

**Return of Allotment of Shares**Company Name: **Vaccitech plc**Company Number: **13282620**Received for filing in Electronic Format on the: **02/08/2023**

XC927W7Y

**Shares Allotted (including bonus shares)**Date or period during which  
shares are allottedFrom  
**02/05/2023**To  
**31/05/2023****Class of Shares: ORDINARY**Currency: **GBP**

|                             |                 |
|-----------------------------|-----------------|
| Number allotted             | <b>574</b>      |
| Nominal value of each share | <b>0.000025</b> |
| Amount paid:                | <b>1.819</b>    |
| Amount unpaid:              | <b>0</b>        |

No shares allotted other than for cash

**Class of Shares: ORDINARY**Currency: **GBP**

|                             |                 |
|-----------------------------|-----------------|
| Number allotted             | <b>4183</b>     |
| Nominal value of each share | <b>0.000025</b> |
| Amount paid:                | <b>1.85</b>     |
| Amount unpaid:              | <b>0</b>        |

No shares allotted other than for cash

**Class of Shares: ORDINARY**Currency: **GBP**

|                             |                 |
|-----------------------------|-----------------|
| Number allotted             | <b>18087</b>    |
| Nominal value of each share | <b>0.000025</b> |
| Amount paid:                | <b>1.86</b>     |
| Amount unpaid:              | <b>0</b>        |

No shares allotted other than for cash

**Class of Shares: ORDINARY**Currency: **GBP**

|                             |                 |
|-----------------------------|-----------------|
| Number allotted             | <b>2454</b>     |
| Nominal value of each share | <b>0.000025</b> |

Amount paid: 1.87

Amount unpaid: 0

No shares allotted other than for cash

**Class of Shares: ORDINARY**

Currency: **GBP**

Number allotted 16549

Nominal value of each share 0.000025

Amount paid: 1.88

Amount unpaid: 0

No shares allotted other than for cash

**Class of Shares: ORDINARY**

Currency: **GBP**

Number allotted 759

Nominal value of each share 0.000025

Amount paid: 1.89

Amount unpaid: 0

No shares allotted other than for cash

**Class of Shares: ORDINARY**

Currency: **GBP**

Number allotted 3554

Nominal value of each share 0.000025

Amount paid: 1.9

Amount unpaid: 0

No shares allotted other than for cash

**Class of Shares: ORDINARY**

Currency: **GBP**

Number allotted 4271

Nominal value of each share 0.000025

Amount paid: 1.92

Amount unpaid: 0

No shares allotted other than for cash

**Class of Shares: ORDINARY**

Currency: **GBP**

Number allotted 2876

Nominal value of each share 0.000025

Amount paid: 1.95

Amount unpaid: 0

No shares allotted other than for cash

**Class of Shares: ORDINARY**

Currency: **GBP**

Number allotted 5164

Nominal value of each share 0.000025

Amount paid: 1.98

Amount unpaid: 0

No shares allotted other than for cash

**Class of Shares: ORDINARY**

Currency: **GBP**

Number allotted 8593

Nominal value of each share 0.000025

Amount paid: 2.02

Amount unpaid: 0

No shares allotted other than for cash

**Class of Shares: ORDINARY**

Number allotted 1447

Currency: **GBP**

Nominal value of each share 0.000025

Amount paid: 2.03

Amount unpaid: 0

No shares allotted other than for cash

**Class of Shares: ORDINARY**

Number allotted 3684

Currency: **GBP**

Nominal value of each share 0.000025

Amount paid: 2.07

Amount unpaid: 0

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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|                         |                 |                          |              |
|-------------------------|-----------------|--------------------------|--------------|
| <b>Class of Shares:</b> | <b>DEFERRED</b> | Number allotted          | <b>63443</b> |
|                         | <b>A</b>        | Aggregate nominal value: | <b>63443</b> |

Currency: **GBP**

Prescribed particulars

**THE DEFERRED A SHARES HAVE ATTACHED TO THEM: (A) NO VOTING RIGHTS; (B) NO DIVIDEND RIGHTS; (C) ON A RETURN OF ASSETS ON LIQUIDATION, THE RIGHT TO RECEIVE THE AMOUNT CREDITED AS PAID UP ON EACH SHARE HELD BUT ONLY AFTER PAYMENT IS MADE TO THE HOLDERS OF THE ORDINARY SHARES OF THE AMOUNTS PAID UP OR CREDITED AS PAID UP ON SUCH SHARES AND THE SUM OF £1,000,000 IN RESPECT OF EACH ORDINARY SHARE HELD; AND (D) THE SHARES MAY BE RE-PURCHASED AT THE OPTION OF THE COMPANY.**

|                         |                 |                          |                 |
|-------------------------|-----------------|--------------------------|-----------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>38434240</b> |
| Currency:               | <b>GBP</b>      | Aggregate nominal value: | <b>960.856</b>  |

Prescribed particulars

**THE ORDINARY SHARES HAVE ATTACHED TO THEM: (A) FULL VOTING RIGHTS; (B) FULL DIVIDEND RIGHTS; (C) FULL CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; AND (D) NO RIGHTS OF REDEMPTION.**

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## Statement of Capital (Totals)

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|           |            |                                |                  |
|-----------|------------|--------------------------------|------------------|
| Currency: | <b>GBP</b> | Total number of shares:        | <b>38497683</b>  |
|           |            | Total aggregate nominal value: | <b>64403.856</b> |
|           |            | Total aggregate amount unpaid: | <b>0</b>         |

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.