

CS01

Confirmation statement



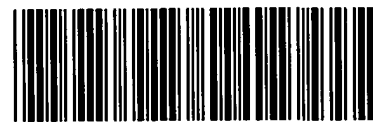
100140140



Go online to file this information
www.gov.uk/companieshouse

A fee may be payable with
Please see 'How to pay' on the

TH WEDNESDAY



✓ **What this form is for**
You may use this form to confirm
that the company has filed up to
date. You must file a confirmation
statement at least once every year.

✗ **What this form is NOT for**
You cannot use this form to
of changes to the company of
people with significant control
(PSC), registered office address
or single alternative inspection
address (SAIL) information.

ACXC4JCB
A03 21/02/2024 #142
COMPANIES HOUSE
ACWF7UGX
A8 08/02/2024 #105
COMPANIES HOUSE

Before you start

You can check your company details for free on our online service:
<https://beta.companieshouse.gov.uk>

Change to your company information

If you need to make any changes to:

- Part 1 Principal business activities or standard industrial classification (SIC)
- Part 2 Statement of capital
- Part 3 Trading status of shares and exemption from keeping a register of people with significant control (PSC)
- Part 4 Shareholder information

Use the additional parts of this form to do this.

Other changes

If you need to make any
changes to:

- registered office address
- single alternative inspection address (SAIL) and company records
- officer appointments
- information about people with significant control

You must do this separately
before or at the same time as this
confirmation statement.

1 Company details

Company number 1 3 0 2 5 4 5 1

Company name in full Quick Commerce Ltd

→ Filling in this form

Please complete in typescript or in
bold black capitals.

2 Confirmation date

Please give the confirmation statement date. You must deliver this form within
14 days of this date. Please check your company records for the date of your
confirmation period.

Confirmation date 1 d 1 d 6 m 1 m 1 y 2 y 0 y 2 y 3

❶ Check when your confirmation statement is due

To check your confirmation
statement date:
<https://beta.companieshouse.gov.uk>

You can make a statement at
any time during the confirmation
period. This will change your next
confirmation date.

3 Confirmation statement

I confirm that all information required to be delivered by the company pursuant
to section 853A(1)(a) of the Companies Act 2006 in relation to the confirmation
period ending on the confirmation date above either has been delivered or is
being delivered with this statement.

Signature

Signature

X W. Edwards

FOR CCSECRETARIES LTD

❷ Societas Europaea

If the form is being filed on behalf
of a Societas Europaea (SE) please
delete 'director' and insert details
of which organ of the SE the person
signing has membership.

❸ Person authorised

Under either section 270 or 274 of
the Companies Act 2006.

This form may be signed by:

Director ❶, Secretary, Person authorised ❸, Charity commission receiver and
manager, CIC manager, Judicial factor.

CS01

Confirmation statement

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

WILSON PARTNERS LTD

Address

1ST FLOOR

ONE SUFFOLK WAY

Post town

SEVENOAKS

County/Region

KENT

Postcode

TN13 1YL

Country

DX

Telephone

01732 468760

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have checked the company information that we hold.
- ☐ You have shown any relevant changes made to your information on the additional parts to this form or filed the appropriate form before or at the same time as this confirmation statement.
- ☐ You have signed the form.
- ☐ You have enclosed the correct fee if appropriate.

**How to pay**

You must include a £40 fee with the first Confirmation Statement you file each year. Further Confirmation Statements made in the same year don't require a fee.

Make cheques or postal orders payable to 'Companies House.'

**Important information**

All information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

CS01- additional information page

Confirmation statement

Part 2

Statement of capital change

Complete this part in full if there has been any change to your share capital or prescribed particulars since the last statement of capital was delivered.

✓ This part must be sent at the same time as your confirmation statement.

✗ Not required for companies without share capital.

For further information, please refer to our guidance at www.gov.uk/companieshouse

You must complete both sections B1 and B2.

B1

Share capital

Complete the table(s) below to show the issued share capital.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Continuation pages
Use a statement of capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
GBP	See attached schedule			
Totals				
Currency table B				
Totals				
Currency table C				
Totals				
Totals (including continuation pages)		Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
		302,638,073	£30,263,8073	£0.00

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

Complete the table below to show the issued share capital.
Complete a separate table for each currency.

CHFP010
03/19 Version 3.0

CS01- additional information page

Confirmation statement

B2

Prescribed particulars

Please give the prescribed particulars of rights attached to each class of share shown in the 'share capital' tables in **Section B1**.

Class of share	Deferred Shares
Prescribed particulars	<p>Voting Rights: The Deferred Shares are not entitled to attend, speak, and vote at all general meetings of the Company or to receive and vote on proposed written resolutions of the Company.</p> <p>Dividend Rights: The Deferred Shares are not entitled to dividends.</p> <p>Liquidation Rights: On a distribution of assets on a liquidation or a return of capital the Surplus Assets of the Company shall be applied (provided there are sufficient funds) first, in paying to the holders of the Deferred and Voting Shares, if any, a total of £0.01 for the entire class of Deferred or Voting Shares (as relevant) (which payment shall be deemed satisfied by payment to any one holder of Deferred or Voting Shares (as relevant)). There is no further entitlement.</p>

Class of share	Growth Level 2 (cont.)
Prescribed particulars	<p>Voting Rights: The Growth Level 2 Shares are not entitled to attend, speak and vote at all general meetings of the Company or to receive and vote on proposed written resolutions of the Company.</p> <p>Dividend Rights: The Growth Level 2 Shares are not entitled to dividends.</p> <p>Liquidation Rights: The groups of share classes noted below shall include: Level 3 Preferred Shares: means the Series Seed Level 3 Preferred Shares, the Series A Level 3 Preferred Shares and the Level 3 Note Shares; Level 4 Preferred Shares: means the Series Seed Preferred Shares, the Series A Preferred Shares, the Series B Preferred Shares and the Ordinary Preferred Shares, as if they constituted one and the same class;</p>

Class of share	Growth Level 3 (cont.)
Prescribed particulars	<p>Voting Rights: The Growth Level 3 Shares are not entitled to attend, speak and vote at all general meetings of the Company or to receive and vote on proposed written resolutions of the Company.</p> <p>Dividend Rights: The Growth Level 3 Shares are not entitled to dividends.</p> <p>Liquidation Rights: The groups of share classes noted below shall include: Level 3 Preferred Shares: means the Series Seed Level 3 Preferred Shares, the Series A Level 3 Preferred Shares and the Level 3 Note Shares; Level 4 Preferred Shares: means the Series Seed Preferred Shares, the Series A Preferred Shares, the Series B Preferred Shares and the Ordinary Preferred Shares, as if they constituted one and the same class;</p>

Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Please use a prescribed particulars continuation page if necessary.

CS01- continuation page
Confirmation statement

B2

Prescribed particulars

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section B1**.

Class of share

Growth Level 2 (cont.)

Prescribed particulars
1

Voting Shares: means the Series Seed Voting Shares, the Series A Voting Shares and the Series B Voting Shares. On a distribution of assets on a liquidation or a return of capital the Surplus Assets of the Company shall be applied (provided there are sufficient funds):

(a) first, in paying to each of the holders of the Deferred Shares, if any, and Voting Shares, if any (as if they constituted a single class of share) a total of £0.01 for the entire class of Deferred Shares or Voting Shares (as relevant) (which payment shall be deemed satisfied by payment to any one holder of Deferred Shares or Voting Shares (as relevant) on behalf of the class);

(b) second, in paying to each of the holders of the Level 2 Preferred Shares an amount per Level 2 Preferred Share held equal to the greater of: (i) the Preference Amount; and (ii) the amount that would be received if the Level 2 Preferred Shares had been converted into Ordinary Shares immediately prior to such distribution (provided that if there are insufficient Surplus Assets to pay the amounts per Level 2 Preferred Share equal to the Preference Amount, the remaining Surplus Assets shall be distributed to the Level 2 Preferred Shareholders pro rata to their respective aggregate Preference Amount);

(c) third, in paying to the holders of the Growth Priority Shares (on a pari passu basis and pro rata to the number of Growth Priority Shares held) an aggregate amount equal to the greater of: (i) the Growth Priority Share Amount; and (ii) the amount that would be received on the basis that the Growth Priority Shares convert on an IPO in accordance with Article 9.6 (c) (provided that if there are insufficient Surplus Assets to pay such amount in full, the remaining Surplus Assets shall be distributed to the holders of Growth Priority Shares pro rata to their respective holdings of Growth Priority Shares);

1 Prescribed particulars of rights attached to shares

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

CS01- continuation page
Confirmation statement

B2

Prescribed particulars

	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section B1 .	① Prescribed particulars of rights attached to shares
Class of share	Growth Level 2 (cont.)	
Prescribed particulars ①	<p>d) fourth, in paying to the holders of the Growth Level 2 Shares (on a pari passu basis and pro rata to the number of Growth Level 2 Shares held, except that in the case of a Sale, the Proceeds of Sale shall be distributed in accordance with the Growth Incentive Allocation) an aggregate amount of €5,000,000 (provided that if there are insufficient Surplus Assets to pay such amount in full, the remaining Surplus Assets shall be distributed to the holders of Growth Level 2 Shares pro rata to their respective holdings of Growth Level 2 Shares).</p> <p>Rights to Conversion The Growth Level 2 Shares shall automatically convert (without further authority than is contained in these Articles) into Ordinary Shares immediately prior to and conditional upon the occurrence of an IPO. The Growth Level 3 Shares shall automatically convert (without further authority than is contained in these Articles) into Deferred Shares: (i) immediately prior to and conditional upon the occurrence of an IPO; and (ii) in circumstances where the Company (or its nominee) has a right to purchase, repurchase or otherwise acquire any Growth Incentive Shares pursuant to a Growth Incentive Share Subscription Agreement or a right to require or procure the transfer of Shares pursuant to a Growth Incentive Share Subscription Agreement (in each case, such Shares being referred to in these Articles as "Qualifying Growth Incentive Shares") in lieu of exercising its right of purchase, repurchase or acquisition or to require or to procure such transfer, on the date stated in any notice given by the Company to the holder of such Qualifying Growth Incentive Shares specifying that all or any of such Qualifying Growth Incentive Shares.</p>	<p>The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>

CS01- continuation page
Confirmation statement

B2

Prescribed particulars

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section B1.

Class of share

Growth Level 3 (cont.)

Prescribed particulars
1

Voting Shares: means the Series Seed Voting Shares, the Series A Voting Shares and the Series B Voting Shares. On a distribution of assets on a liquidation or a return of capital the Surplus Assets of the Company shall be applied (provided there are sufficient funds):

a) first, in paying to each of the holders of the Deferred Shares, if any, and Voting Shares, if any (as if they constituted a single class of share) a total of £0.01 for the entire class of Deferred Shares or Voting Shares (as relevant) (which payment shall be deemed satisfied by payment to any one holder of Deferred Shares or Voting Shares (as relevant) on behalf of the class);

(b) second, in paying to each of the holders of the Level 2 Preferred Shares an amount per Level 2 Preferred Share held equal to the greater of: (i) the Preference Amount; and (ii) the amount that would be received if the Level 2 Preferred Shares had been converted into Ordinary Shares immediately prior to such distribution (provided that if there are insufficient Surplus Assets to pay the amounts per Level 2 Preferred Share equal to the Preference Amount, the remaining Surplus Assets shall be distributed to the Level 2 Preferred Shareholders pro rata to their respective aggregate Preference Amount);

(c) third, in paying to the holders of the Growth Priority Shares (on a pari passu basis and pro rata to the number of Growth Priority Shares held) an aggregate amount equal to the greater of: (i) the Growth Priority Share Amount; and (ii) the amount that would be received on the basis that the Growth Priority Shares convert on an IPO in accordance with Article 9.6 (c) (provided that if there are insufficient Surplus Assets to pay such amount in full, the remaining Surplus Assets shall be distributed to the holders of Growth Priority Shares pro rata to their respective holdings of Growth Priority Shares);

(d) fourth, in paying to the holders of the Growth Level 2 Shares (on a pari passu basis and pro rata to the number of Growth Level 2 Shares held, except that in the case of a Sale, the Proceeds of Sale shall be distributed in accordance with the Growth Incentive Allocation) an aggregate amount of €5,000,000 (provided that if there are insufficient Surplus Assets to pay such amount in full, the remaining Surplus Assets shall be distributed to the holders of Growth Level 2 Shares pro rata to their respective holdings of Growth Level 2 Shares);

1 Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

CS01- continuation page
Confirmation statement

B2

Prescribed particulars

	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section B1 .	1 Prescribed particulars of rights attached to shares
Class of share	Growth Level 3 (cont)	The particulars are:
Prescribed particulars 1	<p>e) fifth, in paying to the holders (on a pari passu basis) of:</p> <p>(i) the Level 3 Preferred Shares an amount per Level 3 Preferred Share equal to the greater of: (A) the Preference Amount and (B) the amount that would be received if the Level 3 Preferred Shares had been converted into Ordinary Shares immediately prior to such distribution; and</p> <p>(ii) the Growth Level 3 Shares (on a pari passu basis and pro rata to the number of Growth Level 3 Shares held, except that in the case of a Sale, the Proceeds of Sale shall be distributed in accordance with the Growth Incentive Allocation) an aggregate amount of €7,500,000,</p> <p>provided that if there are insufficient Surplus Assets to pay such amounts in full, the remaining Surplus Assets shall be distributed to the Level 3 Preferred Shareholders and the Growth Level 3 Shareholders pro rata to their respective entitlements of the Surplus Assets under this Article 5.1(e) in full.</p> <p>Rights to Conversion: The Growth Level 3 Shares shall automatically convert (without further authority than is contained in these Articles) into Ordinary Shares immediately prior to and conditional upon the occurrence of an IPO. The Growth Level 3 Shares shall automatically convert (without further authority than is contained in these Articles) into Deferred Shares: (i) immediately prior to and conditional upon the occurrence of an IPO; and (ii) in circumstances where the Company (or its nominee) has a right to purchase, repurchase or otherwise acquire any Growth Incentive Shares pursuant to a Growth Incentive Share Subscription Agreement or a right to require or procure the transfer of Shares pursuant to a Growth Incentive Share Subscription Agreement (in each case, such Shares being referred to in these Articles as "Qualifying Growth Incentive Shares") in lieu of exercising its right of purchase, repurchase or acquisition or to require or to procure such transfer, on the date stated in any notice given by the Company to the holder of such Qualifying Growth Incentive Shares specifying that all or any of such Qualifying Growth Incentive Shares.</p>	<p>a. particulars of any voting rights, including rights that arise only in certain circumstances;</p> <p>b. particulars of any rights, as respects dividends, to participate in a distribution;</p> <p>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</p> <p>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</p> <p>A separate table must be used for each class of share.</p>

CS01- continuation page
Confirmation statement

B2

Prescribed particulars

	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section B1 .	1 Prescribed particulars of rights attached to shares
Class of share	Growth Level 4 (cont.)	The particulars are:
Prescribed particulars 1	<p>Voting Rights: The Growth Level 4 Shares are not entitled to attend, speak and vote at all general meetings of the Company or to receive and vote on proposed written resolutions of the Company.</p> <p>Dividend Rights: The Growth Level 4 Shares are not entitled to dividends.</p> <p>Liquidation Rights: The groups of share classes noted below shall include: Level 3 Preferred Shares: means the Series Seed Level 3 Preferred Shares, the Series A Level 3 Preferred Shares and the Level 3 Note Shares; Level 4 Preferred Shares: means the Series Seed Preferred Shares, the Series A Preferred Shares, the Series B Preferred Shares and the Ordinary Preferred Shares, as if they constituted one and the same class; Voting Shares: means the Series Seed Voting Shares, the Series A Voting Shares and the Series B Voting Shares. On a distribution of assets on a liquidation or a return of capital the Surplus Assets of the Company shall be applied (provided there are sufficient funds):</p> <p>(a) first, in paying to each of the holders of the Deferred Shares, if any, and Voting Shares, if any (as if they constituted a single class of share) a total of £0.01 for the entire class of Deferred Shares or Voting Shares (as relevant) (which payment shall be deemed satisfied by payment to any one holder of Deferred Shares or Voting Shares (as relevant) on behalf of the class);</p> <p>(b) second, in paying to each of the holders of the Level 2 Preferred Shares an amount per Level 2 Preferred Share held equal to the greater of: (i) the Preference Amount; and (ii) the amount that would be received if the Level 2 Preferred Shares had been converted into Ordinary Shares immediately prior to such distribution (provided that if there are insufficient Surplus Assets to pay the amounts per Level 2 Preferred Share equal to the Preference Amount, the remaining Surplus Assets shall be distributed to the Level 2 Preferred Shareholders pro rata to their respective aggregate Preference Amount);</p> <p>(c) third, in paying to the holders of the Growth Priority Shares (on a pari passu basis and pro rata to the number of Growth Priority Shares held) an aggregate amount equal to the greater of: (i) the Growth Priority Share Amount; and (ii) the amount that would be received on the basis that the Growth Priority Shares convert on an IPO in accordance with Article 9.6 (c) (provided that if there are insufficient Surplus Assets to pay such amount in full, the remaining Surplus Assets shall be distributed to the holders of Growth Priority Shares pro rata to their respective holdings of Growth Priority Shares);</p>	<p>a. particulars of any voting rights, including rights that arise only in certain circumstances;</p> <p>b. particulars of any rights, as respects dividends, to participate in a distribution;</p> <p>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</p> <p>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</p> <p>A separate table must be used for each class of share.</p>

CS01- continuation page
Confirmation statement

B2

Prescribed particulars

	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section B1.	
Class of share	Growth Level 4 (cont.)	
Prescribed particulars ①	<p>d) fourth, in paying to the holders of the Growth Level 2 Shares (on a pari passu basis and pro rata to the number of Growth Level 2 Shares held, except that in the case of a Sale, the Proceeds of Sale shall be distributed in accordance with the Growth Incentive Allocation) an aggregate amount of €5,000,000 (provided that if there are insufficient Surplus Assets to pay such amount in full, the remaining Surplus Assets shall be distributed to the holders of Growth Level 2 Shares pro rata to their respective holdings of Growth Level 2 Shares);</p> <p>e) fifth, in paying to the holders (on a pari passu basis) of:</p> <p>(iii) the Level 3 Preferred Shares an amount per Level 3 Preferred Share equal to the greater of: (A) the Preference Amount and (B) the amount that would be received if the Level 3 Preferred Shares had been converted into Ordinary Shares immediately prior to such distribution; and</p> <p>(iv) the Growth Level 3 Shares (on a pari passu basis and pro rata to the number of Growth Level 3 Shares held, except that in the case of a Sale, the Proceeds of Sale shall be distributed in accordance with the Growth Incentive Allocation) an aggregate amount of €7,500,000, provided that if there are insufficient Surplus Assets to pay such amounts in full, the remaining Surplus Assets shall be distributed to the Level 3 Preferred Shareholders and the Growth Level 3 Shareholders pro rata to their respective entitlements of the Surplus Assets under this Article 5.1(e) in full;</p> <p>f) sixth, in paying to each of the holders (on a pari passu basis) of:</p> <p>(v) the Level 4 Preferred Shares an amount per Level 4 Preferred Share equal to the greater of: (A) the Preference Amount and (B) the amount that would be received if such Preferred Shares had been converted into Ordinary Shares immediately prior to such distribution; and</p> <p>(vi) the Growth Level 4 Shares (on a pari passu basis and pro rata to the number of Growth Level 4 Shares held, except that in the case of a Sale, the Proceeds of Sale shall be distributed in accordance with the Growth Incentive Allocation) an aggregate amount of €7,500,000, provided that if there are insufficient Surplus Assets to pay such amounts in full, the remaining Surplus Assets shall be distributed to such Preferred Shareholders and the Growth Level 4 Shareholders pro rata to their respective entitlements of the Surplus Assets under this Article 5.1(f) in full.</p>	<p>① Prescribed particulars of rights attached to shares</p> <p>The particulars are:</p> <p>a. particulars of any voting rights, including rights that arise only in certain circumstances;</p> <p>b. particulars of any rights, as respects dividends, to participate in a distribution;</p> <p>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</p> <p>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</p> <p>A separate table must be used for each class of share.</p>

CS01- continuation page
Confirmation statement

B2

Prescribed particulars

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section B1**.

Class of share

Growth Level 4 (cont)

Prescribed particulars
1

Rights to Conversion. The Growth Level 4 Shares shall automatically convert (without further authority than is contained in these Articles) into Ordinary Shares immediately prior to and conditional upon the occurrence of an IPO. The Growth Level 4 Shares shall automatically convert (without further authority than is contained in these Articles) into Deferred Shares: (i) immediately prior to and conditional upon the occurrence of an IPO; and (ii) in circumstances where the Company (or its nominee) has a right to purchase, repurchase or otherwise acquire any Growth Incentive Shares pursuant to a Growth Incentive Share Subscription Agreement or a right to require or procure the transfer of Shares pursuant to a Growth Incentive Share Subscription Agreement (in each case, such Shares being referred to in these Articles as "Qualifying Growth Incentive Shares") in lieu of exercising its right of purchase, repurchase or acquisition or to require or to procure such transfer, on the date stated in any notice given by the Company to the holder of such Qualifying Growth Incentive Shares specifying that all or any of such Qualifying Growth Incentive Shares.

1 Prescribed particulars of rights attached to shares

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

CS01- continuation page
Confirmation statement

B2

Prescribed particulars

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section B1.

Class of share

Growth Priority (cont.)

Prescribed particulars

1

Voting Rights:

The Growth Priority Shares are not entitled to attend, speak and vote at all general meetings of the Company or to receive and vote on proposed written resolutions of the Company.

Dividend Rights:

The Growth Priority Shares are not entitled to dividends.

Liquidation Rights:

The groups of share classes noted below shall include:

Level 3 Preferred Shares: means the Series Seed Level 3 Preferred Shares, the Series A Level 3 Preferred Shares and the Level 3 Note Shares; Level 4 Preferred Shares: means the Series Seed Preferred Shares, the Series A Preferred Shares, the Series B Preferred Shares and the Ordinary Preferred Shares, as if they constituted one and the same class; Voting Shares: means the Series Seed Voting Shares, the Series A Voting Shares and the Series B Voting Shares.

On a distribution of assets on a liquidation or a return of capital the Surplus Assets of the Company shall be applied (provided there are sufficient funds):

(a) first, in paying to each of the holders of the Deferred Shares, if any, and Voting Shares, if any (as if they constituted a single class of share) a total of £0.01 for the entire class of Deferred Shares or Voting Shares (as relevant) (which payment shall be deemed satisfied by payment to any one holder of Deferred Shares or Voting Shares (as relevant) on behalf of the class);

(b) second, in paying to each of the holders of the Level 2 Preferred Shares an amount per Level 2 Preferred Share held equal to the greater of: (i) the Preference Amount; and (ii) the amount that would be received if the Level 2 Preferred Shares had been converted into Ordinary Shares immediately prior to such distribution (provided that if there are insufficient Surplus Assets to pay the amounts per Level 2 Preferred Share equal to the Preference Amount, the remaining Surplus Assets shall be distributed to the Level 2 Preferred Shareholders pro rata to their respective aggregate Preference Amount);

1 Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

CS01- continuation page
Confirmation statement

B2

Prescribed particulars

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section B1**.

Class of share

Growth Priority (cont.)

Prescribed particulars
1

(c) third, in paying to the holders of the Growth Priority Shares (on a pari passu basis and pro rata to the number of Growth Priority Shares held) an aggregate amount equal to the greater of: (i) the Growth Priority Share Amount; and (ii) the amount that would be received on the basis that the Growth Priority Shares convert on an IPO in accordance with Article 9.6 (c) (provided that if there are insufficient Surplus Assets to pay such amount in full, the remaining Surplus Assets shall be distributed to the holders of Growth Priority Shares pro rata to their respective holdings of Growth Priority Shares).

Rights to Conversion:

The Growth Priority Shares shall automatically convert (without further authority than is contained in these Articles) into Ordinary Shares immediately prior to and conditional upon the occurrence of an IPO.

1 Prescribed particulars of rights attached to shares

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

CS01- continuation page
Confirmation statement

B2

Prescribed particulars

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section B1**.

Class of share

ORDINARY (cont.)

Prescribed particulars

1

Voting Rights:

The Ordinary Shares (other than those Shares which are Restricted Shares) shall confer on each holder the right to receive notice of and to attend, speak and vote at all general meetings of the Company and to receive and vote on proposed written resolutions of the Company.

Dividend Rights:

The Ordinary Shares shall rank pari passu in all respects (or in all respects except only as to the date from which those Shares rank for dividend and the amount paid up or credited as paid up on the Shares) but shall constitute separate classes of shares.

Liquidation Rights:

The groups of share classes noted below shall include: Level 3 Preferred Shares: means the Series Seed Level 3 Preferred Shares, the Series A Level 3 Preferred Shares and the Level 3 Note Shares; Level 4 Preferred Shares: means the Series Seed Preferred Shares, the Series A Preferred Shares, the Series B Preferred Shares and the Ordinary Preferred Shares, as if they constituted one and the same class;

Voting Shares: means the Series Seed Voting Shares, the Series A Voting Shares and the Series B Voting Shares.

On a distribution of assets on a liquidation or a return of capital the Surplus Assets of the Company shall be applied (provided there are sufficient funds):

- (a) first, in paying to each of the holders of the Deferred Shares, if any, and Voting Shares, if any (as if they constituted a single class of share) a total of £0.01 for the entire class of Deferred Shares or Voting Shares (as relevant) (which payment shall be deemed satisfied by payment to any one holder of Deferred Shares or Voting Shares (as relevant) on behalf of the class);
- (b) second, in paying to each of the holders of the Level 2 Preferred Shares an amount per Level 2 Preferred Share held equal to the greater of: (i) the Preference Amount; and (ii) the amount that would be received if the Level 2 Preferred Shares had been converted into Ordinary Shares immediately prior to such distribution (provided that if there are insufficient Surplus Assets to pay the amounts per Level 2 Preferred Share equal to the Preference Amount, the remaining Surplus Assets shall be distributed to the Level 2 Preferred Shareholders pro rata to their respective aggregate Preference Amount);

1 Prescribed particulars of rights attached to shares

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

CS01- continuation page
Confirmation statement

B2

Prescribed particulars

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section B1.

Class of share

ORDINARY (cont.)

Prescribed particulars
1

(c) third, in paying to the holders of the Growth Priority Shares (on a pari passu basis and pro rata to the number of Growth Priority Shares held) an aggregate amount equal to the greater of: (i) the Growth Priority Share Amount; and (ii) the amount that would be received on the basis that the Growth Priority Shares convert on an IPO in accordance with Article 9.6 (c) (provided that if there are insufficient Surplus Assets to pay such amount in full, the remaining Surplus Assets shall be distributed to the holders of Growth Priority Shares pro rata to their respective holdings of Growth Priority Shares);

(d) fourth, in paying to the holders of the Growth Level 2 Shares (on a pari passu basis and pro rata to the number of Growth Level 2 Shares held, except that in the case of a Sale, the Proceeds of Sale shall be distributed in accordance with the Growth Incentive Allocation) an aggregate amount of €5,000,000 (provided that if there are insufficient Surplus Assets to pay such amount in full, the remaining Surplus Assets shall be distributed to the holders of Growth Level 2 Shares pro rata to their respective holdings of Growth Level 2 Shares);

(e) fifth, in paying to the holders (on a pari passu basis) of:

(i) the Level 3 Preferred Shares an amount per Level 3 Preferred Share equal to the greater of: (A) the Preference Amount and (E) the amount that would be received if the Level 3 Preferred Shares had been converted into Ordinary Shares immediately prior to such distribution; and

(ii) the Growth Level 3 Shares (on a pari passu basis and pro rata to the number of Growth Level 3 Shares held, except that in the case of a Sale, the Proceeds of Sale shall be distributed in accordance with the Growth Incentive Allocation) an aggregate amount of €7,500,000, provided that if there are insufficient Surplus Assets to pay such amounts in full, the remaining Surplus Assets shall be distributed to the Level 3 Preferred Shareholders and the Growth Level 3 Shareholders pro rata to their respective entitlements of the Surplus Assets under this Article 5.1(e) in full;

(f) sixth, in paying to each of the holders (on a pari passu basis) of:

(i) the Level 4 Preferred Shares an amount per Level 4 Preferred Share equal to the greater of: (A) the Preference Amount and (B) the amount that would be received if such Preferred Shares had been converted into Ordinary Shares immediately prior to such distribution; and

1 Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

CS01- continuation page
Confirmation statement

B2

Prescribed particulars

	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section B1.	● Prescribed particulars of rights attached to shares
Class of share	ORDINARY (cont)	The particulars are:
● Prescribed particulars	<p>(ii) the Growth Level 4 Shares (on a pari passu basis and pro rata to the number of Growth Level 4 Shares held, except that in the case of a Sale, the Proceeds of Sale shall be distributed in accordance with the Growth Incentive Allocation) an aggregate amount of €7,500,000, provided that if there are insufficient Surplus Assets to pay such amounts in full, the remaining Surplus Assets shall be distributed to such Preferred Shareholders and the Growth Level 4 Shareholders pro rata to their respective entitlements of the Surplus Assets under this Article 5.1(f) in full;</p> <p>(g) the balance of the Surplus Assets (if any) shall be distributed among the holders of the Ordinary Shares as follows:</p> <p>(i) an amount equal to: (x) the lowest Growth Incentive Shareholder Hurdle Amount; multiplied by (y) the number of Ordinary Share in issue (other than those Ordinary Shares held by the Growth Incentive Shareholders) (the "Lowest Hurdle Sum"), and so that the Lowest Hurdle Sum shall be distributed as follows:</p> <p>(A) 99.999% of the Lowest Hurdle Sum shall be distributed to the holders of Ordinary Shares (other than the Growth Incentive Shareholders) pro rata to the number of Ordinary Shares held (other than those Ordinary Shares held by the Growth Incentive Shareholders); and</p> <p>(B) 0.001% of the Lowest Hurdle Sum shall be distributed to the Growth Incentive Shareholders pro rata to the number of Ordinary Shares held by the Growth Incentive Shareholders,</p> <p>provided that if there are insufficient Surplus Assets to pay the Lowest Hurdle Sum in full, the remaining Surplus Assets shall be distributed to Ordinary Shareholders pro rata to their respective entitlement to receive the Lowest Hurdle Sum had there been sufficient surplus assets to pay the sums due under this Article 5.1(g)(i) in full;</p> <p>(ii) an amount equal to: (I) (x) the next lowest Growth Incentive Shareholder Hurdle Amount above the Ordinary Share Amount; minus (y) the Ordinary Share Amount; multiplied by (II) the number of Ordinary Shares held by the Ordinary Shareholders (other than those Ordinary Shareholders that are also Growth Incentive Shareholders) and those Growth Incentive Shareholders whose Growth Incentive Shareholder Hurdle Amount is equal to or less than the Ordinary Share Amount (the "Relevant Growth Incentive Shareholders") (the "Next Lowest Hurdle Sum"), and so that the Next Lowest Hurdle Sum shall be distributed as follows</p>	<p>a. particulars of any voting rights, including rights that arise only in certain circumstances;</p> <p>b. particulars of any rights, as respects dividends, to participate in a distribution;</p> <p>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</p> <p>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</p> <p>A separate table must be used for each class of share.</p>

CS01- continuation page
Confirmation statement

B2

Prescribed particulars

	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section B1 .	Prescribed particulars of rights attached to shares
Class of share	ORDINARY (cont.)	The particulars are:
Prescribed particulars ①	<p>(A) 99.999% of the Next Lowest Hurdle Sum shall be distributed to the holders of Ordinary Shares (other than the Growth Incentive Shareholders) and the Relevant Growth Incentive Shareholders pro rata to the number of Ordinary Shares held (other than those Ordinary Shares held by the Growth Incentive Shareholders who are not Relevant Growth Incentive Shareholders); and</p> <p>(B) 0.001% of the Next Lowest Hurdle Sum shall be distributed to the Growth Incentive Shareholders (other than the Growth Incentive Shareholders) pro rata to the number of Ordinary Shares held by the Growth Incentive Shareholders (other than the Growth Incentive Shareholders),</p> <p>provided that if there are insufficient Surplus Assets to pay the Next Lowest Hurdle Sum in full, the remaining Surplus Assets shall be distributed to Ordinary Shareholders pro rata to their respective entitlement to receive the Next Lowest Hurdle Sum had there been sufficient surplus assets to pay the sums due under this Article 5.1(g)(ii) in full;</p> <p>(iii) the balance of the Surplus Assets (if any) shall be distributed among the Ordinary Shareholders:</p> <p>(A) in the event that the amount distributed per Ordinary Share held by those Ordinary Shareholders who are not also Growth Incentive Shareholders exceeds the highest Growth Incentive Shareholder Hurdle Amount of any Growth Incentive Shareholder, the remaining Surplus Assets shall be distributed on a pari passu and pro rata basis to the number of Ordinary Shares held by the Ordinary Shareholders (for the avoidance of doubt, including, without limitation, all Growth Incentive Shareholders who hold Ordinary Shares); and</p> <p>(B) in the event that the Ordinary Share Amount does not exceed the highest Growth Incentive Shareholder Hurdle Amount, the procedure in Article 5.1(g)(ii) shall be repeated until such time as the amount distributed per Ordinary Share held by those Ordinary Shareholders who are not also Growth Incentive Shareholders exceeds the highest Growth Incentive Shareholder Hurdle Amount, subject to the provisos that (in each case on the assumption that the Lowest Hurdle Amount was distributed solely to the holders of Ordinary Shares (other than the Growth Incentive Shareholders) and the Next Lowest Hurdle Amount was distributed solely to the holders of Ordinary Shares (other than the Growth Incentive Shareholders) and the Relevant Growth Shareholders (in each case as repeated pursuant to Article 5.1(g)(iii)(B)):</p>	<p>a. particulars of any voting rights, including rights that arise only in certain circumstances;</p> <p>b. particulars of any rights, as respects dividends, to participate in a distribution;</p> <p>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</p> <p>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</p> <p>A separate table must be used for each class of share.</p>

CS01- continuation page

Confirmation statement

B2

Prescribed particulars

	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section B1 .	Prescribed particulars of rights attached to shares
Class of share	ORDINARY (cont.)	
Prescribed particulars 1	<p>(I) no Ordinary Share held by a Growth Incentive Shareholder (the "Specific Growth Incentive Shareholder") shall be entitled to receive any allocation or participate in any distribution unless and until:</p> <p>(x) each Ordinary Share held by the Ordinary Shareholders (other than those Ordinary Shareholders who are also Growth Incentive Shareholders) has been distributed an amount equal to the Growth Incentive Shareholder Hurdle Amount of the Specific Growth Incentive Shareholder; and</p> <p>(y) each Ordinary Share held by any Growth Incentive Shareholder with a lower Growth Incentive Shareholder Hurdle Amount than the Specific Growth Incentive Shareholder has been distributed an amount equal to the Growth Incentive Shareholder Hurdle Amount of the Specific Growth Incentive Shareholder minus the Growth Incentive Shareholder Hurdle Amount of the relevant Growth Incentive Shareholder;</p> <p>(II) no Ordinary Share held by a Growth Incentive Shareholder shall be entitled to any Surplus Assets in excess of an amount equal to the Ordinary Share Amount less the Growth Incentive Shareholder Hurdle Amount of the relevant Growth Incentive Shareholder; and</p> <p>(III) no Growth Incentive Shareholder shall be entitled to an amount of Surplus Assets for their Growth Incentive Shares and Ordinary Shares which exceeds the sum of the number of Ordinary Shares held multiplied by the Ordinary Share Amount.</p>	<p>The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>

CS01- continuation page
Confirmation statement

B2

Prescribed particulars

	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section B1 .	● Prescribed particulars of rights attached to shares
Class of share	Series A Level 3 Preferred (cont.)	The particulars are:
Prescribed particulars ●	<p>Voting Rights:</p> <p>The Series A Level 3 Preferred Shares shall confer on each holder the right to receive notice of and to attend, speak and vote at all general meetings of the Company and to receive and vote on proposed written resolutions of the Company.</p> <p>Dividend Rights.</p> <p>Except as otherwise provided in these Articles, the Series A Level 3 Preferred Shares, shall rank pari passu in all respects (or in all respects except only as to the date from which those Shares rank for dividend and the amount paid up or credited as paid up on the Shares) but shall constitute separate classes of shares.</p> <p>Liquidation Rights.</p> <p>The groups of share classes noted below shall include: Level 3 Preferred Shares: means the Series Seed Level 3 Preferred Shares, the Series A Level 3 Preferred Shares and the Level 3 Note Shares; Level 4 Preferred Shares: means the Series Seed Preferred Shares, the Series A Preferred Shares, the Series B Preferred Shares and the Ordinary Preferred Shares, as if they constituted one and the same class; Voting Shares: means the Series Seed Voting Shares, the Series A Voting Shares and the Series B Voting Shares.</p> <p>On a distribution of assets on a liquidation or a return of capital the Surplus Assets of the Company shall be applied (provided there are sufficient funds):</p> <p>(a) first, in paying to each of the holders of the Deferred Shares, if any, and Voting Shares, if any (as if they constituted a single class of share) a total of £0.01 for the entire class of Deferred Shares or Voting Shares (as relevant) (which payment shall be deemed satisfied by payment to any one holder of Deferred Shares or Voting Shares (as relevant) on behalf of the class);</p> <p>(b) second, in paying to each of the holders of the Level 2 Preferred Shares an amount per Level 2 Preferred Share held equal to the greater of: (i) the Preference Amount; and (ii) the amount that would be received if the Level 2 Preferred Shares had been converted into Ordinary Shares immediately prior to such distribution (provided that if there are insufficient Surplus Assets to pay the amounts per Level 2 Preferred Share equal to the Preference Amount, the remaining Surplus Assets shall be distributed to the Level 2 Preferred Shareholders pro rata to their respective aggregate Preference Amount):</p>	<p>a. particulars of any voting rights, including rights that arise only in certain circumstances;</p> <p>b. particulars of any rights, as respects dividends, to participate in a distribution;</p> <p>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</p> <p>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</p> <p>A separate table must be used for each class of share.</p>

CS01- continuation page
Confirmation statement

B2

Prescribed particulars

Class of share	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section B1.	① Prescribed particulars of rights attached to shares
Prescribed particulars ①	<p>Series A Level 3 Preferred (cont.)</p> <p>(c) third, in paying to the holders of the Growth Priority Shares (on a pari passu basis and pro rata to the number of Growth Priority Shares held) an aggregate amount equal to the greater of: (i) the Growth Priority Share Amount; and (ii) the amount that would be received on the basis that the Growth Priority Shares convert on an IPO in accordance with Article 9.6 (c) (provided that if there are insufficient Surplus Assets to pay such amount in full, the remaining Surplus Assets shall be distributed to the holders of Growth Priority Shares pro rata to their respective holdings of Growth Priority Shares);</p> <p>(d) fourth, in paying to the holders of the Growth Level 2 Shares (on a pari passu basis and pro rata to the number of Growth Level 2 Shares held, except that in the case of a Sale, the Proceeds of Sale shall be distributed in accordance with the Growth Incentive Allocation) an aggregate amount of €5,000,000 (provided that if there are insufficient Surplus Assets to pay such amount in full, the remaining Surplus Assets shall be distributed to the holders of Growth Level 2 Shares pro rata to their respective holdings of Growth Level 2 Shares);</p> <p>(e) fifth, in paying to the holders (on a pari passu basis) of:</p> <p>(i) the Level 3 Preferred Shares an amount per Level 3 Preferred Share equal to the greater of: (A) the Preference Amount and (B) the amount that would be received if the Level 3 Preferred Shares had been converted into Ordinary Shares immediately prior to such distribution; and</p> <p>(ii) the Growth Level 3 Shares (on a pari passu basis and pro rata to the number of Growth Level 3 Shares held, except that in the case of a Sale, the Proceeds of Sale shall be distributed in accordance with the Growth Incentive Allocation) an aggregate amount of €7,500,000,</p> <p>provided that if there are insufficient Surplus Assets to pay such amounts in full, the remaining Surplus Assets shall be distributed to the Level 3 Preferred Shareholders and the Growth Level 3 Shareholders pro rata to their respective entitlements of the Surplus Assets under this Article 5.1(e) in full.</p>	<p>The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>

CS01- continuation page
Confirmation statement

B2

Prescribed particulars

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section B1.

Class of share

Series A Level 3 Preferred (cont.)

Prescribed particulars

1

Conversion.

Any holder of Series A Level 3 Preferred Shares shall be entitled, by notice in writing to the Company, to require conversion into Ordinary Shares of all of the fully paid Preferred Shares held by them at any time. Those Preferred Shares specified in such notice shall convert automatically on the date stated in such notice (the "Conversion Date"), provided that the holder may in such notice, state that conversion of its Preferred Shares into Ordinary Shares is conditional upon the occurrence of one or more events (the "Conditions").

The fully paid Series A Level 3 Preferred Shares shall automatically convert (without further authority than is contained in these Articles) into Ordinary Shares on the date stated in a specified notice given to the Company by the Level 3 Majority (which date shall be on or after the delivery of such notice and shall be treated as the Conversion Date).

1 Prescribed particulars of rights attached to shares

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

CS01- continuation page

Confirmation statement

B2

Prescribed particulars

Class of share	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section B1 .	<p>Prescribed particulars of rights attached to shares</p> <p>The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>
<p>Series A Preferred (cont.)</p> <p>Prescribed particulars</p> <p>1</p>	<p>Voting Rights.</p> <p>The Series A Preferred Shares shall confer on each holder the right to receive notice of and to attend, speak and vote at all general meetings of the Company and to receive and vote on proposed written resolutions of the Company.</p> <p>Dividend Rights.</p> <p>Except as otherwise provided in these Articles, the Series A Level 3 Preferred Shares, shall rank pari passu in all respects (or in all respects except only as to the date from which those Shares rank for dividend and the amount paid up or credited as paid up on the Shares) but shall constitute separate classes of shares.</p> <p>Liquidation Rights.</p> <p>The groups of share classes noted below shall include:</p> <p>Level 3 Preferred Shares: means the Series Seed Level 3 Preferred Shares, the Series A Level 3 Preferred Shares and the Level 3 Note Shares;</p> <p>Level 4 Preferred Shares: means the Series Seed Preferred Shares, the Series A Preferred Shares, the Series B Preferred Shares and the Ordinary Preferred Shares, as if they constituted one and the same class;</p> <p>Voting Shares: means the Series Seed Voting Shares, the Series A Voting Shares and the Series B Voting Shares. On a distribution of assets on a liquidation or a return of capital the Surplus Assets of the Company shall be applied (provided there are sufficient funds):</p> <p>(a) first, in paying to each of the holders of the Deferred Shares, if any, and Voting Shares, if any (as if they constituted a single class of share) a total of £0.01 for the entire class of Deferred Shares or Voting Shares (as relevant) (which payment shall be deemed satisfied by payment to any one holder of Deferred Shares or Voting Shares (as relevant) on behalf of the class);</p> <p>b) second, in paying to each of the holders of the Level 2 Preferred Shares an amount per Level 2 Preferred Share held equal to the greater of: (i) the Preference Amount; and (ii) the amount that would be received if the Level 2 Preferred Shares had been converted into Ordinary Shares immediately prior to such distribution (provided that if there are insufficient Surplus Assets to pay the amounts per Level 2 Preferred Share equal to the Preference Amount, the remaining Surplus Assets shall be distributed to the Level 2 Preferred Shareholders pro rata to their respective aggregate Preference Amount);</p>	

CS01- continuation page
Confirmation statement

B2

Prescribed particulars

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section B1**.

Class of share

Series A Preferred (cont)

Prescribed particulars

1

(c) third, in paying to the holders of the Growth Priority Shares (on a pari passu basis and pro rata to the number of Growth Priority Shares held) an aggregate amount equal to the greater of: (i) the Growth Priority Share Amount; and (ii) the amount that would be received on the basis that the Growth Priority Shares convert on an IPO in accordance with Article 9.6 (c) (provided that if there are insufficient Surplus Assets to pay such amount in full, the remaining Surplus Assets shall be distributed to the holders of Growth Priority Shares pro rata to their respective holdings of Growth Priority Shares);

(d) fourth, in paying to the holders of the Growth Level 2 Shares (on a pari passu basis and pro rata to the number of Growth Level 2 Shares held, except that in the case of a Sale, the Proceeds of Sale shall be distributed in accordance with the Growth Incentive Allocation) an aggregate amount of €5,000,000 (provided that if there are insufficient Surplus Assets to pay such amount in full, the remaining Surplus Assets shall be distributed to the holders of Growth Level 2 Shares pro rata to their respective holdings of Growth Level 2 Shares);

(e) fifth, in paying to the holders (on a pari passu basis) of:

(i) the Level 3 Preferred Shares an amount per Level 3 Preferred Share equal to the greater of: (A) the Preference Amount and (B) the amount that would be received if the Level 3 Preferred Shares had been converted into Ordinary Shares immediately prior to such distribution; and (i) the Level 3 Preferred Shares an amount per Level 3 Preferred Share equal to the greater of: (A) the Preference Amount and (B) the amount that would be received if the Level 3 Preferred Shares had been converted into Ordinary Shares immediately prior to such distribution; and

(ii) the Growth Level 3 Shares (on a pari passu basis and pro rata to the number of Growth Level 3 Shares held, except that in the case of a Sale, the Proceeds of Sale shall be distributed in accordance with the Growth Incentive Allocation) an aggregate amount of €7,500,000,

provided that if there are insufficient Surplus Assets to pay such amounts in full, the remaining Surplus Assets shall be distributed to the Level 3 Preferred Shareholders and the Growth Level 3 Shareholders pro rata to their respective entitlements of the Surplus Assets under this Article 5.1(e) in full.

1 Prescribed particulars of rights attached to shares

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

CS01- continuation page
Confirmation statement

B2

Prescribed particulars

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section B1**.

Class of share

Series A Preferred (cont)

Prescribed particulars

1

Conversion.

Any holder of Series A Preferred Shares shall be entitled, by notice in writing to the Company, to require conversion into Ordinary Shares of all of the fully paid Preferred Shares held by them at any time. Those Preferred Shares specified in such notice shall convert automatically on the date stated in such notice (the "Conversion Date"), provided that the holder may in such notice, state that conversion of its Preferred Shares into Ordinary Shares is conditional upon the occurrence of one or more events (the "Conditions"). The fully paid Series A Preferred Shares shall automatically convert (without further authority than is contained in these Articles) into Ordinary Shares on the date stated in a specified notice given to the Company by the Level 3 Majority (which date shall be on or after the delivery of such notice and shall be treated as the Conversion Date).

1 Prescribed particulars of rights attached to shares

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

CS01- continuation page
Confirmation statement

B2

Prescribed particulars

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section B1**.

Class of share

Series A Voting

Prescribed particulars
1

Voting Rights.

The A Voting Shares shall confer on each holder the right to receive notice of and to attend, speak and vote at all general meetings of the Company and to receive and vote on proposed written resolutions of the Company.

Dividend Rights.

Except as otherwise provided in these Articles, the Series Seed Voting Shares shall rank pari passu in all respects (or in all respects except only as to the date from which those Shares rank for dividend and the amount paid up or credited as paid up on the Shares) but shall constitute separate classes of shares.

Liquidation Rights.

Voting Shares: means the Series Seed Voting Shares, the Series A Voting Shares and the Series B Voting Shares.

On a distribution of assets on a liquidation or a return of capital the Surplus Assets of the Company shall be applied (provided there are sufficient funds) first, in paying to each of the holders of the Deferred Shares, if any, and Voting Shares, if any (as if they constituted a single class of share) a total of £0.01 for the entire class of Deferred Shares or Voting Shares (as relevant) (which payment shall be deemed satisfied by payment to any one holder of Deferred Shares or Voting Shares (as relevant) on behalf of the class).

1 Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

CS01- continuation page
Confirmation statement

B2

Prescribed particulars

	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section B1.	
Class of share	Series B Preferred (cont.)	
Prescribed particulars ❶	<p>Voting Rights: The Series B Preferred Shares shall confer on each holder the right to receive notice of and to attend, speak and vote at all general meetings of the Company and to receive and vote on proposed written resolutions of the Company.</p> <p>Dividend Rights. Except as otherwise provided in these Articles, the Series B Preferred Shares, shall rank pari passu in all respects (or in all respects except only as to the date from which those Shares rank for dividend and the amount paid up or credited as paid up on the Shares) but shall constitute separate classes of shares.</p> <p>Liquidation Rights. The groups of share classes noted below shall include: Level 3 Preferred Shares: means the Series Seed Level 3 Preferred Shares, the Series A Level 3 Preferred Shares and the Level 3 Note Shares; Level 4 Preferred Shares: means the Series Seed Preferred Shares, the Series A Preferred Shares, the Series B Preferred Shares and the Ordinary Preferred Shares, as if they constituted one and the same class; Voting Shares: means the Series Seed Voting Shares, the Series A Voting Shares and the Series B Voting Shares. On a distribution of assets on a liquidation or a return of capital the Surplus Assets of the Company shall be applied (provided there are sufficient funds): (a) first, in paying to each of the holders of the Deferred Shares, if any, and Voting Shares, if any (as if they constituted a single class of share) a total of £0.01 for the entire class of Deferred Shares or Voting Shares (as relevant) {which payment shall be deemed satisfied by payment to any one holder of Deferred Shares or Voting Shares (as relevant) on behalf of the class}; (b) second, in paying to each of the holders of the Level 2 Preferred Shares an amount per Level 2 Preferred Share held equal to the greater of: (i) the Preference Amount; and (ii) the amount that would be received if the Level 2 Preferred Shares had been converted into Ordinary Shares immediately prior to such distribution (provided that if there are insufficient Surplus Assets to pay the amounts per Level 2 Preferred Share equal to the Preference Amount, the remaining Surplus Assets shall be distributed to the Level 2 Preferred Shareholders pro rata to their respective aggregate Preference Amount);</p>	<p>❶ Prescribed particulars of rights attached to shares</p> <p>The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>

CS01- continuation page
Confirmation statement

B2

Prescribed particulars

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section B1**.

Class of share

Series B Preferred (cont)

Prescribed particulars
1

(c) third, in paying to the holders of the Growth Priority Shares (on a pari passu basis and pro rata to the number of Growth Priority Shares held) an aggregate amount equal to the greater of: (i) the Growth Priority Share Amount; and (ii) the amount that would be received on the basis that the Growth Priority Shares convert on an IPO in accordance with Article 9.6 (c) (provided that if there are insufficient Surplus Assets to pay such amount in full, the remaining Surplus Assets shall be distributed to the holders of Growth Priority Shares pro rata to their respective holdings of Growth Priority Shares);

(d) fourth, in paying to the holders of the Growth Level 2 Shares (on a pari passu basis and pro rata to the number of Growth Level 2 Shares held, except that in the case of a Sale, the Proceeds of Sale shall be distributed in accordance with the Growth Incentive Allocation) an aggregate amount of €5,000,000 (provided that if there are insufficient Surplus Assets to pay such amount in full, the remaining Surplus Assets shall be distributed to the holders of Growth Level 2 Shares pro rata to their respective holdings of Growth Level 2 Shares);

(e) fifth, in paying to the holders (on a pari passu basis) of:

(i) the Level 3 Preferred Shares an amount per Level 3 Preferred Share equal to the greater of: (A) the Preference Amount and (B) the amount that would be received if the Level 3 Preferred Shares had been converted into Ordinary Shares immediately prior to such distribution; and

(ii) the Growth Level 3 Shares (on a pari passu basis and pro rata to the number of Growth Level 3 Shares held, except that in the case of a Sale, the Proceeds of Sale shall be distributed in accordance with the Growth Incentive Allocation) an aggregate amount of €7,500,000, provided that if there are insufficient Surplus Assets to pay such amounts in full, the remaining Surplus Assets shall be distributed to the Level 3 Preferred Shareholders and the Growth Level 3 Shareholders pro rata to their respective entitlements of the Surplus Assets under this Article 5.1(e) in full.

1 Prescribed particulars of rights attached to shares

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

CS01- continuation page
Confirmation statement

B2

Prescribed particulars

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section B1.

Class of share

Series B Preferred (cont)

Prescribed particulars

1

Conversion.

Any holder of Series B Preferred Shares shall be entitled, by notice in writing to the Company, to require conversion into Ordinary Shares of all of the fully paid Preferred Shares held by them at any time. Those Preferred Shares specified in such notice shall convert automatically on the date stated in such notice (the "Conversion Date"), provided that the holder may in such notice, state that conversion of its Preferred Shares into Ordinary Shares is conditional upon the occurrence of one or more events (the "Conditions"). The fully paid Level 3 Preferred Shares shall automatically convert (without further authority than is contained in these Articles) into Ordinary Shares on the date stated in a specified notice given to the Company by the Level 3 Majority (which date shall be on or after the delivery of such notice and shall be treated as the Conversion Date).

1 Prescribed particulars of rights attached to shares

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

CS01- continuation page
Confirmation statement

B2

Prescribed particulars

	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section B1 .	Prescribed particulars of rights attached to shares
Class of share	Series B Voting	The particulars are:
Prescribed particulars 1	<p>Voting Rights. The Series B Voting Shares shall confer on each holder the right to receive notice of and to attend, speak and vote at all general meetings of the Company and to receive and vote on proposed written resolutions of the Company.</p> <p>Dividend Rights. Except as otherwise provided in these Articles, the Series Seed Voting Shares shall rank pari passu in all respects (or in all respects except only as to the date from which those Shares rank for dividend and the amount paid up or credited as paid up on the Shares) but shall constitute separate classes of shares.</p> <p>Liquidation Rights. Voting Shares: means the Series Seed Voting Shares, the Series A Voting Shares and the Series B Voting Shares. On a distribution of assets on a liquidation or a return of capital the Surplus Assets of the Company shall be applied (provided there are sufficient funds) first, in paying to each of the holders of the Deferred Shares, if any, and Voting Shares, if any (as if they constituted a single class of share) a total of £0.01 for the entire class of Deferred Shares or Voting Shares (as relevant) (which payment shall be deemed satisfied by payment to any one holder of Deferred Shares or Voting Shares (as relevant) on behalf of the class).</p>	<p>a. particulars of any voting rights, including rights that arise only in certain circumstances;</p> <p>b. particulars of any rights, as respects dividends, to participate in a distribution;</p> <p>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</p> <p>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</p> <p>A separate table must be used for each class of share.</p>

CS01- continuation page

Confirmation statement

B2

Prescribed particulars

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section B1**.

Class of share

Series Seed Level 3 Preferred (cont.)

Prescribed particulars

1

Voting Rights:

The Series Seed Level 3 Preferred Shares shall confer on each holder the right to receive notice of and to attend, speak and vote at all general meetings of the Company and to receive and vote on proposed written resolutions of the Company.

Dividend Rights.

Except as otherwise provided in these Articles, the Series Seed Level 3 Preferred Shares, shall rank *pari passu* in all respects (or in all respects except only as to the date from which those Shares rank for dividend and the amount paid up or credited as paid up on the Shares) but shall constitute separate classes of shares.

Liquidation Rights.

The groups of share classes noted below shall include: Level 3 Preferred Shares: means the Series Seed Level 3 Preferred Shares, the Series A Level 3 Preferred Shares and the Level 3 Note Shares;

Level 4 Preferred Shares: means the Series Seed Preferred Shares, the Series A Preferred Shares, the Series B Preferred Shares and the Ordinary Preferred Shares, as if they constituted one and the same class; Voting Shares: means the Series Seed Voting Shares, the Series A Voting Shares and the Series B Voting Shares.

On a distribution of assets on a liquidation or a return of capital the Surplus Assets of the Company shall be applied (provided there are sufficient funds):

(a) first, in paying to each of the holders of the Deferred Shares, if any, and Voting Shares, if any (as if they constituted a single class of share) a total of £0.01 for the entire class of Deferred Shares or Voting Shares (as relevant) {which payment shall be deemed satisfied by payment to any one holder of Deferred Shares or Voting Shares (as relevant) on behalf of the class);

(b) second, in paying to each of the holders of the Level 2 Preferred Shares an amount per Level 2 Preferred Share held equal to the greater of: (i) the Preference Amount; and (ii) the amount that would be received if the Level 2 Preferred Shares had been converted into Ordinary Shares immediately prior to such distribution (provided that if there are insufficient Surplus Assets to pay the amounts per Level 2 Preferred Share equal to the Preference Amount, the remaining Surplus Assets shall be distributed to the Level 2 Preferred Shareholders *pro rata* to their respective aggregate Preference Amount):

1 Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

CS01- continuation page
Confirmation statement

B2	Prescribed particulars	● Prescribed particulars of rights attached to shares
	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section B1.	<p>The particulars are:</p> <ol style="list-style-type: none"> particulars of any voting rights, including rights that arise only in certain circumstances; particulars of any rights, as respects dividends, to participate in a distribution; particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>
Class of share	Series Seed Level 3 Preferred (cont)	
Prescribed particulars ●	<p>(c) third, in paying to the holders of the Growth Priority Shares (on a pari passu basis and pro rata to the number of Growth Priority Shares held) an aggregate amount equal to the greater of: (i) the Growth Priority Share Amount; and (ii) the amount that would be received on the basis that the Growth Priority Shares convert on an IPO in accordance with Article 9.6 (c) (provided that if there are insufficient Surplus Assets to pay such amount in full, the remaining Surplus Assets shall be distributed to the holders of Growth Priority Shares pro rata to their respective holdings of Growth Priority Shares);</p> <p>(d) fourth, in paying to the holders of the Growth Level 2 Shares (on a pari passu basis and pro rata to the number of Growth Level 2 Shares held, except that in the case of a Sale, the Proceeds of Sale shall be distributed in accordance with the Growth Incentive Allocation) an aggregate amount of €5,000,000 (provided that if there are insufficient Surplus Assets to pay such amount in full, the remaining Surplus Assets shall be distributed to the holders of Growth Level 2 Shares pro rata to their respective holdings of Growth Level 2 Shares);</p> <p>(e) fifth, in paying to the holders (on a pari passu basis) of:</p> <p>(i) the Level 3 Preferred Shares an amount per Level 3 Preferred Share equal to the greater of: (A) the Preference Amount and (B) the amount that would be received if the Level 3 Preferred Shares had been converted into Ordinary Shares immediately prior to such distribution; and</p> <p>(ii) the Growth Level 3 Shares (on a pari passu basis and pro rata to the number of Growth Level 3 Shares held, except that in the case of a Sale, the Proceeds of Sale shall be distributed in accordance with the Growth Incentive Allocation) an aggregate amount of €7,500,000,</p> <p>provided that if there are insufficient Surplus Assets to pay such amounts in full, the remaining Surplus Assets shall be distributed to the Level 3 Preferred Shareholders and the Growth Level 3 Shareholders pro rata to their respective entitlements of the Surplus Assets under this Article 5.1(e) in full.</p>	

CS01- continuation page
Confirmation statement

B2

Prescribed particulars

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section B1**.

Class of share

Series Seed Level 3 Preferred (cont)

Prescribed particulars

1

Conversion.

Any holder of Series Seed Level 3 Preferred Shares shall be entitled, by notice in writing to the Company, to require conversion into Ordinary Shares of all of the fully paid Preferred Shares held by them at any time. Those Preferred Shares specified in such notice shall convert automatically on the date stated in such notice (the "Conversion Date"), provided that the holder may in such notice, state that conversion of its Preferred Shares into Ordinary Shares is conditional upon the occurrence of one or more events (the "Conditions").

The fully paid Level 3 Preferred Shares shall automatically convert (without further authority than is contained in these Articles) into Ordinary Shares on the date stated in a specified notice given to the Company by the Level 3 Majority (which date shall be on or after the delivery of such notice and shall be treated as the Conversion Date).

1 Prescribed particulars of rights attached to shares

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

CS01- continuation page
Confirmation statement

B2

Prescribed particulars

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section B1**.

Class of share

SERIES SEED PREFERRED (cont.)

Prescribed particulars
1

Voting Rights.

The Series Seed Preferred Shares shall confer on each holder the right to receive notice of and to attend, speak and vote at all general meetings of the Company and to receive and vote on proposed written resolutions of the Company.

Dividend Rights.

Except as otherwise provided in these Articles, the Series Seed Preferred Shares shall rank pari passu in all respects (or in all respects except only as to the date from which those Shares rank for dividend and the amount paid up or credited as paid up on the Shares) but shall constitute separate classes of shares.

Liquidation Rights.

The groups of share classes noted below shall include:

Level 3 Preferred Shares: means the Series Seed Level 3 Preferred Shares, the Series A Level 3 Preferred Shares and the Level 3 Note Shares;

Level 4 Preferred Shares: means the Series Seed Preferred Shares, the Series A Preferred Shares, the Series B Preferred Shares and the Ordinary Preferred Shares, as if they constituted one and the same class;

Voting Shares: means the Series Seed Voting Shares, the Series A Voting Shares and the Series B Voting Shares.

On a distribution of assets on a liquidation or a return of capital the Surplus Assets of the Company shall be applied (provided there are sufficient funds):

- (a) first, in paying to each of the holders of the Deferred Shares, if any, and Voting Shares, if any (as if they constituted a single class of share) a total of £0.01 for the entire class of Deferred Shares or Voting Shares (as relevant) (which payment shall be deemed satisfied by payment to any one holder of Deferred Shares or Voting Shares (as relevant) on behalf of the class);
- (b) second, in paying to each of the holders of the Level 2 Preferred Shares an amount per Level 2 Preferred Share held equal to the greater of: (i) the Preference Amount; and (ii) the amount that would be received if the Level 2 Preferred Shares had been converted into Ordinary Shares immediately prior to such distribution (provided that if there are insufficient Surplus Assets to pay the amounts per Level 2 Preferred Share equal to the Preference Amount, the remaining Surplus Assets shall be distributed to the Level 2 Preferred Shareholders pro rata to their respective aggregate (Preference Amount);

1 Prescribed particulars of rights attached to shares

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

CS01- continuation page
Confirmation statement

B2

Prescribed particulars

	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section B1 .	Prescribed particulars of rights attached to shares
Class of share	SERIES SEED PREFERRED (cont.)	
Prescribed particulars 1	<p>(c) third, in paying to the holders of the Growth Priority Shares (on a pari passu basis and pro rata to the number of Growth Priority Shares held) an aggregate amount equal to the greater of: (i) the Growth Priority Share Amount; and (ii) the amount that would be received on the basis that the Growth Priority Shares convert on an IPO in accordance with Article 9.6</p> <p>(c) (provided that if there are insufficient Surplus Assets to pay such amount in full, the remaining Surplus Assets shall be distributed to the holders of Growth Priority Shares pro rata to their respective holdings of Growth Priority Shares);</p> <p>d) fourth, in paying to the holders of the Growth Level 2 Shares (on a pari passu basis and pro rata to the number of Growth Level 2 Shares held, except that in the case of a Sale, the Proceeds of Sale shall be distributed in accordance with the Growth Incentive Allocation) an aggregate amount of €5,000,000 (provided that if there are insufficient Surplus Assets to pay such amount in full, the remaining Surplus Assets shall be distributed to the holders of Growth Level 2 Shares pro rata to their respective holdings of Growth Level 2 Shares);</p> <p>e) fifth, in paying to the holders (on a pari passu basis) of:</p> <p>(i) the Level 3 Preferred Shares an amount per Level 3 Preferred Share equal to the greater of: (A) the Preference Amount and (B) the amount that would be received if the Level 3 Preferred Shares had been converted into Ordinary Shares immediately prior to such distribution; and</p> <p>(ii) the Growth Level 3 Shares (on a pari passu basis and pro rata to the number of Growth Level 3 Shares held, except that in the case of a Sale, the Proceeds of Sale shall be distributed in accordance with the Growth Incentive Allocation) an aggregate amount of €7,500,000, provided that if there are insufficient Surplus Assets to pay such amounts in full, the remaining Surplus Assets shall be distributed to the Level 3 Preferred Shareholders and the Growth Level 3 Shareholders pro rata to their respective entitlements of the Surplus Assets under this Article 5.1(e) in full;</p> <p>f) sixth, in paying to each of the holders (on a pari passu basis) of: (i) the Level 4 Preferred Shares an amount per Level 4 Preferred Share equal to the greater of: (A) the Preference Amount and (B) the amount that would be received if such Preferred Shares had been converted into Ordinary Shares immediately prior to such distribution; and</p> <p>(ii) the Growth Level 4 Shares (on a pari passu basis and pro rata to the number of Growth Level 4 Shares held, except that in the case of a Sale, the Proceeds of Sale shall be distributed in accordance with the Growth Incentive Allocation) an aggregate amount of €7,500,000,</p>	<p>The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>

CS01- continuation page
Confirmation statement

B2

Prescribed particulars

	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section B1.	Prescribed particulars of rights attached to shares
Class of share	SERIES SEED PREFERRED (cont.)	
Prescribed particulars 1	<p>provided that if there are insufficient Surplus Assets to pay such amounts in full, the remaining Surplus Assets shall be distributed to such Preferred Shareholders and the Growth Level 4 Shareholders pro rata to their respective entitlements of the Surplus Assets under this Article 5.1(f) in full;</p> <p>Conversion.</p> <p>Any holder of Series Seed Preferred Shares shall be entitled, by notice in writing to the Company, to require conversion into Ordinary Shares of all of the fully paid Preferred Shares held by them at any time. Those Preferred Shares specified in such notice shall convert automatically on the date stated in such notice (the "Conversion Date"), provided that the holder may in such notice, state that conversion of its Preferred Shares into Ordinary Shares is conditional upon the occurrence of one or more events (the "Conditions"). The fully paid Level 4 Preferred Shares shall automatically convert (without further authority than is contained in these Articles) into Ordinary Shares on the date stated in a specified notice given to the Company by the Level 4 Majority (which date shall be on or after the delivery of such notice and shall be treated as the Conversion Date).</p>	<p>The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>

CS01- continuation page
Confirmation statement

B2

Prescribed particulars

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section B1.

Class of share

Series Seed Voting

Prescribed particulars
1

Voting Rights.

The Series Seed Voting Shares shall confer on each holder the right to receive notice of and to attend, speak and vote at all general meetings of the Company and to receive and vote on proposed written resolutions of the Company.

Dividend Rights.

Except as otherwise provided in these Articles, the Series Seed Voting Shares shall rank pari passu in all respects (or in all respects except only as to the date from which those Shares rank for dividend and the amount paid up or credited as paid up on the Shares) but shall constitute separate classes of shares.

Liquidation Rights.

Voting Shares: means the Series Seed Voting Shares, the Series A Voting Shares and the Series B Voting Shares.

On a distribution of assets on a liquidation or a return of capital the Surplus Assets of the Company shall be applied (provided there are sufficient funds) first, in paying to each of the holders of the Deferred Shares, if any, and Voting Shares, if any (as if they constituted a single class of share) a total of £0.01 for the entire class of Deferred Shares or Voting Shares (as relevant) (which payment shall be deemed satisfied by payment to any one holder of Deferred Shares or Voting Shares (as relevant) on behalf of the class).

1 Prescribed particulars of rights attached to shares

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

CS01- additional information page

Confirmation statement

Part 4

Shareholder information change

Only use this Part to tell us of a change to shareholder information since the company last delivered this information.

☒ If completed this Part must be sent at the same time as your confirmation statement.

☒ Not required for companies without share capital or DTR5 companies.

For further information, please refer to our guidance at www.gov.uk/companieshouse

D1

Shareholder information for a non-traded company

How is the list of shareholders enclosed. Please tick the appropriate box below:

☒ The list of shareholders is enclosed on paper.

☐ The list of shareholders is enclosed in another format.

Further shareholders

Please use a Shareholder information (for a non-traded company) continuation page if necessary.

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

Shareholder's Name (Address not required)	Class of share	Shares held at confirmation date	Shares transferred (if appropriate)	
		Number of shares	Number of shares	Date of registration of transfer
Joseph Falter	Deferred Shares	3,589,534		/ /
				/ /
				/ /
				/ /
				/ /
				/ /
				/ /
				/ /

CS01- continuation page
Confirmation statement

D1 **Shareholder information for a non-traded company**

Show any information that has changed for each person.
Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

Shareholder's Name (Address not required)	Class of share	Shares held at confirmation date	Shares transferred (if appropriate)	
		Number of shares	Number of shares	Date of registration of transfer
Joseph Falter	Growth Level 2	1,000		/ /
				/ /
				/ /
				/ /
				/ /
				/ /
				/ /
				/ /
				/ /
				/ /
				/ /
				/ /

CS01- continuation page

Confirmation statement

D1

Shareholder information for a non-traded company

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

Shareholder's Name (Address not required)	Class of share	Shares held at confirmation date	Shares transferred (if appropriate)	
		Number of shares	Number of shares	Date of registration of transfer
Joseph Falter	Growth Level 3	1,000		/ /
				/ /
				/ /
				/ /
				/ /
				/ /
				/ /
				/ /
				/ /
				/ /
				/ /
				/ /

CS01- continuation page
Confirmation statement

D1 **Shareholder information for a non-traded company**

Show any information that has changed for each person.
Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

		Shares held at confirmation date	Shares transferred (if appropriate)	
Shareholder's Name (Address not required)	Class of share	Number of shares	Number of shares	Date of registration of transfer
Joseph Falter	Growth Level 4	1,000		/ /
				/ /
				/ /
				/ /
				/ /
				/ /
				/ /
				/ /
				/ /
				/ /
				/ /
				/ /

CS01- continuation page

Confirmation statement

D1

Shareholder information for a non-traded company

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

Shareholder's Name (Address not required)	Class of share	Shares held at confirmation date	Shares transferred (if appropriate)	
		Number of shares	Number of shares	Date of registration of transfer
Joseph Falter	Growth Priority	1		/ /
Navid Hadzaad	Growth Priority	1		/ /
				/ /
				/ /
				/ /
				/ /
				/ /
				/ /
				/ /
				/ /
				/ /
				/ /

CS01- continuation page

Confirmation statement

D1 Shareholder information for a non-traded company

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

Shareholder's Name (Address not required)	Class of share	Shares held at confirmation date	Shares transferred (if appropriate)	
		Number of shares	Number of shares	Date of registration of transfer
468 Capital GmbH & Co. KG	ORDINARY	16,687,000		/ /
Amr Abdullah	ORDINARY	75,261		/ /
Charbel Abou-Haidar	ORDINARY	3,201		/ /
Matthew Adams	ORDINARY	12,019		/ /
Yacine Amokrane	ORDINARY	554		/ /
Aaron Amuzie	ORDINARY	2,623		/ /
Pakshiraj Ananthan	ORDINARY	77,744		/ /
Atlas Private Holdings V, LLC	ORDINARY	7,783,851		/ /
Atomico V SCSp	ORDINARY	11,484,385		/ /
Rosalind Barrows	ORDINARY	15,703		/ /
Ashley Barton	ORDINARY	37,953		/ /
Terver Ibukunoluwa Bendega	ORDINARY	18,840		/ /

CS01- continuation page

Confirmation statement

D1

Shareholder information for a non-traded company

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

Shareholder's Name (Address not required)	Class of share	Shares held at confirmation date	Shares transferred (if appropriate)	
		Number of shares	Number of shares	Date of registration of transfer
Oscar Benjamin	ORDINARY	23,132		/ /
Youssef Benkirane	ORDINARY	90,555		/ /
Bertrand de La Betie	ORDINARY	35,000		/ /
Kathy Bosland	ORDINARY	56,776		/ /
Frederik Brandis	ORDINARY	87,500		/ /
Thomas Brereton	ORDINARY	3,056		/ /
Rachael Brown	ORDINARY	6,483		/ /
Matthew Collinson	ORDINARY	69,445		/ /
Daniel Coltman-Evans	ORDINARY	31,020		/ /
David Coral	ORDINARY	1,207		/ /
Deborah Corless	ORDINARY	102,895		/ /
Dimos Coutoulas	ORDINARY	141		/ /

CS01- continuation page

Confirmation statement

D1 Shareholder information for a non-traded company

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

Shareholder's Name (Address not required)	Class of share	Shares held at confirmation date	Shares transferred (if appropriate)	
		Number of shares	Number of shares	Date of registration of transfer
Adriana Dahlhaus	ORDINARY	3,375		/ /
Thomas Dasse	ORDINARY	2,656		/ /
Jamie Deacon	ORDINARY	118,605		/ /
Elena de-Lara Diaz	ORDINARY	11,269		/ /
Emily Dutton	ORDINARY	10,092		/ /
Ioannis Economou	ORDINARY	4,426		/ /
Gideon Falter	ORDINARY	70,000		/ /
Joseph Falter	ORDINARY	13,869,813		/ /
Michael Falter	ORDINARY	100,000		/ /
Maximilian Fellner	ORDINARY	39,240		/ /
Lukasz Gadowski	ORDINARY	3,333,000		/ /
Eugenia Garcia	ORDINARY	194		/ /

CS01- continuation page

Confirmation statement

D1

Shareholder information for a non-traded company

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

Shareholder's Name (Address not required)	Class of share	Shares held at confirmation date	Shares transferred (if appropriate)	
		Number of shares	Number of shares	Date of registration of transfer
Alexander Georganas	ORDINARY	780		/ /
GFC Global Founders Capital GmbH	ORDINARY	890,000		/ /
Ioannis Gkovas	ORDINARY	709		/ /
Global Founders Capital GmbH & Co. Beteiligungs KG Nr. 1	ORDINARY	35,462		/ /
Goodwater Genesis III, LLC	ORDINARY	118,000		/ /
Markus Greger	ORDINARY	1,641		/ /
Laura Grimmelmann	ORDINARY	1,181,250		/ /
Clemens Grunewald	ORDINARY	4,789		/ /
Robert Habib	ORDINARY	120,000		/ /
Navid Hadzaad	ORDINARY	29,229,764		/ /
Christopher Halstead	ORDINARY	3,960		/ /
Hayder Hamandi	ORDINARY	52,541		/ /

CS01- continuation page

Confirmation statement

D1 Shareholder information for a non-traded company

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

Shareholder's Name (Address not required)	Class of share	Shares held at confirmation date	Shares transferred (if appropriate)	
		Number of shares	Number of shares	Date of registration of transfer
Heid Asset Management UG	ORDINARY	1,443,750		/ /
Kate Heinrich	ORDINARY	2,366		/ /
Samuel Hemmings	ORDINARY	72,444		/ /
Alan Hines-O'Callaghan	ORDINARY	19,935		/ /
Honey Hodgson	ORDINARY	1,343		/ /
Emma Holloway	ORDINARY	28,624		/ /
Nina Holmes	ORDINARY	320,833		/ /
Vincent Hosman	ORDINARY	787,500		/ /
Saleem Houssami	ORDINARY	919		/ /
Nils Howland	ORDINARY	84,250		/ /
Annabel Humphries	ORDINARY	1,048		/ /
James Hutton	ORDINARY	20,171		/ /

CS01- continuation page

Confirmation statement

D1

Shareholder information for a non-traded company

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

Shareholder's Name (Address not required)	Class of share	Shares held at confirmation date	Shares transferred (if appropriate)	
		Number of shares	Number of shares	Date of registration of transfer
Davide Iafano	ORDINARY	1,226		/ /
Inday Rose Limited	ORDINARY	778,384		/ /
Dimitrios Ioakeimidis	ORDINARY	1,620		/ /
Zuhaira Jalloh	ORDINARY	1,750		/ /
Corentin Jegou	ORDINARY	18,111		/ /
Stelios Joannides	ORDINARY	45,208		/ /
Mason Jones	ORDINARY	1,274		/ /
Daisy Jupp	ORDINARY	826		/ /
Chirag Khadia	ORDINARY	1,131		/ /
Scarlett Knight	ORDINARY	33,788		/ /
Yanislava Kostova	ORDINARY	791		/ /
Nikolina Kotur	ORDINARY	18,925		/ /

CS01- continuation page

Confirmation statement

D1 Shareholder information for a non-traded company

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

Shareholder's Name (Address not required)	Class of share	Shares held at confirmation date	Shares transferred (if appropriate)	
		Number of shares	Number of shares	Date of registration of transfer
Silje Renberg Kvaavik	ORDINARY	70,000		/ /
Nigel de Lange	ORDINARY	208,333		/ /
Igor Lavrentjev	ORDINARY	3,836		/ /
Vincent Lee	ORDINARY	2,268		/ /
Martin Leguay	ORDINARY	73,809		/ /
Level One O'Mega Fund I, L.P.	ORDINARY	5,540,472		/ /
Arl James Leyson	ORDINARY	895		/ /
Cairong Li	ORDINARY	13,266		/ /
Rutger van Lier	ORDINARY	1,583		/ /
Alyssa Llaban	ORDINARY	706		/ /
Juliette Magdelenat	ORDINARY	1,177		/ /
Mahmoodzadegan-Gappy Trust	ORDINARY	113,000		/ /

CS01- continuation page

Confirmation statement

D1

Shareholder information for a non-traded company

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

Shareholder's Name (Address not required)	Class of share	Shares held at confirmation date	Shares transferred (if appropriate)	
		Number of shares	Number of shares	Date of registration of transfer
Claudia Martin	ORDINARY	21,293		/ /
Paul Martin	ORDINARY	408,333		/ /
Mohamed Mena	ORDINARY	36,368		/ /
Helena Meyer-Schoenherr	ORDINARY	335,416		/ /
Jefferson Moraes	ORDINARY	7,187		/ /
Ana Morais-Sarmiento	ORDINARY	1,183		/ /
Edouard Mouillon	ORDINARY	16,098		/ /
MPGI Holdings	ORDINARY	8,343,000		/ /
Alberto Muscalu	ORDINARY	1,273		/ /
Alice Musharafie	ORDINARY	1,959		/ /
MW LSVC Zapp	ORDINARY	11,675,777		/ /
Kate Nagy	ORDINARY	573		/ /

CS01- continuation page

Confirmation statement

D1 Shareholder information for a non-traded company

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

Shareholder's Name (Address not required)	Class of share	Shares held at confirmation date	Shares transferred (if appropriate)	
		Number of shares	Number of shares	Date of registration of transfer
Igor Naumov	ORDINARY	8,813		/ /
Christopher North	ORDINARY	334,000		/ /
Jay-Cee O'Brien	ORDINARY	636		/ /
Steve O'Hear	ORDINARY	308,777		/ /
James O'Loughlin	ORDINARY	5,692		/ /
Matthew Parker	ORDINARY	42,116		/ /
Francesco Pasquariello	ORDINARY	796		/ /
Emily Perrott	ORDINARY	1,349		/ /
Raul-Florian Poama-Neagra	ORDINARY	784		/ /
Mechteld van de Poll	ORDINARY	18,111		/ /
Rajagopal Pothini	ORDINARY	19,731		/ /
Rocket Internet Capital Partners (Euro) II SCS	ORDINARY	907,767		/ /

CS01- continuation page

Confirmation statement

D1

Shareholder information for a non-traded company

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

Shareholder's Name (Address not required)	Class of share	Shares held at confirmation date	Shares transferred (if appropriate)	
		Number of shares	Number of shares	Date of registration of transfer
Rocket Internet Capital Partners II SCS	ORDINARY	2,795,081		/ /
Aldo Román	ORDINARY	84,759		/ /
Rosewood Technology Investments Limited	ORDINARY	176,477		/ /
Franco Rosso	ORDINARY	4,829		/ /
Daniel Sands	ORDINARY	85,248		/ /
Anuradha Satpute	ORDINARY	16,130		/ /
Lina Men Shepherd	ORDINARY	833		/ /
Sharon Sherriff	ORDINARY	60,986		/ /
Muhammad Nadeem Sherwani	ORDINARY	1,183		/ /
John Simons	ORDINARY	26,329		/ /
Anna Maria Sirakova	ORDINARY	1,035		/ /
Naresh Sohal	ORDINARY	56,000		/ /

CS01- continuation page

Confirmation statement

D1 Shareholder information for a non-traded company

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

Shareholder's Name (Address not required)	Class of share	Shares held at confirmation date	Shares transferred (if appropriate)	
		Number of shares	Number of shares	Date of registration of transfer
Andreea Stanescu	ORDINARY	750		/ /
Jamie Stephenson	ORDINARY	750,703		/ /
Moritz Stoll	ORDINARY	109,375		/ /
Anna Sullivan	ORDINARY	896		/ /
Alexandra Tan	ORDINARY	801		/ /
The Board of Trustees of the Leland Stanford Junior University (DAPER I)	ORDINARY	80,000		/ /
The Board of Trustees of the Leland Stanford Junior University (SBST)	ORDINARY	81,000		/ /
The Board of Trustees of the Leland Stanford Junior University (SEVF II)	ORDINARY	80,000		/ /
Eleanor Thow	ORDINARY	1,197		/ /
Tobias Schultka Holding UG (haftungsbeschränkt)	ORDINARY	802,083		/ /
Sophie Tran	ORDINARY	1,856		/ /
Dimiter Tschawow	ORDINARY	166,000		/ /

CS01- continuation page

Confirmation statement

D1

Shareholder information for a non-traded company

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

Shareholder's Name (Address not required)	Class of share	Shares held at confirmation date	Shares transferred (if appropriate)	
		Number of shares	Number of shares	Date of registration of transfer
Oleg Tscheltzoff	ORDINARY	274,138		/ /
Vincent Wanders	ORDINARY	24,148		/ /
Simon Warner	ORDINARY	13,270		/ /
Kelvin Williams	ORDINARY	138,888		/ /
Joseph Winter	ORDINARY	192,499		/ /
ZA Fund I, A Series of Angellist GP Funds I, LP	ORDINARY	239,045		/ /
Aleksandr Zalesov	ORDINARY	36,222		/ /
Thomas Zenkner	ORDINARY	3,236		/ /
Raphael Zenou	ORDINARY	249		/ /
				/ /
				/ /
				/ /

CS01- continuation page

Confirmation statement

D1 Shareholder information for a non-traded company

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

Shareholder's Name (Address not required)	Class of share	Shares held at confirmation date	Shares transferred (if appropriate)	
		Number of shares	Number of shares	Date of registration of transfer
Amaranthine Fund I, LP	Series A Level 3 Preferred	701,575		/ /
Burda Principal Investments GmbH & Co KG	Series A Level 3 Preferred	4,693,805		/ /
				/ /
				/ /
				/ /
				/ /
				/ /
				/ /
				/ /
				/ /
				/ /
				/ /
				/ /
				/ /

CS01- continuation page

Confirmation statement

D1

Shareholder information for a non-traded company

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

Shareholder's Name (Address not required)	Class of share	Shares held at confirmation date	Shares transferred (if appropriate)	
		Number of shares	Number of shares	Date of registration of transfer
468 Capital GmbH & Co. KG	SERIES A PREFERRED	3,863,000		/ /
Atomico V SCSp	SERIES A PREFERRED	7,968,500		/ /
Burda Principal Investments GmbH & Co KG	SERIES A PREFERRED	3,185,365		/ /
Lightspeed Venture Partners XIII, L.P.	SERIES A PREFERRED	16,130,000		/ /
Vorwerk Ventures III GmbH & Co. KG	SERIES A PREFERRED	5,795,000		/ /
				/ /
				/ /
				/ /
				/ /
				/ /
				/ /
				/ /
				/ /

CS01- continuation page

Confirmation statement

D1 Shareholder information for a non-traded company

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

Shareholder's Name (Address not required)	Class of share	Shares held at confirmation date	Shares transferred (if appropriate)	
		Number of shares	Number of shares	Date of registration of transfer
Amaranthine Fund I, LP	Series A Voting	843,425		/ /
Burda Principal Investments GmbH & Co KG	Series A Voting	5,642,830		/ /
				/ /
				/ /
				/ /
				/ /
				/ /
				/ /
				/ /
				/ /
				/ /
				/ /

CS01- continuation page

Confirmation statement

D1

Shareholder information for a non-traded company

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

Shareholder's Name (Address not required)	Class of share	Shares held at confirmation date	Shares transferred (if appropriate)	
		Number of shares	Number of shares	Date of registration of transfer
468 Capital GmbH & Co. KG	SERIES B PREFERRED	1,287,708		/ /
468 SPV I GmbH & Co. KG	SERIES B PREFERRED	3,232,461		/ /
Atomico V SCSp	SERIES B PREFERRED	3,515,884		/ /
Broadlight Zapp SPV, L.P.	SERIES B PREFERRED	1,817,640		/ /
Freud (Holdings) Limited	SERIES B PREFERRED	129,294		/ /
Lightspeed Strategic Partners I, L.P.	SERIES B PREFERRED	3,891,926		/ /
Lightspeed Venture Partners XIII, L.P.	SERIES B PREFERRED	9,386,095		/ /
Torta Investment Pte. Ltd	SERIES B PREFERRED	11,979,410		/ /
Vorwerk Ventures III GmbH & Co. KG	SERIES B PREFERRED	602,284		/ /
				/ /
				/ /
				/ /

CS01- continuation page

Confirmation statement

D1 Shareholder information for a non-traded company

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

Shareholder's Name (Address not required)	Class of share	Shares held at confirmation date	Shares transferred (if appropriate)	
		Number of shares	Number of shares	Date of registration of transfer
468 Capital GmbH & Co. KG	Series B Voting	8,772,392		/ /
Joshua Alliance	Series B Voting	4,386,196		/ /
Amaranthine Fund I, LP	Series B Voting	230,228		/ /
BroadLight Capital Partners Fund I, L.P	Series B Voting	5,198,298		/ /
BroadLight Capital Partners Fund I-A, L.P	Series B Voting	7,196,046		/ /
BroadLight Capital Partners Fund I-B, L.P	Series B Voting	1,351,772		/ /
Burda Principal Investments GmbH & Co KG	Series B Voting	4,078,587		/ /
Level One Global Fund I, L.P.	Series B Voting	1,531,984		/ /
Level One O'Mega Fund I, L.P.	Series B Voting	4,936,201		/ /
Torta Investment Pte. Ltd	Series B Voting	10,965,489		/ /
Vorwerk Ventures III GmbH & Co. KG	Series B Voting	8,772,392		/ /
				/ /

CS01- continuation page
Confirmation statement

D1 Shareholder information for a non-traded company

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

		Shares held at confirmation date	Shares transferred (if appropriate)	
Shareholder's Name (Address not required)	Class of share	Number of shares	Number of shares	Date of registration of transfer
Amaranthine Fund I, LP	Series Seed Level 3 Preferred	219,354		/ /
				/ /
				/ /
				/ /
				/ /
				/ /
				/ /
				/ /
				/ /
				/ /
				/ /
				/ /

CS01- continuation page

Confirmation statement

D1 Shareholder information for a non-traded company

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

Shareholder's Name (Address not required)	Class of share	Shares held at confirmation date	Shares transferred (if appropriate)	
		Number of shares	Number of shares	Date of registration of transfer
468 Capital GmbH & Co. KG	SERIES SEED PREFERRED	13,334,000		/ /
Oliver Levy	SERIES SEED PREFERRED	34,000		/ /
Lightspeed Frontier I-M L.P.	SERIES SEED PREFERRED	196,000		/ /
Lightspeed Venture Partners XIII, L.P.	SERIES SEED PREFERRED	15,471,000		/ /
Stefan Smalla	SERIES SEED PREFERRED	166,000		/ /
Vorwerk Ventures III GmbH & Co. KG	SERIES SEED PREFERRED	1,666,000		/ /
				/ /
				/ /
				/ /
				/ /
				/ /
				/ /

CS01- continuation page

Confirmation statement

D1

Shareholder information for a non-traded company

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

Shareholder's Name (Address not required)	Class of share	Shares held at confirmation date	Shares transferred (if appropriate)	
		Number of shares	Number of shares	Date of registration of transfer
Amaranthine Fund I, LP	Series Seed Voting	1,447,646		/ /
				/ /
				/ /
				/ /
				/ /
				/ /
				/ /
				/ /
				/ /
				/ /
				/ /
				/ /