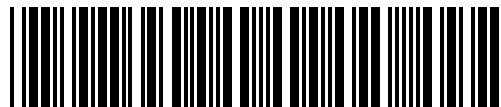


**Return of Allotment of Shares**Company Name: **WHEREX LTD**Company Number: **13248947**Received for filing in Electronic Format on the: **12/01/2022**

XAVJJR3D

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>30/08/2021</b>	

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>11358</b>
<b>Currency:</b>	<b>USD</b>	Nominal value of each share	<b>0.01</b>
		Amount paid:	<b>0.01</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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# Statement of Capital (Share Capital)

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Class of Shares:	ORDINARY	Number allotted	2162182
Currency:	USD	Aggregate nominal value:	21621.82

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION RIGHTS, INCLUDING ON A WINDING UP; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	SERIES	Number allotted	343702
	A	Aggregate nominal value:	3437.02
	SHARES		

Currency: USD

Prescribed particulars

THE SERIES A SHARES HAVE ATTACHED TO THEM PARI PASSU FULL VOTING AND DIVIDEND RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. THE SERIES A SHAREHOLDERS SHALL RANK IN PRIORITY TO ANY OTHER CLASSES OF SHARES ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION, DISSOLUTION OR WINDING UP OF THE COMPANY OR RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES).

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## Statement of Capital (Totals)

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Currency:	<b>USD</b>	Total number of shares:	<b>2505884</b>
		Total aggregate nominal value:	<b>25058.84</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.