

**Return of Allotment of Shares**Company Name: **Vaccitech plc**Company Number: **13282620**Received for filing in Electronic Format on the: **31/10/2023**

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Shares Allotted (including bonus shares)Date or period during which
shares are allottedFrom
01/06/2023To
30/06/2023**Class of Shares: ORDINARY**Currency: **GBP**

Number allotted	7362
Nominal value of each share	0.000025
Amount paid:	0.00003
Amount unpaid:	0

No shares allotted other than for cash

Class of Shares: ORDINARYCurrency: **GBP**

Number allotted	15124
Nominal value of each share	0.000025
Amount paid:	0.00032
Amount unpaid:	0

No shares allotted other than for cash

Class of Shares: ORDINARYCurrency: **GBP**

Number allotted	4443
Nominal value of each share	0.000025
Amount paid:	1.81
Amount unpaid:	0

No shares allotted other than for cash

Class of Shares: ORDINARYCurrency: **GBP**

Number allotted	26700
Nominal value of each share	0.000025

Amount paid: 1.82

Amount unpaid: 0

No shares allotted other than for cash

Class of Shares: ORDINARY

Currency: **GBP**

Number allotted 1537

Nominal value of each share 0.000025

Amount paid: 1.84

Amount unpaid: 0

No shares allotted other than for cash

Class of Shares: ORDINARY

Currency: **GBP**

Number allotted 3597

Nominal value of each share 0.000025

Amount paid: 1.89

Amount unpaid: 0

No shares allotted other than for cash

Class of Shares: ORDINARY

Currency: **GBP**

Number allotted 2062

Nominal value of each share 0.000025

Amount paid: 1.92

Amount unpaid: 0

No shares allotted other than for cash

Class of Shares: ORDINARY

Currency: **GBP**

Number allotted 11210

Nominal value of each share 0.000025

Amount paid: 1.93

Amount unpaid: 0

No shares allotted other than for cash

Class of Shares: ORDINARY

Currency: **GBP**

Number allotted 600

Nominal value of each share 0.000025

Amount paid: 1.94

Amount unpaid: 0

No shares allotted other than for cash

Class of Shares: ORDINARY

Currency: **GBP**

Number allotted 5041

Nominal value of each share 0.000025

Amount paid: 1.96

Amount unpaid: 0

No shares allotted other than for cash

Class of Shares: ORDINARY

Currency: **GBP**

Number allotted 10869

Nominal value of each share 0.000025

Amount paid: 1.97

Amount unpaid: 0

No shares allotted other than for cash

Class of Shares: ORDINARY

Number allotted 1274

Currency: **GBP**

Nominal value of each share 0.000025

Amount paid: 1.99

Amount unpaid: 0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	DEFERRED	Number allotted	63443
	A	Aggregate nominal value:	63443

Currency: **GBP**

Prescribed particulars

THE DEFERRED A SHARES HAVE ATTACHED TO THEM: (A) NO VOTING RIGHTS; (B) NO DIVIDEND RIGHTS; (C) ON A RETURN OF ASSETS ON LIQUIDATION, THE RIGHT TO RECEIVE THE AMOUNT CREDITED AS PAID UP ON EACH SHARE HELD BUT ONLY AFTER PAYMENT IS MADE TO THE HOLDERS OF THE ORDINARY SHARES OF THE AMOUNTS PAID UP OR CREDITED AS PAID UP ON SUCH SHARES AND THE SUM OF £1,000,000 IN RESPECT OF EACH ORDINARY SHARE HELD; AND (D) THE SHARES MAY BE RE-PURCHASED AT THE OPTION OF THE COMPANY.

Class of Shares:	ORDINARY	Number allotted	38524059
Currency:	GBP	Aggregate nominal value:	963.101475

Prescribed particulars

THE ORDINARY SHARES HAVE ATTACHED TO THEM: (A) FULL VOTING RIGHTS; (B) FULL DIVIDEND RIGHTS; (C) FULL CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; AND (D) NO RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	38587502
		Total aggregate nominal value:	64406.101475
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.