

In accordance with
Section 637 of the
Companies Act 2006.

SH10

Notice of particulars of variation of rights attached to shares



Companies House

☒ **What this form is for**
You may use this form to give notice
of particulars of variation of rights
attached to shares.

☒ **What this form is NOT for**
You cannot use this form to give
notice of particulars of variation
of class rights of members of a
company without share capital. To
do this, please use form SH12.

For further information, please
refer to our guidance at
www.companieshouse.gov.uk

1 Company details

Company number	1	3	1	8	3	9	8	7
Company name in full	PMC GLOBAL HOLDINGS LIMITED							

→ **Filling in this form**
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Date of variation of rights

Date of variation of rights	^d 1	^d 6	^m 0	^m 3	^y 2	^y 0	^y 2	^y 3
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3 Details of variation of rights

Variation	<p>Please give details of the variation of rights attached to shares.</p> <p>On the date of this form, the Company sub-divided, re-redesignated and converted the A Ordinary shares of £1.00 each into C Ordinary shares of £1.00 each and D Ordinary shares of £0.99 each.</p> <p>The C Ordinary Shares do not entitle the holder to receive notice of, to attend, to speak at or vote at any general meeting. Each share is not entitled to a dividend payment or any other distribution out of revenue or any other profits of the company. In the event that the Exit Proceeds (as defined in the articles) are equal to or more than the Threshold Hurdle (as defined in the articles), each share is entitled, after the preference shareholders, <i>pari passu</i> with other A Ordinary shareholders and B Ordinary shareholders, to participate any distribution that exceeds the Threshold Hurdle,</p>
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Continuation pages
Please use a continuation page if
you need to enter more details.

4 Signature

Signature	<p>I am signing this form on behalf of the company.</p> <p>Signature</p> <p><input checked="" type="checkbox"/> DocuSigned by: <i>Paul Mason</i> 9C23F4783B3947E...</p> <p>This form may be signed by: Director ❶, Secretary, Person authorised ❷, Administrator, Administrative receiver, Receiver, Receiver manager, Charity commission receiver and manager, CIC manager.</p>
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❶ **Societas Europaea**
If the form is being filed on behalf
of a Societas Europaea (SE), please
delete 'director' and insert details
of which organ of the SE the person
signing has membership.

❷ **Person authorised**
Under either Section 270 or 274 of
the Companies Act 2006.

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Jake Bowdler

Company name Shoosmiths LLP

Address Apex Plaza

Forbury Road

Post town Reading

County/Region Berkshire

Postcode RG1 1SH

Country United Kingdom

DX

Telephone 03700 868 722

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have entered the date of variation of rights in section 2.
- ☐ You have provided details of the variation of rights in section 3.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

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SH10 – continuation page
Notice of particulars of variation of rights attached to shares

3 Details of variation of rights		
	Please give details of the variation of rights attached to shares.	
Variation	<p>arising on a liquidation, capital reduction or otherwise (other than conversion, redemption or purchase of shares). Each share is non-redeemable.</p> <p>The D Ordinary Shares have full voting rights. Each share is entitled to a dividend payment or any other distribution out of revenue or any other profits of the company. Each share is entitled after the preference shareholder pari passu with other ordinary shareholders to participate in a distribution up to the Threshold Hurdle (as defined in the articles) arising on a liquidation, capital reduction or otherwise (other than conversion of shares). Each share is non-redeemable.</p>	