

**Return of Allotment of Shares**Company Name: **GREENROC MINING PLC**Company Number: **13273964**Received for filing in Electronic Format on the: **18/12/2023**

XCIMT2G9

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>01/12/2023</b>	<b>01/12/2023</b>

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>3000000</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.001</b>
		Amount paid:	<b>0.025</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

---

## Statement of Capital (Share Capital)

---

<b>Class of Shares:</b>	<b>DEFERRED</b>	Number allotted	<b>500000</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>49500</b>

Prescribed particulars

**NO VOTING. NO RIGHT TO DIVIDENDS OR OTHER DISTRIBUTION ON WINDING UP, ONLY ENTITLED TO THE REPAYMENT OF THE AMOUNT PAID UP ON SUCH SHARES AFTER THE REPAYMENT OF CAPITAL PAUD UP ON THE ORDINARY SHARES AND THE PAYMENT OF AN ADDITIONAL £1,000,000 ON EACH SUCH ORDINARY SHARE. NO FURTHER PARTICIPATION IN THE CAPITAL, PROFITS OR ASSETS OF THE COMPANY.**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>168114162</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>168114.162</b>

Prescribed particulars

**THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION**

---

## Statement of Capital (Totals)

---

Currency:	<b>GBP</b>	Total number of shares:	<b>168614162</b>
		Total aggregate nominal value:	<b>217614.162</b>
		Total aggregate amount unpaid:	<b>0</b>

---

### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.