

SOLVENCY STATEMENT

Company No. 13174233

APUS BIDCO LIMITED (the "Company")

SOLVENCY STATEMENT UNDER SECTION 643 OF THE COMPANIES ACT 2006
MADE FOR THE PURPOSES OF SECTION 642 OF THE COMPANIES ACT 2006
ON 17 APRIL 2023

We, the directors named below (being all the directors of the Company as at the date of this statement), having taken account of all of the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion that:

1. as regards the Company's situation as at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts; and
2. the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

This Solvency Statement may be signed by the directors of the Company in any number of counterparts, all of which when taken together will constitute one Solvency Statement.

Signed by:

DocuSigned by:

Chris Connelly

C462F143D283485...

Christopher Ronald Connelly

Date 17 April 2023

DocuSigned by:

Katie Davis

67C7FD4BE41C4A7...

Mary Catherine Davis

Date 17 April 2023

DocuSigned by:

Christopher John Humphrey

A90512015F88469...

Christopher John Humphrey

Date 17 April 2023

DocuSigned by:

Ian Edward Jarvis

5219D739D398486...

Ian Edward Jarvis

Date 17 April 2023

DocuSigned by:

Sian Jones

3DB2DE366A1F4FE...

Sian Fiona Jones

Date 17 April 2023

DocuSigned by:

Fraser Wallace Smart

1A037EEDCFF14CF...

Fraser Wallace Smart

Date 17 April 2023