CLASS OF SHARES TO RECEIVE THE HIGHER OF (I) THEIR PRO RATA SHARE (AS BETWEEN THE HOLDERS OF EQUITY SHARES) OF 99.99% OF THE TOTAL ASSETS AVAILABLE FOR DISTRIBUTION, OR (II) AN AMOUNT EQUAL TO 99.99% OF THE TOTAL ISSUE PRICE OF THE C ORDINARY SHARES. ANY REMAINING ASSETS ARE THEN DISTRIBUTED TO THE HOLDERS OF THE B ORDINARY, A1 ORDINARY, A ORDINARY AND ORDINARY SHARES ON THE BASIS SET OUT IN THEIR PRESCRIBED PARTICULARS. ANY REMAINING ASSETS SHALL THEREAFTER BE DISTRIBUTED AMONGST THE HOLDERS OF THE EQUITY SHARES PRO RATA TO THEIR RESPECTIVE HOLDINGS OF EQUITY SHARES. D. REDEMPTION: NO REDEMPTION

Class of Shares:	A1	Number allotted	147600
	ORDINARY	Aggregate nominal value:	1476
Currency:	GBP		

Prescribed particulars

A. VOTING RIGHTS: 0.99 VOTE PER SHARE; B. DIVIDEND RIGHTS: NO PREFERENTIAL RIGHT TO A DIVIDEND OVER ORDINARY, A ORDINARY OR B ORDINARY SHARES; C. CAPITAL DISTRIBUTION: PREFERENCE RIGHT, PARI PASSU WITH A ORDINARY SHARES, TO MINIMUM RETURN PRIOR TO PAYMENT OF THE GREATER OF THE ARITHMETICAL MEAN OF THE PRICE PAID TO A ORDINARY SHAREHOLDERS OR ISSUE PRICE TO ORDINARY AND B ORDINARY SHAREHOLDERS BEFORE PRO RATA DISTRIBUTION OF THE REMAINDER; D. REDEMPTION: NO PROVISION

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	16668067
		Total aggregate nominal value:	166680.67
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.