

SH01

Return of allotment of shares

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www.gov.uk/companieshouse

What this form is for

You may use this form to give notice of shares allotted following incorporation.

**What this form is NOT for**

You cannot use this form to give notice of shares taken by subscription on formation of the company or for an allotment of a new class of shares by an unlimited company.

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26/03/2021

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COMPANIES HOUSE

Company details

Company number 1 3 1 3 3 7 6 0

Company name in full ACRE GROUP HOLDINGS LIMITED

Filing in this form

Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

Allotment dates ①

From Date d 2 d 5 m 0 m 3 y 2 y 0 y 2 y 1

To Date d d m m y y y y

① Allotment date

If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes.

Shares allotted

Please give details of the shares allotted, including bonus shares.
 (Please use a continuation page if necessary.)

② Currency

If currency details are not completed we will assume currency is in pound sterling.

Currency ②	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
STERLING	A ORDINARY	100	£1	£1	NIL
STERLING	B ORDINARY	100	£1	£1	NIL
STERLING	C	2	£1	£1	NIL

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.

Continuation page

Please use a continuation page if necessary.

Details of non-cash consideration.

If a PLC, please attach valuation report (if appropriate).

The shares were allotted for the consideration stated in a Share Exchange Agreement dated 25th March 2021 and made between the Company (1) and Samuel John Turner & Others (2)

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Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
STERLING	A ORDINARY	150	£150	
STERLING	B ORDINARY	150	£150	
STERLING	C	3	£3	
Totals		303	£303	NIL
Currency table B				
Totals				
Currency table C				
Totals				
Totals (including continuation pages)		Total number of shares	Total aggregate nominal value ①	Total aggregate amount unpaid ①
		303	£303	NIL

① Please list total aggregate values in different currencies separately.
For example: £100 + € 100 + \$10 etc.

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Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**.

Class of share

A ORDINARY

Prescribed particulars

①

Each A ordinary share carries the right to vote at general meetings of the Company, the right to participate pari passu with the remaining A ordinary shares in all dividends declared by the Company on the A ordinary shares, the right to participate pari passu with all ordinary shares in the capital of the Company in a capital distribution made on a winding-up after the return to the holders of all shares in the capital of the Company of the amount paid up thereon, and none of the A ordinary shares is redeemable.

Class of share

B ORDINARY

Prescribed particulars

①

Each B ordinary share carries the right to vote at general meetings of the Company, the right to participate pari passu with the remaining B ordinary shares in all dividends declared by the Company on the B ordinary shares, the right to participate pari passu with all ordinary shares in the capital of the Company in a capital distribution made on a winding-up after the return to the holders of all shares in the capital of the Company of the amount paid up thereon, and none of the B ordinary shares is redeemable.

Class of share

C

Prescribed particulars

①

The C shares have no voting rights. They have no right to participate in a capital distribution other than the right to receive the amount paid up on each C share. They have the right to participate pari passu with the remaining C shares in all dividends declared by the Company on the C shares. None of the C shares is redeemable.

① Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder

A separate table must be used for each class of share.

Continuation page

Please use a Statement of capital continuation page if necessary.

Signature

I am signing this form on behalf of the company.

Signature

Signature

X  X

This form may be signed by:

Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

③ Person authorised

Under either section 270 or 274 of the Companies Act 2006.

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

SGN

Company name

Ramsdens Solicitors LLP

Address

OAKLEY HOUSE, 1 HUNGERFORD ROAD,
EDGERTON, HUDDERSFIELD

Post town

County/Region

Postcode

H D 3 3 A L

Country

DX

740960 - HUDDERSFIELD 15

Telephone

01484 558066

Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in Section 2.
- ☐ You have completed all appropriate share details in Section 3.
- ☐ You have completed the appropriate sections of the Statement of capital.
- ☐ You have signed the form.

Important information

Please note that all information on this form will appear on the public record.

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

Further information

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse