

**Return of Allotment of Shares**Company Name: **WARP SNACKS MIDCO LIMITED**Company Number: **13070692**Received for filing in Electronic Format on the: **13/09/2023**

XCBYGMPU

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	22/08/2023	

Class of Shares:	ORDINARY	Number allotted	75307470
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	753074.7
		Amount unpaid:	0

Non-cash consideration

SHARES ALLOTTED AS CONSIDERATION FOR THE COMPANY BEING RELEASED FROM CERTAIN OUTSTANDING LOAN AMOUNTS PURSUANT TO A DEED OF SET-OFF AND SUBSCRIPTION DATED 22 AUGUST 2023.

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	3440358070
Currency:	GBP	Aggregate nominal value:	34403580.7

Prescribed particulars

THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING WINDING UP) RIGHTS. THE ORDINARY SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	3440358070
		Total aggregate nominal value:	34403580.7
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.