

**Return of Allotment of Shares**Company Name: **MOOTRAL HOLDINGS LIMITED**Company Number: **13161424**Received for filing in Electronic Format on the: **06/02/2024**

XCW9RR9V

**Shares Allotted (including bonus shares)**

| Date or period during which<br>shares are allotted | From              | To |
|--|-------------------|----|
|  | <b>06/02/2024</b> |    |

|                         |                   |                             |             |
|-------------------------|-------------------|-----------------------------|-------------|
| <b>Class of Shares:</b> | <b>SERIES A1</b>  | Number allotted             | <b>9928</b> |
|                         | <b>PREFERENCE</b> | Nominal value of each share | <b>0.01</b> |
|                         | <b>SHARES</b>     | Amount paid:                | <b>0.01</b> |
| Currency:               | <b>GBP</b>        | Amount unpaid:              | <b>0</b>    |

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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|                         |                 |                          |                  |
|-------------------------|-----------------|--------------------------|------------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>16950003</b>  |
| Currency:               | <b>GBP</b>      | Aggregate nominal value: | <b>169500.03</b> |

Prescribed particulars

**VOTING RIGHTS - SHARES RANK EQUALLY FOR VOTING PURPOSES. ON A SHOW OF HANDS EACH MEMBER SHALL HAVE ONE VOTE AND ON A POLL EACH MEMBER SHALL HAVE ONE VOTE PER SHARE HELD. DIVIDEND RIGHTS - EACH SHARE RANKS EQUALLY FOR ANY DIVIDEND DECLARED. DISTRIBUTION RIGHTS ON A WINDING UP - EACH SHARE RANKS EQUALLY FOR ANY DISTRIBUTION MADE ON A WINDING UP. REDEEMABLE SHARES - THE SHARES ARE NOT REDEEMABLE.**

|                         |                   |                          |                 |
|-------------------------|-------------------|--------------------------|-----------------|
| <b>Class of Shares:</b> | <b>SERIES</b>     | Number allotted          | <b>5962528</b>  |
|                         | <b>A1</b>         | Aggregate nominal value: | <b>59625.28</b> |
|                         | <b>PREFERENCE</b> |                          |                 |
|                         | <b>SHARES</b>     |                          |                 |

Currency: **GBP**

Prescribed particulars

**THESE SHARES CARRY NORMAL VOTING AND DIVIDEND RIGHTS AND CAN PARTICIPATE IN A DISTRIBUTION. THESE SHARES HAVE A LIQUIDATION PREFERENCE OVER ORDINARY SHARES.**

|                         |                   |                          |                  |
|-------------------------|-------------------|--------------------------|------------------|
| <b>Class of Shares:</b> | <b>SERIES</b>     | Number allotted          | <b>11870495</b>  |
|                         | <b>A2</b>         | Aggregate nominal value: | <b>118704.95</b> |
|                         | <b>PREFERENCE</b> |                          |                  |
|                         | <b>SHARES</b>     |                          |                  |

Currency: **GBP**

Prescribed particulars

**THESE SHARES CARRY NORMAL VOTING AND DIVIDEND RIGHTS AND CAN PARTICIPATE IN A DISTRIBUTION. THESE SHARES HAVE A LIQUIDATION PREFERENCE OVER ORDINARY SHARES.**

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## Statement of Capital (Totals)

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|           |            |                                |                  |
|-----------|------------|--------------------------------|------------------|
| Currency: | <b>GBP</b> | Total number of shares:        | <b>34783026</b>  |
|           |            | Total aggregate nominal value: | <b>347830.26</b> |
|           |            | Total aggregate amount unpaid: | <b>0</b>         |

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.