

**Return of Allotment of Shares**Company Name: **GREENROC MINING PLC**Company Number: **13273964**Received for filing in Electronic Format on the: **04/08/2023**

XC97RAKI

Shares Allotted (including bonus shares)Date or period during which
shares are allottedFrom
01/08/2023To
01/08/2023**Class of Shares:** **ORDINARY**Currency: **GBP**Number allotted **12368422**Nominal value of each share **0.001**Amount paid: **0.038**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	DEFERRED	Number allotted	500000
Currency:	GBP	Aggregate nominal value:	49500

Prescribed particulars

NO VOTING. NO RIGHT TO DIVIDENDS OR OTHER DISTRIBUTION ON WINDING UP, ONLY ENTITLED TO THE REPAYMENT OF THE AMOUNT PAID UP ON SUCH SHARES AFTER THE REPAYMENT OF CAPITAL PAUD UP ON THE ORDINARY SHARES AND THE PAYMENT OF AN ADDITIONAL £1,000,000 ON EACH SUCH ORDINARY SHARE. NO FURTHER PARTICIPATION IN THE CAPITAL, PROFITS OR ASSETS OF THE COMPANY.

Class of Shares:	ORDINARY	Number allotted	146682710
Currency:	GBP	Aggregate nominal value:	146682.71

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	147182710
		Total aggregate nominal value:	196182.71
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.