

**Return of Allotment of Shares**Company Name: **SIMPATICA GROUP HOLDINGS LIMITED**Company Number: **13205789**Received for filing in Electronic Format on the: **15/03/2021**

XA0BJD9L

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
02/03/2021

Class of Shares:	A SHARE	Number allotted	155380
Currency:	GBP	Nominal value of each share	1
		Amount paid:	1
		Amount unpaid:	0

Non-cash consideration

**SHARES WERE ISSUED AS FULLY PAID IN A SHARE FOR SHARE EXCHANGE FOR SHARES
IN SIMPATICA GROUP LIMITED**

Class of Shares:	B SHARE	Number allotted	27917
Currency:	GBP	Nominal value of each share	0.1
		Amount paid:	0.1
		Amount unpaid:	0

Non-cash consideration

**SHARES WERE ISSUED AS FULLY PAID IN A SHARE FOR SHARE EXCHANGE FOR THE
SALE OF SHARES IN SIMPATICA GROUP LIMITED**

Class of Shares:	C SHARE	Number allotted	5010
Currency:	GBP	Nominal value of each share	1
		Amount paid:	1
		Amount unpaid:	0

Non-cash consideration

**SHARES WERE ISSUED AS FULLY PAID IN A SHARE FOR SHARE EXCHANGE FOR THE
SALE OF THE SHARES IN SIMPATICA GROUP LIMITED**

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	155381
	SHARE	Aggregate nominal value:	155381

Currency: **GBP**

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. EACH SHARE IS EQUALLY ENTITLED TO A DISTRIBUTION OF DIVIDENDS. THE ORDINARY A SHARES SHALL BE ENTITLED TO THE FIRST £7.5 MILLION ON A WINDING UP OR SALE, LESS THE PAR VALUE OF THE ORDINARY C SHARES.

Class of Shares:	B	Number allotted	27917
	SHARE	Aggregate nominal value:	2791.7

Currency: **GBP**

Prescribed particulars

FULL VOTING RIGHTS, NO RIGHT TO DIVIDEND. ON A RETURN OF ASSETS ON A WINDING UP, LIQUIDATION, CAPITAL REDUCTION OR OTHERWISE (OTHER THAN A CONVERSION OR PURCHASE OF SHARES), THE B SHARES SHALL ONLY PARTICIPATE IN ANY DISTRIBUTION OVER £7.5M AND AS SET OUT IN THE ARTICLES. THE SHARES ARE NOT REDEEMABLE

Class of Shares:	C	Number allotted	5010
	SHARE	Aggregate nominal value:	5010

Currency: **GBP**

Prescribed particulars

THE C SHARES CARRY FULL VOTING RIGHTS. THEY ARE ENTITLED TO DIVIDEND FROM TIME TO TIME. THEY ARE ENTITLED TO A MAXIMUM RETURN OF THEIR NOMINAL VALUE ON ANY SALE OR DISTRIBUTION AND IN ACCORDANCE WITH THE ARTICLES. THEY ARE NOT REDEEMABLE

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	188308
		Total aggregate nominal value:	163182.7
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.