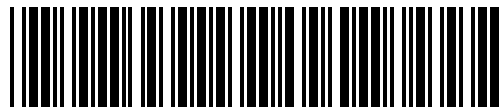


**Return of Allotment of Shares**Company Name: **RCB INDUSTRIALS LTD**Company Number: **13294415**Received for filing in Electronic Format on the: **07/02/2022**

XAXBHMB

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	04/02/2022	

Class of Shares:	A ORDINARY	Number allotted	99
Currency:	GBP	Nominal value of each share	1
		Amount paid:	1
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	B ORDINARY	Number allotted	100
Currency:	GBP	Nominal value of each share	1
		Amount paid:	1
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	C ORDINARY	Number allotted	100
Currency:	GBP	Nominal value of each share	1
		Amount paid:	1
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	D ORDINARY	Number allotted	100
Currency:	GBP	Nominal value of each share	1

Amount paid: 1

Amount unpaid: 0

No shares allotted other than for cash

Class of Shares: E ORDINARY

Number allotted 100

Currency: **GBP**

Nominal value of each share 1

Amount paid: 1

Amount unpaid: 0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	100
	ORDINARY	Aggregate nominal value:	100
Currency:	GBP		

Prescribed particulars

EACH CLASS OF SHARE SHALL CONFER ON THE HOLDER(S) THEREOF THE RIGHT TO RECEIVE NOTICE OF, ATTEND (WHETHER IN PERSON OR BY PROXY), SPEAK AND VOTE AT GENERAL MEETINGS OF THE COMPANY. SUBJECT TO THE APPROVAL OF THE HOLDER(S) OF THE A SHARES AND THE B SHARES, THE DIRECTORS MAY DECLARE AND PAY DIFFERENT LEVELS OF DIVIDENDS AND OTHER DISTRIBUTIONS (AS DEFINED IN SECTION 829 OF THE ACT) ON EACH CLASS OF SHARES. THOSE CLASSES OF SHARES SHALL NOT RANK PARI PASSU IN RESPECT OF SUCH DIVIDENDS OR OTHER DISTRIBUTIONS UNLESS SO DETERMINED BY THE DIRECTORS FROM TIME TO TIME. THE A SHARES SHALL ONLY CONFER TO THE HOLDER(S) THEREOF RIGHTS TO PARTICIPATE IN ANY CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) TO THE MAXIMUM NOMINAL VALUE OF EACH A SHARE.

Class of Shares:	B	Number allotted	100
	ORDINARY	Aggregate nominal value:	100
Currency:	GBP		

Prescribed particulars

EACH CLASS OF SHARE SHALL CONFER ON THE HOLDER(S) THEREOF THE RIGHT TO RECEIVE NOTICE OF, ATTEND (WHETHER IN PERSON OR BY PROXY), SPEAK AND VOTE AT GENERAL MEETINGS OF THE COMPANY. SUBJECT TO THE APPROVAL OF THE HOLDER(S) OF THE A SHARES AND THE B SHARES, THE DIRECTORS MAY DECLARE AND PAY DIFFERENT LEVELS OF DIVIDENDS AND OTHER DISTRIBUTIONS (AS DEFINED IN SECTION 829 OF THE ACT) ON EACH CLASS OF SHARES. THOSE CLASSES OF SHARES SHALL NOT RANK PARI PASSU IN RESPECT OF SUCH DIVIDENDS OR OTHER DISTRIBUTIONS UNLESS SO DETERMINED BY THE DIRECTORS FROM TIME TO TIME. THE B SHARES SHALL ONLY CONFER TO THE HOLDER(S) THEREOF RIGHTS TO PARTICIPATE IN ANY CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) TO THE MAXIMUM NOMINAL VALUE OF EACH B SHARE.

Class of Shares:	C	Number allotted	100
	ORDINARY	Aggregate nominal value:	100
Currency:	GBP		

Prescribed particulars

EACH CLASS OF SHARE SHALL CONFER ON THE HOLDER(S) THEREOF THE RIGHT TO RECEIVE NOTICE OF, ATTEND (WHETHER IN PERSON OR BY PROXY), SPEAK AND VOTE AT GENERAL MEETINGS OF THE COMPANY. SUBJECT TO THE APPROVAL OF THE HOLDER(S) OF THE A SHARES AND THE B SHARES, THE DIRECTORS MAY DECLARE AND PAY DIFFERENT LEVELS OF DIVIDENDS AND OTHER DISTRIBUTIONS (AS DEFINED IN SECTION 829 OF THE ACT) ON EACH CLASS OF SHARES. THOSE CLASSES OF SHARES SHALL NOT RANK PARI PASSU IN RESPECT OF SUCH DIVIDENDS OR OTHER DISTRIBUTIONS UNLESS SO DETERMINED BY THE DIRECTORS FROM TIME TO TIME. THE C SHARES, D SHARES AND E SHARES SHALL CONFER TO THE HOLDER(S) THEREOF FULL RIGHTS TO PARTICIPATE IN ANY CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP).

Class of Shares:	D	Number allotted	100
	ORDINARY	Aggregate nominal value:	100
Currency:	GBP		

Prescribed particulars

EACH CLASS OF SHARE SHALL CONFER ON THE HOLDER(S) THEREOF THE RIGHT TO RECEIVE NOTICE OF, ATTEND (WHETHER IN PERSON OR BY PROXY), SPEAK AND VOTE AT GENERAL MEETINGS OF THE COMPANY. SUBJECT TO THE APPROVAL OF THE HOLDER(S) OF THE A SHARES AND THE B SHARES, THE DIRECTORS MAY DECLARE AND PAY DIFFERENT LEVELS OF DIVIDENDS AND OTHER DISTRIBUTIONS (AS DEFINED IN SECTION 829 OF THE ACT) ON EACH CLASS OF SHARES. THOSE CLASSES OF SHARES SHALL NOT RANK PARI PASSU IN RESPECT OF SUCH DIVIDENDS OR OTHER DISTRIBUTIONS UNLESS SO DETERMINED BY THE DIRECTORS FROM TIME TO TIME. THE C SHARES, D SHARES AND E SHARES SHALL CONFER TO THE HOLDER(S) THEREOF FULL RIGHTS TO PARTICIPATE IN ANY CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP).

Class of Shares:	E	Number allotted	100
	ORDINARY	Aggregate nominal value:	100
Currency:	GBP		

EACH CLASS OF SHARE SHALL CONFER ON THE HOLDER(S) THEREOF THE RIGHT TO RECEIVE NOTICE OF, ATTEND (WHETHER IN PERSON OR BY PROXY), SPEAK AND VOTE AT GENERAL MEETINGS OF THE COMPANY. SUBJECT TO THE APPROVAL OF THE HOLDER(S) OF THE A SHARES AND THE B SHARES, THE DIRECTORS MAY DECLARE AND PAY DIFFERENT LEVELS OF DIVIDENDS AND OTHER DISTRIBUTIONS (AS DEFINED IN SECTION 829 OF THE ACT) ON EACH CLASS OF SHARES. THOSE CLASSES OF SHARES SHALL NOT RANK PARI PASSU IN RESPECT OF SUCH DIVIDENDS OR OTHER DISTRIBUTIONS UNLESS SO DETERMINED BY THE DIRECTORS FROM TIME TO TIME. THE C SHARES, D SHARES AND E SHARES SHALL CONFER TO THE HOLDER(S) THEREOF FULL RIGHTS TO PARTICIPATE IN ANY CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP).

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	500
		Total aggregate nominal value:	500
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.