Companies House

SH01 (ef)

Return of Allotment of Shares

Company Name: **PMC Global Holdings Limited**
Company Number: **13183987**

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Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	26/02/2021	**26/02/2021**

Class of Shares:	**B ORDINARY**	Number allotted	**9270**
Currency:	**GBP**	Nominal value of each share	**1**
		Amount paid:	**1.0**
		Amount unpaid:	**0.0**

Non-cash consideration

SHARES ISSUED IN CONSIDERATION FOR THE SALE OF SHARES IN PAUL MASON CONSULTING LTD (04144304) PURSUANT TO A SHARE SALE & PURCHASE AGREEMENT DATED 26 FEBRUARY 2021

Statement of Capital (Share Capital)

Class of Shares:	**A**	Number allotted	**90730**
	ORDINARY	Aggregate nominal value:	**90730**
Currency:	**GBP**		

Prescribed particulars

THE A ORDINARY SHARES CARRY FULL VOTING AND DIVIDEND RIGHTS. ON A RETURN OF ASSETS ON LIQUIDATION, CAPITAL REDUCTION OR OTHERWISE (OTHER THAN A CONVERSION OR PURCHASE OF SHARES), THE ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY ABLE TO DO SO) IN THE FOLLOWING ORDER OF PRIORITY: (A) FIRST, IN PAYING TO THE HOLDERS OF THE PREFERRED SHARES IN RESPECT OF EACH PREFERRED SHARE HELD THE ISSUE PRICE OF THAT PREFERRED SHARE AND, IF THERE IS A SHORTFALL OF ASSETS REMAINING TO SATISFY SUCH PAYMENTS IN FULL, THE PROCEEDS SHALL BE DISTRIBUTED TO THE HOLDERS OF THE PREFERRED SHARES PRO RATA TO THE AGGREGATE AMOUNTS DUE UNDER ARTICLE 11(A) OF THE COMPANY'S ARTICLES OF ASSOCIATION TO EACH SUCH PREFERRED SHARE HELD, AS IF THEY ALL CONSTITUTED SHARES OF THE SAME CLASS; AND (B) THEREAFTER, IN DISTRIBUTING THE BALANCE AMONG THE HOLDERS OF THE ORDINARY SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD, AS IF THEY ALL CONSTITUTED SHARES OF THE SAME CLASS. THE A ORDINARY SHARES CONFER NO RIGHTS OF REDEMPTION.

Class of Shares:	**B**	Number allotted	**9270**
	ORDINARY	Aggregate nominal value:	**9270**
Currency:	**GBP**		

Prescribed particulars

THE B ORDINARY SHARES SHALL NOT ENTITLE THE HOLDERS OF THEM TO RECEIVE NOTICE OF, TO ATTEND, TO SPEAK OR TO VOTE AT ANY GENERAL MEETING OF THE COMPANY NOR TO VOTE ON, OR OTHERWISE CONSTITUTE ANY ELIGIBLE MEMBER FOR THE PURPOSES OF, PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. THE B ORDINARY SHARES HAVE FULL DIVIDEND RIGHTS. ON A RETURN OF ASSETS ON LIQUIDATION, CAPITAL REDUCTION OR OTHERWISE (OTHER THAN A CONVERSION OR PURCHASE OF SHARES), THE ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY

ABLE TO DO SO) IN THE FOLLOWING ORDER OF PRIORITY: (A) FIRST, IN PAYING TO THE HOLDERS OF THE PREFERRED SHARES IN RESPECT OF EACH PREFERRED SHARE HELD THE ISSUE PRICE OF THAT PREFERRED SHARE AND, IF THERE IS A SHORTFALL OF ASSETS REMAINING TO SATISFY SUCH PAYMENTS IN FULL, THE PROCEEDS SHALL BE DISTRIBUTED TO THE HOLDERS OF THE PREFERRED SHARES PRO RATA TO THE AGGREGATE AMOUNTS DUE UNDER ARTICLE 11(A) OF THE COMPANY'S ARTICLES OF ASSOCIATION TO EACH SUCH PREFERRED SHARE HELD, AS IF THEY ALL CONSTITUTED SHARES OF THE SAME CLASS; AND (B) THEREAFTER, IN DISTRIBUTING THE BALANCE AMONG THE HOLDERS OF THE ORDINARY SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD, AS IF THEY ALL CONSTITUTED SHARES OF THE SAME CLASS. THE B ORDINARY SHARES CONFER NO RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	**GBP**	Total number of shares:	**100000**
		Total aggregate nominal value:	**100000**
		Total aggregate amount unpaid:	**0**

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.