

**Return of Allotment of Shares**Company Name: **Quick Commerce Ltd**Company Number: **13025451**Received for filing in Electronic Format on the: **11/12/2020**

X9JO415F

**Shares Allotted (including bonus shares)**

Date or period during which  
shares are allotted

From  
**03/12/2020**

<b>Class of Shares:</b>	<b>SERIES</b>	Number allotted	<b>1333</b>
	<b>SEED</b>	Nominal value of each share	<b>0.0001</b>
	<b>PREFERRED</b>	Amount paid:	<b>135.5146</b>
Currency:	<b>GBP</b>	Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>77197</b>
<b>Currency:</b>	<b>GBP</b>	Aggregate nominal value:	<b>7.7197</b>

Prescribed particulars

**EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. EACH SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION. EACH SHARE IS ENTITLED PARI PASSU TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY.**

<b>Class of Shares:</b>	<b>SERIES</b>	Number allotted	<b>29001</b>
	<b>SEED</b>	Aggregate nominal value:	<b>2.9001</b>
	<b>PREFERRED</b>		

**Currency: GBP**

Prescribed particulars

**EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. EACH SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES ("SURPLUS ASSETS") SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO): (A) FIRST, IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £0.01 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); (B) SECOND, IN PAYING TO EACH OF THE HOLDERS OF SERIES SEED PREFERRED SHARES, AN AMOUNT PER SERIES SEED PREFERRED SHARE HELD EQUAL TO THE GREATER OF (I) THE PREFERENCE AMOUNT AND (II) THE AMOUNT THAT WOULD BE RECEIVED IF SUCH SHARES (AND ALL OTHER SERIES SEED PREFERRED SHARES THAT WOULD RECEIVE A LARGER DISTRIBUTION PER SHARE IF SUCH SERIES SEED PREFERRED SHARES WERE CONVERTED) HAD BEEN CONVERTED INTO ORDINARY SHARES IMMEDIATELY PRIOR TO SUCH EVENT (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SERIES SEED PREFERRED SHARE EQUAL TO THE PREFERENCE AMOUNT, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE SERIES SEED SHAREHOLDERS PRO RATA TO THEIR RESPECTIVE AGGREGATE PREFERENCE AMOUNT;**

**AND (C) THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF THE ORDINARY SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD BY THEM.**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>106198</b>
		Total aggregate nominal value:	<b>10.6198</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.