

Return of Allotment of Shares

Company Name: GO EVE LTD Company Number: 13220665

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Shares Allotted (including bonus shares)

Date or period during which From To

shares are allotted 17/05/2023

Class of Shares: SERIES Number allotted 9000002

SEED Nominal value of each share 0.0001

Currency: GBP Amount paid: 0.29

Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:ORDINARYNumber allotted29642860Currency:GBPAggregate nominal value:2964.286

Prescribed particulars

THE ORDINARY SHARES ARE ORDINARY SHARES THAT DO NOT CARRY ANY PRESENT OR FUTURE PREFERENTIAL RIGHT TO DIVIDENDS, TO THE COMPANY'S ASSETS ON A WINDING UP, OR TO BE REDEEMED IN PREFERENCE TO SHARES IN ANY OTHER CLASS OF SHARES. THEY HAVE ATTACHED TO THEM FULL VOTING RIGHTS AND FULL DIVIDEND RIGHTS. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. THEY HAVE CAPITAL DISTRIBUTION RIGHTS LIMITED TO PRO RATA RIGHTS IN PROPORTION TO THE TOTAL NUMBER OF ORDINARY SHARES.

Class of Shares: SERIES Number allotted 9000002

SEED Aggregate nominal value: 900

Currency: GBP

Prescribed particulars

EACH SHARE HAS FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING, DIVIDENDS AND DISTRIBUTIONS, AND THE SEED SERIES CONTAINS A LIQUIDATION PREFERENCE.

Statement of Capital (Totals)

Currency: GBP Total number of shares: 38642862

Total aggregate nominal value: 3864.286

Total aggregate amount unpaid: 0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver, Manager, CIC Manager.