

**Return of Allotment of Shares**Company Name: **Barinthus Biotherapeutics PLC**Company Number: **13282620**Received for filing in Electronic Format on the: **20/03/2024**

XCZ9VZ95

Shares Allotted (including bonus shares)Date or period during which
shares are allottedFrom
03/01/2024To
31/01/2024**Class of Shares: ORDINARY**Currency: **GBP**

Number allotted	2295
Nominal value of each share	0.000025
Amount paid:	0.00003
Amount unpaid:	0

No shares allotted other than for cash

Class of Shares: ORDINARYCurrency: **GBP**

Number allotted	40622
Nominal value of each share	0.000025
Amount paid:	0.00032
Amount unpaid:	0

No shares allotted other than for cash

Class of Shares: ORDINARYCurrency: **GBP**

Number allotted	110
Nominal value of each share	0.000025
Amount paid:	2.13
Amount unpaid:	0

No shares allotted other than for cash

Class of Shares: ORDINARYCurrency: **GBP**

Number allotted	2965
Nominal value of each share	0.000025

Amount paid: 2.64

Amount unpaid: 0

No shares allotted other than for cash

Class of Shares: ORDINARY

Currency: **GBP**

Number allotted 16676

Nominal value of each share 0.000025

Amount paid: 2.74

Amount unpaid: 0

No shares allotted other than for cash

Class of Shares: ORDINARY

Currency: **GBP**

Number allotted 1817

Nominal value of each share 0.000025

Amount paid: 2.78

Amount unpaid: 0

No shares allotted other than for cash

Class of Shares: ORDINARY

Currency: **GBP**

Number allotted 851

Nominal value of each share 0.000025

Amount paid: 2.85

Amount unpaid: 0

No shares allotted other than for cash

Class of Shares: ORDINARY

Currency: **GBP**

Number allotted 200

Nominal value of each share 0.000025

Amount paid: 2.86

Amount unpaid: 0

No shares allotted other than for cash

Class of Shares: ORDINARY

Currency: **GBP**

Number allotted 917

Nominal value of each share 0.000025

Amount paid: 2.87

Amount unpaid: 0

No shares allotted other than for cash

Class of Shares: ORDINARY

Currency: **GBP**

Number allotted 621

Nominal value of each share 0.000025

Amount paid: 2.93

Amount unpaid: 0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	DEFERRED	Number allotted	63443
	A	Aggregate nominal value:	63443

Currency: **GBP**

Prescribed particulars

THE DEFERRED A SHARES HAVE ATTACHED TO THEM: (A) NO VOTING RIGHTS; (B) NO DIVIDEND RIGHTS; (C) ON A RETURN OF ASSETS ON LIQUIDATION, THE RIGHT TO RECEIVE THE AMOUNT CREDITED AS PAID UP ON EACH SHARE HELD BUT ONLY AFTER PAYMENT IS MADE TO THE HOLDERS OF THE ORDINARY SHARES OF THE AMOUNTS PAID UP OR CREDITED AS PAID UP ON SUCH SHARES AND THE SUM OF £1,000,000 IN RESPECT OF EACH ORDINARY SHARE HELD; AND (D) THE SHARES MAY BE RE-PURCHASED AT THE OPTION OF THE COMPANY.

Class of Shares:	ORDINARY	Number allotted	38709697
Currency:	GBP	Aggregate nominal value:	967.742425

Prescribed particulars

THE ORDINARY SHARES HAVE ATTACHED TO THEM: (A) FULL VOTING RIGHTS; (B) FULL DIVIDEND RIGHTS; (C) FULL CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; AND (D) NO RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	38773140
		Total aggregate nominal value:	64410.742425
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.