

**Return of Allotment of Shares**Company Name: **PMC Global Holdings Limited**Company Number: **13183987**Received for filing in Electronic Format on the: **18/03/2021**

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Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	26/02/2021	26/02/2021

Class of Shares:	B	Number allotted	776087
	PREFERENCE	Nominal value of each share	1
Currency:	GBP	Amount paid:	1.0
		Amount unpaid:	0.0

Non-cash consideration

**SHARES ISSUED IN CONSIDERATION FOR THE SALE OF SHARES IN PAUL MASON
CONSULTING LTD (04144304) PURSUANT TO A SHARE SALE & PURCHASE AGREEMENT
DATED 26 FEBRUARY 2021**

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	90730
	ORDINARY	Aggregate nominal value:	90730

Currency: **GBP**

Prescribed particulars

THE A ORDINARY SHARES CARRY FULL VOTING AND DIVIDEND RIGHTS. ON A RETURN OF ASSETS ON LIQUIDATION, CAPITAL REDUCTION OR OTHERWISE (OTHER THAN A CONVERSION OR PURCHASE OF SHARES), THE ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY ABLE TO DO SO) IN THE FOLLOWING ORDER OF PRIORITY: (A) FIRST, IN PAYING TO THE HOLDERS OF THE PREFERRED SHARES IN RESPECT OF EACH PREFERRED SHARE HELD THE ISSUE PRICE OF THAT PREFERRED SHARE AND, IF THERE IS A SHORTFALL OF ASSETS REMAINING TO SATISFY SUCH PAYMENTS IN FULL, THE PROCEEDS SHALL BE DISTRIBUTED TO THE HOLDERS OF THE PREFERRED SHARES PRO RATA TO THE AGGREGATE AMOUNTS DUE UNDER ARTICLE 11(A) OF THE COMPANY'S ARTICLES OF ASSOCIATION TO EACH SUCH PREFERRED SHARE HELD, AS IF THEY ALL CONSTITUTED SHARES OF THE SAME CLASS; AND (B) THEREAFTER, IN DISTRIBUTING THE BALANCE AMONG THE HOLDERS OF THE ORDINARY SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD, AS IF THEY ALL CONSTITUTED SHARES OF THE SAME CLASS. THE A ORDINARY SHARES CONFER NO RIGHTS OF REDEMPTION.

Class of Shares:	A	Number allotted	7313202
	PREFERENCE	Aggregate nominal value:	7313202

Currency: **GBP**

Prescribed particulars

THE A PREFERENCE SHARES SHALL NOT ENTITLE THE HOLDERS OF THEM TO RECEIVE NOTICE OF, TO ATTEND, TO SPEAK OR TO VOTE AT ANY GENERAL MEETING OF THE COMPANY NOR TO VOTE ON, OR OTHERWISE CONSTITUTE ANY ELIGIBLE MEMBER FOR THE PURPOSES OF, PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. THE A PREFERENCE SHARES HAVE NO RIGHT TO RECEIVE A DIVIDEND. ON A RETURN OF ASSETS ON LIQUIDATION, CAPITAL REDUCTION OR OTHERWISE (OTHER THAN A CONVERSION OR PURCHASE OF SHARES), THE ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY

ABLE TO DO SO) IN THE FOLLOWING ORDER OF PRIORITY: (A) FIRST, IN PAYING TO THE HOLDERS OF THE PREFERRED SHARES IN RESPECT OF EACH PREFERRED SHARE HELD THE ISSUE PRICE OF THAT PREFERRED SHARE AND, IF THERE IS A SHORTFALL OF ASSETS REMAINING TO SATISFY SUCH PAYMENTS IN FULL, THE PROCEEDS SHALL BE DISTRIBUTED TO THE HOLDERS OF THE PREFERRED SHARES PRO RATA TO THE AGGREGATE AMOUNTS DUE UNDER ARTICLE 11(A) OF THE COMPANY'S ARTICLES OF ASSOCIATION TO EACH SUCH PREFERRED SHARE HELD, AS IF THEY ALL CONSTITUTED SHARES OF THE SAME CLASS; AND (B) THEREAFTER, IN DISTRIBUTING THE BALANCE AMONG THE HOLDERS OF THE ORDINARY SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD, AS IF THEY ALL CONSTITUTED SHARES OF THE SAME CLASS. THE A PREFERENCE SHARES CONFER NO RIGHTS OF REDEMPTION.

Class of Shares:	B	Number allotted	9270
	ORDINARY	Aggregate nominal value:	9270
Currency:	GBP		

Prescribed particulars

THE B ORDINARY SHARES SHALL NOT ENTITLE THE HOLDERS OF THEM TO RECEIVE NOTICE OF, TO ATTEND, TO SPEAK OR TO VOTE AT ANY GENERAL MEETING OF THE COMPANY NOR TO VOTE ON, OR OTHERWISE CONSTITUTE ANY ELIGIBLE MEMBER FOR THE PURPOSES OF, PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. THE B ORDINARY SHARES HAVE FULL DIVIDEND RIGHTS. ON A RETURN OF ASSETS ON LIQUIDATION, CAPITAL REDUCTION OR OTHERWISE (OTHER THAN A CONVERSION OR PURCHASE OF SHARES), THE ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY ABLE TO DO SO) IN THE FOLLOWING ORDER OF PRIORITY: (A) FIRST, IN PAYING TO THE HOLDERS OF THE PREFERRED SHARES IN RESPECT OF EACH PREFERRED SHARE HELD THE ISSUE PRICE OF THAT PREFERRED SHARE AND, IF THERE IS A SHORTFALL OF ASSETS REMAINING TO SATISFY SUCH PAYMENTS IN FULL, THE PROCEEDS SHALL BE DISTRIBUTED TO THE HOLDERS OF THE PREFERRED SHARES PRO RATA TO THE AGGREGATE AMOUNTS DUE UNDER ARTICLE 11(A) OF THE COMPANY'S ARTICLES OF ASSOCIATION TO EACH SUCH PREFERRED SHARE HELD, AS IF THEY ALL CONSTITUTED SHARES OF THE SAME CLASS; AND (B) THEREAFTER, IN DISTRIBUTING THE BALANCE AMONG THE HOLDERS OF THE ORDINARY SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD, AS IF THEY ALL CONSTITUTED SHARES OF THE SAME CLASS. THE B ORDINARY SHARES CONFER NO RIGHTS OF REDEMPTION.

Class of Shares:	B	Number allotted	776087
	PREFERENCE	Aggregate nominal value:	776087
Currency:	GBP		

Prescribed particulars

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Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	8189289
		Total aggregate nominal value:	8189289
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.