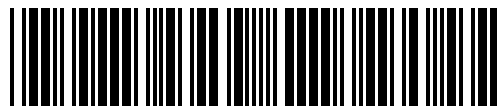


**Return of Allotment of Shares**Company Name: **WARP SNACKS MIDCO LIMITED**Company Number: **13070692**Received for filing in Electronic Format on the: **13/09/2023**

XCBYGMPU

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>22/08/2023</b>	

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>75307470</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.01</b>
		Amount paid:	<b>753074.7</b>
		Amount unpaid:	<b>0</b>

Non-cash consideration

**SHARES ALLOTTED AS CONSIDERATION FOR THE COMPANY BEING RELEASED FROM CERTAIN OUTSTANDING LOAN AMOUNTS PURSUANT TO A DEED OF SET-OFF AND SUBSCRIPTION DATED 22 AUGUST 2023.**

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# Statement of Capital (Share Capital)

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Class of Shares:	ORDINARY	Number allotted	3440358070
Currency:	GBP	Aggregate nominal value:	34403580.7

Prescribed particulars

THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING WINDING UP) RIGHTS. THE ORDINARY SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>3440358070</b>
		Total aggregate nominal value:	<b>34403580.7</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.