

**Return of Allotment of Shares**Company Name: **Vaccitech plc**Company Number: **13282620**Received for filing in Electronic Format on the: **01/11/2023**

XCFENA80

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	11/09/2023	11/09/2023

Class of Shares: ORDINARYCurrency: **GBP**

Number allotted	1545
Nominal value of each share	0.000025
Amount paid:	0.00003
Amount unpaid:	0

No shares allotted other than for cash

Class of Shares: ORDINARYCurrency: **GBP**

Number allotted	4636
Nominal value of each share	0.000025
Amount paid:	0.00032
Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	DEFERRED	Number allotted	63443
	A	Aggregate nominal value:	63443

Currency: **GBP**

Prescribed particulars

THE DEFERRED A SHARES HAVE ATTACHED TO THEM: (A) NO VOTING RIGHTS; (B) NO DIVIDEND RIGHTS; (C) ON A RETURN OF ASSETS ON LIQUIDATION, THE RIGHT TO RECEIVE THE AMOUNT CREDITED AS PAID UP ON EACH SHARE HELD BUT ONLY AFTER PAYMENT IS MADE TO THE HOLDERS OF THE ORDINARY SHARES OF THE AMOUNTS PAID UP OR CREDITED AS PAID UP ON SUCH SHARES AND THE SUM OF £1,000,000 IN RESPECT OF EACH ORDINARY SHARE HELD; AND (D) THE SHARES MAY BE RE-PURCHASED AT THE OPTION OF THE COMPANY.

Class of Shares:	ORDINARY	Number allotted	38546594
Currency:	GBP	Aggregate nominal value:	963.66485

Prescribed particulars

THE ORDINARY SHARES HAVE ATTACHED TO THEM: (A) FULL VOTING RIGHTS; (B) FULL DIVIDEND RIGHTS; (C) FULL CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; AND (D) NO RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	38610037
		Total aggregate nominal value:	64406.66485
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.