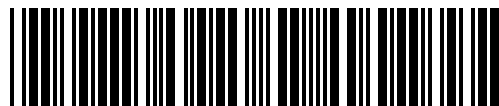


**Return of Allotment of Shares**Company Name: **DEBENHAMS BRANDS LIMITED**Company Number: **13135555**Received for filing in Electronic Format on the: **28/04/2023**

XC2F0Q4A

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	21/03/2023	

Class of Shares: ORDINARY

Number allotted

1946197000Currency: **GBP**

Nominal value of each share

0.01

Amount paid:

0.01

Amount unpaid:

0

Non-cash consideration

CONSIDERATION SHARES WHICH ARE CONSIDERED TO BE FULLY PAID, ISSUED BY DEBENHAMS BRANDS LIMITED TO BOOHOO HOLDINGS LIMITED PURSUANT TO A SHARE PURCHASE AGREEMENT DATED 21 MARCH 2023.

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	1946197001
Currency:	GBP	Aggregate nominal value:	19461970.01

Prescribed particulars

VOTING RIGHTS SHARES RANK EQUALLY FOR VOTING PURPOSES. ON A SHOW OF HANDS EACH MEMBER SHALL HAVE ONE VOTE AND ON A POLL EACH MEMBER SHALL HAVE ONE VOTE PER SHARE HELD. DIVIDEND RIGHTS EACH SHARE RANKS EQUALLY FOR ANY DIVIDEND DECLARED. DISTRIBUTION RIGHTS ON A WINDING UP EACH SHARE RANKS EQUALLY FOR ANY DISTRIBUTION MADE ON A WINDING UP. REDEEMABLE SHARES THE SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	1946197001
		Total aggregate nominal value:	19461970.01
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.