



Companies House

# CS01<sub>(ef)</sub>

## Confirmation Statement

Company Name: **PROJECT HAWK TOPCO 1 LIMITED**

Company Number: **13037364**



Received for filing in Electronic Format on the: **25/11/2021**

XAHZR1YH

Company Name: **PROJECT HAWK TOPCO 1 LIMITED**

Company Number: **13037364**

Confirmation **22/11/2021**

Statement date:

# Statement of Capital (Share Capital)

---

<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>500008</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>5000.08</b>
Currency:	<b>GBP</b>		
Prescribed particulars			

**VOTING: THE HOLDERS OF THE A SHARES ARE ENTITLED TO EXERCISE ONE VOTE PER A SHARE. DIVIDENDS: SUBJECT TO INVESTOR CONSENT, DIVIDENDS WILL BE DISTRIBUTED PARI PASSU AMONGST THE HOLDERS OF THE A SHARES, B SHARES AND D SHARES AS IF THEY WERE SHARES OF THE SAME CLASS. NO DIVIDENDS OR OTHER DISTRIBUTIONS SHALL BE PAYABLE TO THE HOLDERS OF A SHARES, B SHARES AND D SHARES WHILST THERE ARE ANY ACCRUED BUT UNPAID PREFERENCE DIVIDENDS RETURN OF CAPITAL: ON A SALE OR WINDING UP, THE REALISATION PROCEEDS WILL BE ALLOCATED AND DISTRIBUTED AMONGST THE HOLDERS OF SHARES AS FOLLOWS: (A) FIRST IN PROCURING THE PAYMENT TO THE HOLDERS OF ANY MIDCO PREFERENCE SHARES NOT YET REDEEMED AN AMOUNT EQUAL TO THE REDEMPTION AMOUNT IN RESPECT OF SUCH MIDCO PREFERENCE SHARES BY WAY OF REDEMPTION OR PURCHASE OF SUCH MIDCO PREFERENCE SHARES; (B) NEXT IN PAYING TO EACH MEMBER HOLDING PREFERENCE SHARES NOT YET REDEEMED AN AMOUNT EQUAL TO THE REDEMPTION AMOUNT AND PROCURING THE PAYMENT BY MIDCO TO EACH HOLDER OF INVESTOR LOAN NOTES AND TO EACH HOLDER OF MANAGER LOAN NOTES NOT YET REDEEMED AN EQUIVALENT AMOUNT IN REDEMPTION THEREOF, INCLUDING ANY ACCRUED BUT UNPAID INTEREST AND DIVIDENDS IN RESPECT OF THE PREFERENCE SHARES, INVESTOR LOAN NOTES AND MANAGER LOAN NOTES (SUCH THAT EACH INVESTOR LOAN NOTE, MANAGER LOAN NOTE AND EACH PREFERENCE SHARE IS TREATED PARI PASSU); (C) NEXT IN PAYING TO THE MEMBERS (IF ANY) HOLDING DEFERRED SHARES AS A CLASS THE AGGREGATE SUM OF £1 TO BE ALLOCATED AS BETWEEN THEM PRO RATA TO THEIR HOLDING OF THE CLASS; (D) NEXT, IN PAYING ANY BALANCE OF THE REALISATION PROCEEDS UNTIL THE REALISATION PROCEEDS ALLOCATED AND DISTRIBUTED PURSUANT TO ARTICLE 6.2(A) TO ARTICLE 6.2(D) (INCLUSIVE), IN AGGREGATE, EQUAL THE THRESHOLD AMOUNT (THE THRESHOLD PROCEEDS) TO THE HOLDERS OF THE EQUITY SHARES IN THE FOLLOWING ALLOCATIONS: (I) THE D SHARE PROPORTION OF THE THRESHOLD PROCEEDS WILL BE ALLOCATED TO THE HOLDERS OF THE D SHARES PRO RATA TO THEIR HOLDING OF THE CLASS; AND (II) THE BALANCE OF THE THRESHOLD PROCEEDS AFTER THE ALLOCATION PURSUANT TO ARTICLE 6.2(D) (I) WILL BE ALLOCATED TO THE HOLDERS OF A SHARES AND B SHARES, PARI PASSU AS IF A SINGLE CLASS OF SHARE, PRO RATA TO THEIR HOLDING OF SUCH SHARES, WHERE: (III) THE D SHARE PROPORTION IS THE PERCENTAGE EQUAL TO THE NUMBER OF D SHARES IN ISSUE ON SUCH DATE DIVIDED BY 50,000 MULTIPLIED BY 5, PROVIDED ALWAYS THAT THE D SHARE PROPORTION SHALL NEVER BE MORE THAN 5; AND (E) NEXT, IN PAYING THE SURPLUS PROCEEDS TO THE HOLDERS OF THE A SHARES, THE B SHARES, THE C SHARES AND THE D SHARES IN THE FOLLOWING ALLOCATIONS: (I)**

THE C SHARE PROPORTION OF THE SURPLUS PROCEEDS (THE C ENTITLEMENT) WILL BE ALLOCATED TO THE HOLDERS OF THE C SHARES PRO RATA TO THEIR HOLDING OF THE CLASS; (II) THE D SHARE PROPORTION OF THE SURPLUS PROCEEDS (THE D ENTITLEMENT) WILL BE ALLOCATED TO THE HOLDERS OF THE D SHARES PRO RATA TO THEIR HOLDING OF THE CLASS; (III) AN AMOUNT X CALCULATED AS FOLLOWS SHALL BE ALLOCATED TO THE A SHARES PRO RATA TO THEIR HOLDING OF THE CLASS:  $X = [A \text{ SHARE PROPORTION} \times (\text{SURPLUS PROCEEDS} - D \text{ ENTITLEMENT})] - C \text{ ENTITLEMENT}$ ; AND (IV) AN AMOUNT Y CALCULATED AS FOLLOWS SHALL BE ALLOCATED TO THE B SHARES PRO RATA TO THEIR HOLDING OF THE CLASS:  $Y = B \text{ SHARE PROPORTION} \times (\text{SURPLUS PROCEEDS} - D \text{ ENTITLEMENT})$ , WHERE: (V) THE A SHARE PROPORTION IS THE PERCENTAGE THAT THE TOTAL NUMBER OF A SHARES IN ISSUE AS AT THE REALISATION DATE BEARS TO THE TOTAL NUMBER OF A SHARES AND B SHARES IN ISSUE ON SUCH DATE (TO AVOID DOUBT, IGNORING ANY DIFFERENCES IN NOMINAL VALUE IF APPLICABLE); (VI) THE B SHARE PROPORTION TO THE TOTAL NUMBER OF A AND B SHARES IN ISSUE ON SUCH DATE (TO AVOID DOUBT, IGNORING ANY DIFFERENCES IN NOMINAL VALUE IF APPLICABLE); AND (VII) THE C SHARE PROPORTION IS 5% REDEMPTION: THE A SHARES ARE NOT REDEEMABLE

<b>Class of Shares:</b>	<b>B1</b>	Number allotted	<b>337611</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>3376.11</b>
Currency:	<b>GBP</b>		

Prescribed particulars

**VOTING: THE HOLDERS OF B1 SHARES ARE ENTITLED TO EXERCISE ONE VOTE PER B1 SHARE HELD**  
**DIVIDENDS: SEE A SHARES RETURN OF CAPITAL: SEE A SHARES**  
**REDEMPTION: THE B1 SHARES ARE NOT REDEEMABLE**

<b>Class of Shares:</b>	<b>B2</b>	Number allotted	<b>112377</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>1123.77</b>
Currency:	<b>GBP</b>		

Prescribed particulars

**VOTING: THE HOLDERS OF B2 SHARES ARE ENTITLED TO EXERCISE ONE VOTE PER B2 SHARE HELD**  
**DIVIDENDS: SEE A SHARES RETURN OF CAPITAL: SEE A SHARES**  
**REDEMPTION: THE B2 SHARES ARE NOT REDEEMABLE**

<b>Class of Shares:</b>	<b>C</b>	Number allotted	<b>4</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>0.04</b>

Currency: **GBP**

Prescribed particulars

**VOTING: THE HOLDERS OF THE A SHARES ARE ENTITLED TO EXERCISE ONE VOTE PER A SHARE. DIVIDENDS: SUBJECT TO INVESTOR CONSENT, DIVIDENDS WILL BE DISTRIBUTED PARI PASSU AMONGST THE HOLDERS OF THE A SHARES, B SHARES AND D SHARES AS IF THEY WERE SHARES OF THE SAME CLASS. NO DIVIDENDS OR OTHER DISTRIBUTIONS SHALL BE PAYABLE TO THE HOLDERS OF A SHARES, B SHARES AND D SHARES WHILST THERE ARE ANY ACCRUED BUT UNPAID PREFERENCE DIVIDENDS RETURN OF CAPITAL: ON A SALE OR WINDING UP, THE REALISATION PROCEEDS WILL BE ALLOCATED AND DISTRIBUTED AMONGST THE HOLDERS OF SHARES AS FOLLOWS: (A) FIRST IN PROCURING THE PAYMENT TO THE HOLDERS OF ANY MIDCO PREFERENCE SHARES NOT YET REDEEMED AN AMOUNT EQUAL TO THE REDEMPTION AMOUNT IN RESPECT OF SUCH MIDCO PREFERENCE SHARES BY WAY OF REDEMPTION OR PURCHASE OF SUCH MIDCO PREFERENCE SHARES; (B) NEXT IN PAYING TO EACH MEMBER HOLDING PREFERENCE SHARES NOT YET REDEEMED AN AMOUNT EQUAL TO THE REDEMPTION AMOUNT AND PROCURING THE PAYMENT BY MIDCO TO EACH HOLDER OF INVESTOR LOAN NOTES AND TO EACH HOLDER OF MANAGER LOAN NOTES NOT YET REDEEMED AN EQUIVALENT AMOUNT IN REDEMPTION THEREOF, INCLUDING ANY ACCRUED BUT UNPAID INTEREST AND DIVIDENDS IN RESPECT OF THE PREFERENCE SHARES, INVESTOR LOAN NOTES AND MANAGER LOAN NOTES (SUCH THAT EACH INVESTOR LOAN NOTE, MANAGER LOAN NOTE AND EACH PREFERENCE SHARE IS TREATED PARI PASSU); (C) NEXT IN PAYING TO THE MEMBERS (IF ANY) HOLDING DEFERRED SHARES AS A CLASS THE AGGREGATE SUM OF £1 TO BE ALLOCATED AS BETWEEN THEM PRO RATA TO THEIR HOLDING OF THE CLASS; (D) NEXT, IN PAYING ANY BALANCE OF THE REALISATION PROCEEDS UNTIL THE REALISATION PROCEEDS ALLOCATED AND DISTRIBUTED PURSUANT TO ARTICLE 6.2(A) TO ARTICLE 6.2(D) (INCLUSIVE), IN AGGREGATE, EQUAL THE THRESHOLD AMOUNT (THE THRESHOLD PROCEEDS) TO THE HOLDERS OF THE EQUITY SHARES IN THE FOLLOWING ALLOCATIONS: (I) THE D SHARE PROPORTION OF THE THRESHOLD PROCEEDS WILL BE ALLOCATED TO THE HOLDERS OF THE D SHARES PRO RATA TO THEIR HOLDING OF THE CLASS; AND (II) THE BALANCE OF THE THRESHOLD PROCEEDS AFTER THE ALLOCATION PURSUANT TO ARTICLE 6.2(D) (I) WILL BE ALLOCATED TO THE HOLDERS OF A SHARES AND B SHARES, PARI PASSU AS IF A SINGLE CLASS OF SHARE, PRO RATA TO THEIR HOLDING OF SUCH SHARES, WHERE: (III) THE D SHARE PROPORTION IS THE PERCENTAGE EQUAL TO THE NUMBER OF D SHARES IN ISSUE ON SUCH DATE DIVIDED BY 50,000 MULTIPLIED BY 5, PROVIDED ALWAYS THAT THE D SHARE PROPORTION SHALL NEVER BE MORE THAN 5; AND (E) NEXT, IN PAYING THE SURPLUS PROCEEDS TO THE HOLDERS OF THE A SHARES, THE B SHARES, THE C SHARES AND THE D SHARES IN THE FOLLOWING ALLOCATIONS: (I)**

THE C SHARE PROPORTION OF THE SURPLUS PROCEEDS (THE C ENTITLEMENT) WILL BE ALLOCATED TO THE HOLDERS OF THE C SHARES PRO RATA TO THEIR HOLDING OF THE CLASS; (II) THE D SHARE PROPORTION OF THE SURPLUS PROCEEDS (THE D ENTITLEMENT) WILL BE ALLOCATED TO THE HOLDERS OF THE D SHARES PRO RATA TO THEIR HOLDING OF THE CLASS; (III) AN AMOUNT X CALCULATED AS FOLLOWS SHALL BE ALLOCATED TO THE A SHARES PRO RATA TO THEIR HOLDING OF THE CLASS:  $X = [A \text{ SHARE PROPORTION} \times (\text{SURPLUS PROCEEDS} - D \text{ ENTITLEMENT})] - C \text{ ENTITLEMENT}$ ; AND (IV) AN AMOUNT Y CALCULATED AS FOLLOWS SHALL BE ALLOCATED TO THE B SHARES PRO RATA TO THEIR HOLDING OF THE CLASS:  $Y = B \text{ SHARE PROPORTION} \times (\text{SURPLUS PROCEEDS} - D \text{ ENTITLEMENT})$ , WHERE: (V) THE A SHARE PROPORTION IS THE PERCENTAGE THAT THE TOTAL NUMBER OF A SHARES IN ISSUE AS AT THE REALISATION DATE BEARS TO THE TOTAL NUMBER OF A SHARES AND B SHARES IN ISSUE ON SUCH DATE (TO AVOID DOUBT, IGNORING ANY DIFFERENCES IN NOMINAL VALUE IF APPLICABLE); (VI) THE B SHARE PROPORTION TO THE TOTAL NUMBER OF A AND B SHARES IN ISSUE ON SUCH DATE (TO AVOID DOUBT, IGNORING ANY DIFFERENCES IN NOMINAL VALUE IF APPLICABLE); AND (VII) THE C SHARE PROPORTION IS 5% REDEMPTION: THE A SHARES ARE NOT REDEEMABLE

Class of Shares:	D	Number allotted	42500
	ORDINARY	Aggregate nominal value:	425
Currency:	GBP		
Prescribed particulars			

**VOTING: THE HOLDERS OF THE A SHARES ARE ENTITLED TO EXERCISE ONE VOTE PER A SHARE. DIVIDENDS: SUBJECT TO INVESTOR CONSENT, DIVIDENDS WILL BE DISTRIBUTED PARI PASSU AMONGST THE HOLDERS OF THE A SHARES, B SHARES AND D SHARES AS IF THEY WERE SHARES OF THE SAME CLASS. NO DIVIDENDS OR OTHER DISTRIBUTIONS SHALL BE PAYABLE TO THE HOLDERS OF A SHARES, B SHARES AND D SHARES WHILST THERE ARE ANY ACCRUED BUT UNPAID PREFERENCE DIVIDENDS RETURN OF CAPITAL: ON A SALE OR WINDING UP, THE REALISATION PROCEEDS WILL BE ALLOCATED AND DISTRIBUTED AMONGST THE HOLDERS OF SHARES AS FOLLOWS: (A) FIRST IN PROCURING THE PAYMENT TO THE HOLDERS OF ANY MIDCO PREFERENCE SHARES NOT YET REDEEMED AN AMOUNT EQUAL TO THE REDEMPTION AMOUNT IN RESPECT OF SUCH MIDCO PREFERENCE SHARES BY WAY OF REDEMPTION OR PURCHASE OF SUCH MIDCO PREFERENCE SHARES; (B) NEXT IN PAYING TO EACH MEMBER HOLDING PREFERENCE SHARES NOT YET REDEEMED AN AMOUNT EQUAL TO THE REDEMPTION AMOUNT AND PROCURING THE PAYMENT BY MIDCO TO EACH HOLDER OF INVESTOR LOAN NOTES AND TO EACH HOLDER OF MANAGER LOAN NOTES NOT YET REDEEMED AN EQUIVALENT AMOUNT IN REDEMPTION THEREOF, INCLUDING ANY ACCRUED BUT UNPAID INTEREST AND DIVIDENDS IN RESPECT OF THE PREFERENCE SHARES, INVESTOR LOAN NOTES AND MANAGER LOAN NOTES (SUCH THAT EACH INVESTOR LOAN NOTE, MANAGER LOAN NOTE AND EACH PREFERENCE SHARE IS TREATED PARI PASSU); (C) NEXT IN PAYING TO THE MEMBERS (IF ANY) HOLDING DEFERRED SHARES AS A CLASS THE AGGREGATE SUM OF £1 TO BE ALLOCATED AS BETWEEN THEM PRO RATA TO THEIR HOLDING OF THE CLASS; (D) NEXT, IN PAYING ANY BALANCE OF THE REALISATION PROCEEDS UNTIL THE REALISATION PROCEEDS ALLOCATED AND DISTRIBUTED PURSUANT TO ARTICLE 6.2(A) TO ARTICLE 6.2(D) (INCLUSIVE), IN AGGREGATE, EQUAL THE THRESHOLD AMOUNT (THE THRESHOLD PROCEEDS) TO THE HOLDERS OF THE EQUITY SHARES IN THE FOLLOWING ALLOCATIONS: (I) THE D SHARE PROPORTION OF THE THRESHOLD PROCEEDS WILL BE ALLOCATED TO THE HOLDERS OF THE D SHARES PRO RATA TO THEIR HOLDING OF THE CLASS; AND (II) THE BALANCE OF THE THRESHOLD PROCEEDS AFTER THE ALLOCATION PURSUANT TO ARTICLE 6.2(D) (I) WILL BE ALLOCATED TO THE HOLDERS OF A SHARES AND B SHARES, PARI PASSU AS IF A SINGLE CLASS OF SHARE, PRO RATA TO THEIR HOLDING OF SUCH SHARES, WHERE: (III) THE D SHARE PROPORTION IS THE PERCENTAGE EQUAL TO THE NUMBER OF D SHARES IN ISSUE ON SUCH DATE DIVIDED BY 50,000 MULTIPLIED BY 5, PROVIDED ALWAYS THAT THE D SHARE PROPORTION SHALL NEVER BE MORE THAN 5; AND (E) NEXT, IN PAYING THE SURPLUS PROCEEDS TO THE HOLDERS OF THE A SHARES, THE B SHARES, THE C SHARES AND THE D SHARES IN THE FOLLOWING ALLOCATIONS: (I)**



THE C SHARE PROPORTION OF THE SURPLUS PROCEEDS (THE C ENTITLEMENT) WILL BE ALLOCATED TO THE HOLDERS OF THE C SHARES PRO RATA TO THEIR HOLDING OF THE CLASS; (II) THE D SHARE PROPORTION OF THE SURPLUS PROCEEDS (THE D ENTITLEMENT) WILL BE ALLOCATED TO THE HOLDERS OF THE D SHARES PRO RATA TO THEIR HOLDING OF THE CLASS; (III) AN AMOUNT X CALCULATED AS FOLLOWS SHALL BE ALLOCATED TO THE A SHARES PRO RATA TO THEIR HOLDING OF THE CLASS:  $X = [A \text{ SHARE PROPORTION} \times (\text{SURPLUS PROCEEDS} - D \text{ ENTITLEMENT})] - C \text{ ENTITLEMENT}$ ; AND (IV) AN AMOUNT Y CALCULATED AS FOLLOWS SHALL BE ALLOCATED TO THE B SHARES PRO RATA TO THEIR HOLDING OF THE CLASS:  $Y = B \text{ SHARE PROPORTION} \times (\text{SURPLUS PROCEEDS} - D \text{ ENTITLEMENT})$ , WHERE: (V) THE A SHARE PROPORTION IS THE PERCENTAGE THAT THE TOTAL NUMBER OF A SHARES IN ISSUE AS AT THE REALISATION DATE BEARS TO THE TOTAL NUMBER OF A SHARES AND B SHARES IN ISSUE ON SUCH DATE (TO AVOID DOUBT, IGNORING ANY DIFFERENCES IN NOMINAL VALUE IF APPLICABLE); (VI) THE B SHARE PROPORTION TO THE TOTAL NUMBER OF A AND B SHARES IN ISSUE ON SUCH DATE (TO AVOID DOUBT, IGNORING ANY DIFFERENCES IN NOMINAL VALUE IF APPLICABLE); AND (VII) THE C SHARE PROPORTION IS 5% REDEMPTION: THE A SHARES ARE NOT REDEEMABLE

Class of Shares:	PREFERENCE	Number allotted	51213397
Currency:	GBP	Aggregate nominal value:	512.13397
Prescribed particulars			

**VOTING: THE HOLDERS OF THE A SHARES ARE ENTITLED TO EXERCISE ONE VOTE PER A SHARE. DIVIDENDS: SUBJECT TO INVESTOR CONSENT, DIVIDENDS WILL BE DISTRIBUTED PARI PASSU AMONGST THE HOLDERS OF THE A SHARES, B SHARES AND D SHARES AS IF THEY WERE SHARES OF THE SAME CLASS. NO DIVIDENDS OR OTHER DISTRIBUTIONS SHALL BE PAYABLE TO THE HOLDERS OF A SHARES, B SHARES AND D SHARES WHILST THERE ARE ANY ACCRUED BUT UNPAID PREFERENCE DIVIDENDS RETURN OF CAPITAL: ON A SALE OR WINDING UP, THE REALISATION PROCEEDS WILL BE ALLOCATED AND DISTRIBUTED AMONGST THE HOLDERS OF SHARES AS FOLLOWS: (A) FIRST IN PROCURING THE PAYMENT TO THE HOLDERS OF ANY MIDCO PREFERENCE SHARES NOT YET REDEEMED AN AMOUNT EQUAL TO THE REDEMPTION AMOUNT IN RESPECT OF SUCH MIDCO PREFERENCE SHARES BY WAY OF REDEMPTION OR PURCHASE OF SUCH MIDCO PREFERENCE SHARES; (B) NEXT IN PAYING TO EACH MEMBER HOLDING PREFERENCE SHARES NOT YET REDEEMED AN AMOUNT EQUAL TO THE REDEMPTION AMOUNT AND PROCURING THE PAYMENT BY MIDCO TO EACH HOLDER OF INVESTOR LOAN NOTES AND TO EACH HOLDER OF MANAGER LOAN NOTES NOT YET REDEEMED AN EQUIVALENT AMOUNT IN REDEMPTION THEREOF, INCLUDING ANY ACCRUED BUT UNPAID INTEREST AND DIVIDENDS IN RESPECT OF THE PREFERENCE SHARES, INVESTOR LOAN NOTES AND MANAGER LOAN NOTES (SUCH THAT EACH INVESTOR LOAN NOTE, MANAGER LOAN NOTE AND EACH PREFERENCE SHARE IS TREATED PARI PASSU); (C) NEXT IN PAYING TO THE MEMBERS (IF ANY) HOLDING DEFERRED SHARES AS A CLASS THE AGGREGATE SUM OF £1 TO BE ALLOCATED AS BETWEEN THEM PRO RATA TO THEIR HOLDING OF THE CLASS; (D) NEXT, IN PAYING ANY BALANCE OF THE REALISATION PROCEEDS UNTIL THE REALISATION PROCEEDS ALLOCATED AND DISTRIBUTED PURSUANT TO ARTICLE 6.2(A) TO ARTICLE 6.2(D) (INCLUSIVE), IN AGGREGATE, EQUAL THE THRESHOLD AMOUNT (THE THRESHOLD PROCEEDS) TO THE HOLDERS OF THE EQUITY SHARES IN THE FOLLOWING ALLOCATIONS: (I) THE D SHARE PROPORTION OF THE THRESHOLD PROCEEDS WILL BE ALLOCATED TO THE HOLDERS OF THE D SHARES PRO RATA TO THEIR HOLDING OF THE CLASS; AND (II) THE BALANCE OF THE THRESHOLD PROCEEDS AFTER THE ALLOCATION PURSUANT TO ARTICLE 6.2(D) (I) WILL BE ALLOCATED TO THE HOLDERS OF A SHARES AND B SHARES, PARI PASSU AS IF A SINGLE CLASS OF SHARE, PRO RATA TO THEIR HOLDING OF SUCH SHARES, WHERE: (III) THE D SHARE PROPORTION IS THE PERCENTAGE EQUAL TO THE NUMBER OF D SHARES IN ISSUE ON SUCH DATE DIVIDED BY 50,000 MULTIPLIED BY 5, PROVIDED ALWAYS THAT THE D SHARE PROPORTION SHALL NEVER BE MORE THAN 5; AND (E) NEXT, IN PAYING THE SURPLUS PROCEEDS TO THE HOLDERS OF THE A SHARES, THE B SHARES, THE C SHARES AND THE D SHARES IN THE FOLLOWING ALLOCATIONS: (I)**

THE C SHARE PROPORTION OF THE SURPLUS PROCEEDS (THE C ENTITLEMENT) WILL BE ALLOCATED TO THE HOLDERS OF THE C SHARES PRO RATA TO THEIR HOLDING OF THE CLASS; (II) THE D SHARE PROPORTION OF THE SURPLUS PROCEEDS (THE D ENTITLEMENT) WILL BE ALLOCATED TO THE HOLDERS OF THE D SHARES PRO RATA TO THEIR HOLDING OF THE CLASS; (III) AN AMOUNT X CALCULATED AS FOLLOWS SHALL BE ALLOCATED TO THE A SHARES PRO RATA TO THEIR HOLDING OF THE CLASS:  $X = [A \text{ SHARE PROPORTION} \times (\text{SURPLUS PROCEEDS} - D \text{ ENTITLEMENT})] - C \text{ ENTITLEMENT}$ ; AND (IV) AN AMOUNT Y CALCULATED AS FOLLOWS SHALL BE ALLOCATED TO THE B SHARES PRO RATA TO THEIR HOLDING OF THE CLASS:  $Y = B \text{ SHARE PROPORTION} \times (\text{SURPLUS PROCEEDS} - D \text{ ENTITLEMENT})$ , WHERE: (V) THE A SHARE PROPORTION IS THE PERCENTAGE THAT THE TOTAL NUMBER OF A SHARES IN ISSUE AS AT THE REALISATION DATE BEARS TO THE TOTAL NUMBER OF A SHARES AND B SHARES IN ISSUE ON SUCH DATE (TO AVOID DOUBT, IGNORING ANY DIFFERENCES IN NOMINAL VALUE IF APPLICABLE); (VI) THE B SHARE PROPORTION TO THE TOTAL NUMBER OF A AND B SHARES IN ISSUE ON SUCH DATE (TO AVOID DOUBT, IGNORING ANY DIFFERENCES IN NOMINAL VALUE IF APPLICABLE); AND (VII) THE C SHARE PROPORTION IS 5% REDEMPTION: THE A SHARES ARE NOT REDEEMABLE

---

## Statement of Capital (Totals)

---

Currency:	<b>GBP</b>	Total number of shares:	<b>52205897</b>
		Total aggregate nominal value:	<b>10437.13397</b>
		Total aggregate amount unpaid:	<b>0</b>

# Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

Shareholding 1: **1 transferred on 2021-02-04**  
**0 ORDINARY shares held as at the date of this confirmation statement**  
Name: **INHOCO FORMATIONS LIMITED**

Shareholding 2: **85995 A ORDINARY shares held as at the date of this confirmation statement**  
Name: **EQUISTONE PARTNERS EUROPE FUND VI A SCSP**

Shareholding 3: **102525 A ORDINARY shares held as at the date of this confirmation statement**  
Name: **EQUISTONE PARTNERS EUROPE FUND VI B SCSP**

Shareholding 4: **78248 A ORDINARY shares held as at the date of this confirmation statement**  
Name: **EQUISTONE PARTNERS EUROPE FUND VI C SCSP**

Shareholding 5: **78453 A ORDINARY shares held as at the date of this confirmation statement**  
Name: **EQUISTONE PARTNERS EUROPE FUND VI D SCSP**

Shareholding 6: **114395 A ORDINARY shares held as at the date of this confirmation statement**  
Name: **EQUISTONE PARTNERS EUROPE FUND VI E SCSP**

Shareholding 7: **36213 A ORDINARY shares held as at the date of this confirmation statement**  
Name: **EQUISTONE PARTNERS EUROPE FUND IV F SCSP**

Shareholding 8: **2113 A ORDINARY shares held as at the date of this confirmation statement**  
Name: **EQUISTONE VI EXCESS SCSP**

Shareholding 9: **2066 A ORDINARY shares held as at the date of this confirmation statement**  
Name: **EUROPE EQUITY VI SC**

Shareholding 10: **42691469 PREFERENCE shares held as at the date of this confirmation statement**  
Name: **DINDER INVESTMENTS LIMITED**

Shareholding 11: **37459 B2 ORDINARY shares held as at the date of this confirmation statement**  
Name: **DANIEL JOHN GILL**

Shareholding 12: **4260964 PREFERENCE shares held as at the date of this confirmation statement**  
Name: **DANIEL JOHN GILL**

Shareholding 13: **37459 B2 ORDINARY shares held as at the date of this confirmation statement**  
Name: **JAN SKOVGAARD**

Shareholding 14: **4260964 PREFERENCE shares held as at the date of this confirmation statement**  
Name: **JAN SKOVGAARD**

Shareholding 15: **1 C ORDINARY shares held as at the date of this confirmation statement**  
Name: **JAN SKOVGAARD**

Shareholding 16: **1 C ORDINARY shares held as at the date of this confirmation statement**  
Name: **DANIEL JOHN GILL**

Shareholding 17: **12500 D ORDINARY shares held as at the date of this confirmation statement**  
Name: **GARRY WATTS**

Shareholding 18: **337611 B1 ORDINARY shares held as at the date of this confirmation statement**  
Name: **RICHARD NICHOLAS ROSTRON JONES**

Shareholding 19: **1 C ORDINARY shares held as at the date of this confirmation statement**  
Name: **RICHARD NICHOLAS ROSTRON JONES**

Shareholding 20: **37459 B2 ORDINARY shares held as at the date of this confirmation statement**  
Name: **RAKESH PATEL**

Shareholding 21: **1 C ORDINARY shares held as at the date of this confirmation statement**  
Name: **RAKESH PATEL**

Shareholding 22: **30000 D ORDINARY shares held as at the date of this confirmation statement**  
Name: **MELANIE FITZPATRICK**

## **Confirmation Statement**

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

# Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,  
Judicial Factor