

**Return of Allotment of Shares**Company Name: **CHERWELL HOLROYD LTD**Company Number: **13225038**Received for filing in Electronic Format on the: **08/03/2021**

X9ZVCD4A

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
02/03/2021

| | | | |
|-------------------------|-------------------|-----------------------------|-----------------|
| Class of Shares: | A ORDINARY | Number allotted | 23965727 |
| Currency: | GBP | Nominal value of each share | 1 |
| | | Amount paid: | 1 |
| | | Amount unpaid: | 0 |

Non-cash consideration

THE A ORDINARY SHARES WERE ALLOTTED IN CONSIDERATION FOR THE TRANSFER TO THE COMPANY OF 86 A ORDINARY SHARES OF £1 EACH IN THE CAPITAL OF CHERWELL GROUP LTD

| | | | |
|-------------------------|-------------------|-----------------------------|----------------|
| Class of Shares: | B ORDINARY | Number allotted | 3607747 |
| Currency: | GBP | Nominal value of each share | 1 |
| | | Amount paid: | 1 |
| | | Amount unpaid: | 0 |

Non-cash consideration

THE B ORDINARY SHARES WERE ALLOTTED IN CONSIDERATION FOR THE TRANSFER TO THE COMPANY OF 13 B ORDINARY SHARES OF £1 EACH IN THE CAPITAL OF CHERWELL GROUP

Statement of Capital (Share Capital)

| | | | |
|-------------------------|-----------------|--------------------------|-----------------|
| Class of Shares: | A | Number allotted | 23965814 |
| | ORDINARY | Aggregate nominal value: | 23965814 |
| Currency: | GBP | | |

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. EACH SHARE IS ENTITLED TO SHARE EQUALLY IN DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION, INCLUDING A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY.

| | | | |
|-------------------------|-----------------|--------------------------|----------------|
| Class of Shares: | B | Number allotted | 3607760 |
| | ORDINARY | Aggregate nominal value: | 3607760 |
| Currency: | GBP | | |

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. EACH SHARE IS ENTITLED TO SHARE EQUALLY IN DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION, INCLUDING A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY.

Statement of Capital (Totals)

| | | | |
|-----------|------------|--------------------------------|-----------------|
| Currency: | GBP | Total number of shares: | 27573574 |
| | | Total aggregate nominal value: | 27573574 |
| | | Total aggregate amount unpaid: | 0 |

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.