

**Return of Allotment of Shares**Company Name: **PRIVILEGE MIDCO LIMITED**Company Number: **13237728**Received for filing in Electronic Format on the: **07/06/2021**

XA65ZT2G

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	01/06/2021	

Class of Shares:	ORDINARY	Number allotted	54424548
Currency:	GBP	Nominal value of each share	1
		Amount paid:	1
		Amount unpaid:	0

Non-cash consideration

**CONSIDERATION SATISFIED BY ENDORSEMENT OF THE BENEFIT OF £54,424,548.00 IN
PRINCIPAL AMOUNT OF PROMISSORY NOTES.**

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	54424549
Currency:	GBP	Aggregate nominal value:	54424549

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. EACH SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION. EACH SHARE IS ENTITLED PARI PASSU TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY. THE SHARES ARE NOT REDEEMABLE OR LIABLE TO BE REDEEMED AT THE OPTION OF THE COMPANY OR THE SHAREHOLDER.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	54424549
		Total aggregate nominal value:	54424549
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.