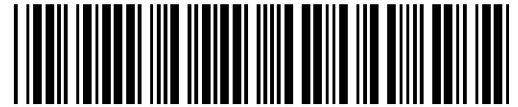




Second Filing of a Previously Filed Document

Company Name: **LOD (EAGLE HOLDCO) LIMITED**

Company Number: **13226836**



Received for filing in Electronic Format on the: **02/05/2023**

XC2PQR60

Description of the original document

Document type: **Return of Allotment of Shares
SH01**

*Date of registration of
original document:* **01/04/2021**

**Return of Allotment of Shares**Company Name: **LOD (EAGLE HOLDCO) LIMITED**Company Number: **13226836**Received for filing in Electronic Format on the: **02/05/2023****Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	02/03/2021	

Class of Shares:	B ORDINARY	Number allotted	48136
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	0.01
		Amount unpaid:	0

Non-cash consideration

THE SHARES WERE ISSUED IN CONSIDERATION FOR THE TRANSFER OF CERTAIN SHARES IN THE CAPITAL OF SYKE LEGAL ENGINEERING LIMITED PURSUANT TO THE TERMS OF A SHARE PURCHASE AGREEMENT DATED 2 MARCH 2021.

Class of Shares:	B	Number allotted	8201864
	PREFERENCE	Nominal value of each share	0.01
Currency:	GBP	Amount paid:	0.01
		Amount unpaid:	0

Non-cash consideration

THE SHARES WERE ISSUED IN CONSIDERATION FOR THE TRANSFER OF CERTAIN SHARES IN THE CAPITAL OF SYKE LEGAL ENGINEERING LIMITED PURSUANT TO THE TERMS OF A SHARE PURCHASE AGREEMENT DATED 2 MARCH 2021.

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	51864
	ORDINARY	Aggregate nominal value:	518.64

Currency: **GBP**

Prescribed particulars

VOTING RIGHTS - HOLDERS OF A ORDINARY SHARES SHALL, IN RESPECT OF THE A ORDINARY SHARES HELD BY THEM, BE ENTITLED TO RECEIVE NOTICE OF, ATTEND AND SPEAK AT AND VOTE AT, GENERAL MEETINGS OF THE COMPANY AND WHETHER ON A SHOW OF HANDS, ON A POLL OR ON A WRITTEN RESOLUTION, CONFER ON EACH HOLDER THEREOF ONE VOTE FOR EACH SUCH A ORDINARY SHARE HELD BY THEM. CAPITAL AND SALE - ON A WINDING UP OF THE COMPANY OR ON A REDUCTION OR RETURN OF CAPITAL, THE ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS DEBTS AND LIABILITIES AND OF THE COSTS, CHARGES AND EXPENSES OF THE WINDING UP OR REDUCTION OR RETURN OF CAPITAL WILL BE APPLIED FIRST TO A PREFERENCE SHARE HOLDERS, FOLLOWED BY B PREFERENCE SHARE HOLDERS, FINALLY FOLLOWED BY THE HOLDERS OF A ORDINARY SHARES, B ORDINARY SHARES AND C ORDINARY SHARES. REDEEMABLE SHARES - THE A ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares:	B	Number allotted	48136
	ORDINARY	Aggregate nominal value:	481.36

Currency: **GBP**

Prescribed particulars

VOTING RIGHTS - HOLDERS OF B ORDINARY SHARES SHALL, IN RESPECT OF THE B ORDINARY SHARES HELD BY THEM, BE ENTITLED TO RECEIVE NOTICE OF, ATTEND AND SPEAK AT AND VOTE AT, GENERAL MEETINGS OF THE COMPANY AND WHETHER ON A SHOW OF HANDS, ON A POLL OR ON A WRITTEN RESOLUTION, CONFER ON EACH HOLDER THEREOF ONE VOTE FOR EACH SUCH B ORDINARY SHARE HELD BY THEM. CAPITAL AND SALE - ON A WINDING UP OF THE COMPANY OR ON A REDUCTION OR RETURN OF CAPITAL, THE ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS DEBTS AND LIABILITIES AND OF THE COSTS, CHARGES AND EXPENSES OF THE WINDING UP OR REDUCTION OR RETURN OF CAPITAL WILL BE APPLIED FIRST TO A PREFERENCE SHARE HOLDERS, FOLLOWED BY B PREFERENCE SHARE HOLDERS, FINALLY FOLLOWED BY THE HOLDERS OF A ORDINARY SHARES, B ORDINARY SHARES AND C ORDINARY SHARES. REDEEMABLE SHARES - THE B ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares:	A	Number allotted	8837036
	PREFERENCE	Aggregate nominal value:	88370.36
Currency:	GBP		
Prescribed particulars			

VOTING RIGHTS - HOLDERS OF A PREFERENCE SHARES ARE NOT ENTITLED TO RECEIVE NOTICE OF, ATTEND OR VOTE AT ANY GENERAL MEETING OF THE COMPANY, OR TO RECEIVE COPIES OF OR AGREE TO A PROPOSED WRITTEN RESOLUTION. DIVIDEND RIGHTS - THE COMPANY WILL, WITHOUT ANY RESOLUTION OF THE DIRECTORS OR OF THE SHAREHOLDERS BEING REQUIRED, AND BEFORE THE APPLICATION OF ANY PROFITS TO RESERVES OR FOR ANY OTHER PURPOSE, ACCRUE TO THE HOLDERS OF A PREFERENCE SHARES FROM TIME TO TIME IN ISSUE A FIXED CUMULATIVE PREFERENTIAL CASH DIVIDEND. NO PREFERENCE SHARE DIVIDENDS SHALL BE PAID PRIOR TO THE REDEMPTION OF SUCH PREFERENCE SHARES SAVE IN ACCORDANCE WITH THE ARTICLES OF ASSOCIATION OF THE COMPANY. CAPITAL AND SALE - ON A WINDING UP OF THE COMPANY OR ON A REDUCTION OR RETURN OF CAPITAL, THE ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS DEBTS AND LIABILITIES AND OF THE COSTS, CHARGES AND EXPENSES OF THE WINDING UP OR REDUCTION OR RETURN OF CAPITAL WILL BE APPLIED FIRST TO A PREFERENCE SHARE HOLDERS. REDEEMABLE SHARES - THE COMPANY MAY AT ANY TIME WITH THE APPROVAL OF THE A ORDINARY SHARE HOLDERS AND B ORDINARY SHARE HOLDERS, REDEEM ALL OR SOME OF THE A PREFERENCE SHARES THEN IN ISSUE. UNLESS PREVIOUSLY REDEEMED, THE COMPANY WILL ON THE TENTH ANNIVERSARY OF THE DATE OF ADOPTION OF THE ARTICLES OF ASSOCIATION (BEING 2 MARCH 2021) OR IF EARLIER ON THE DATE OF COMPLETION OF AN EXIT AND, IN EITHER CASE, THEN ONLY WITH THE PRIOR WRITTEN APPROVAL OF THE A ORDINARY SHARE HOLDERS REDEEM ALL OF THE A PREFERENCE SHARES FOR THE TIME BEING ISSUED AND OUTSTANDING.

Class of Shares:	B	Number allotted	8201864
	PREFERENCE	Aggregate nominal value:	82018.64
Currency:	GBP		
Prescribed particulars			

VOTING RIGHTS - HOLDERS OF B PREFERENCE SHARES ARE NOT ENTITLED TO RECEIVE NOTICE OF, ATTEND OR VOTE AT ANY GENERAL MEETING OF THE COMPANY, OR TO RECEIVE COPIES OF OR AGREE TO A PROPOSED WRITTEN RESOLUTION. DIVIDEND RIGHTS - THE COMPANY WILL, WITHOUT ANY RESOLUTION OF THE DIRECTORS OR OF THE SHAREHOLDERS BEING REQUIRED, AND BEFORE THE APPLICATION OF ANY PROFITS TO RESERVES OR FOR ANY OTHER PURPOSE, ACCRUE TO THE HOLDERS OF B PREFERENCE SHARES FROM TIME TO TIME IN ISSUE A FIXED CUMULATIVE PREFERENTIAL CASH DIVIDEND. NO PREFERENCE SHARE DIVIDENDS SHALL BE PAID PRIOR TO THE REDEMPTION OF SUCH PREFERENCE SHARES SAVE IN ACCORDANCE WITH THE ARTICLES OF ASSOCIATION OF THE COMPANY. CAPITAL AND SALE - ON A WINDING UP OF THE COMPANY OR ON A REDUCTION OR RETURN OF CAPITAL, THE ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS DEBTS AND LIABILITIES AND OF THE COSTS, CHARGES AND EXPENSES OF THE WINDING UP OR REDUCTION OR RETURN OF CAPITAL WILL BE APPLIED FIRST TO A PREFERENCE SHARE HOLDERS, FOLLOWED BY B PREFERENCE SHARE HOLDERS. REDEEMABLE SHARES - THE COMPANY MAY AT ANY TIME WITH THE APPROVAL OF THE A ORDINARY SHARE HOLDERS AND B ORDINARY SHARE HOLDERS, REDEEM ALL OR SOME OF THE B PREFERENCE SHARES THEN IN ISSUE. UNLESS PREVIOUSLY REDEEMED, THE COMPANY WILL ON THE TENTH ANNIVERSARY OF THE DATE OF ADOPTION OF THE ARTICLES OF ASSOCIATION (BEING 2 MARCH 2021) OR IF EARLIER ON THE DATE OF COMPLETION OF AN EXIT AND, IN EITHER CASE, THEN ONLY WITH THE PRIOR WRITTEN APPROVAL OF THE A ORDINARY SHARE HOLDERS REDEEM ALL OF THE B PREFERENCE SHARES FOR THE TIME BEING ISSUED AND OUTSTANDING.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	17138900
		Total aggregate nominal value:	171389
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.