

**Return of Allotment of Shares**Company Name: **HELIOS GLOBAL GROUP LIMITED**Company Number: **13013973**Received for filing in Electronic Format on the: **11/05/2023**

XC3B3H5F

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	13/04/2023	

Class of Shares:	C1	Number allotted	36750
	ORDINARY	Nominal value of each share	0.001
Currency:	GBP	Amount paid:	0.52
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	D ORDINARY	Number allotted	232
		Nominal value of each share	0.001
Currency:	GBP	Amount paid:	105.22
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	428516
	ORDINARY	Aggregate nominal value:	428.516

Currency: **GBP**

Prescribed particulars

VOTING - (I) ON A SHOW OF HANDS AND ON A POLL. EVERY MEMBER HOLDING ONE OR MORE SHARE, WILL HAVE ONE VOTE; AND (II) ON A WRITTEN RESOLUTION, EVERY MEMBER HOLDING ONE OR MORE SHARE AS AT THE TIME ON WHICH THE FIRST COPY OF THE RESOLUTION IS SENT OR SUBMITTED TO SUCH MEMBER, WILL HAVE ONE VOTE FOR EVERY SHARE OF WHICH HE IS THE HOLDER. DIVIDENDS - ANY DIVIDEND DECLARED WILL REQUIRE INVESTOR CONSENT AND WILL BE DISTRIBUTED PARI PASSU AMONGST THE HOLDERS OF THE A SHARES, B SHARES, C1 SHARES AND D SHARES AS IF THEY WERE SHARES OF THE SAME CLASS. THE DEFERRED SHARES SHALL NOT ENTITLE THE HOLDERS THEREOF TO PARTICIPATE IN ANY DIVIDENDS. RETURN OF CAPITAL - ON A SALE OR WINDING UP, THE REALISATION PROCEEDS SHALL BE ALLOCATED AND DISTRIBUTED IN ACCORDANCE WITH ARTICLE 6.2 REDEMPTION - THE A ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares:	B	Number allotted	421484
	ORDINARY	Aggregate nominal value:	421.484

Currency: **GBP**

Prescribed particulars

VOTING - (I) ON A SHOW OF HANDS AND ON A POLL, EVERY MEMBER HOLDING ONE OR MORE SHARE, WILL HAVE ONE VOTE; AND (II) ON A WRITTEN RESOLUTION, EVERY MEMBER HOLDING ONE OR MORE SHARE AS AT THE TIME ON WHICH THE FIRST COPY OF THE RESOLUTION IS SENT OR SUBMITTED TO SUCH MEMBER, WILL HAVE ONE VOTE FOR EVERY SHARE OF WHICH HE IS THE HOLDER. DIVIDENDS - ANY DIVIDEND DECLARED WILL REQUIRE INVESTOR CONSENT AND WILL BE DISTRIBUTED PARI PASSU AMONGST THE HOLDERS OF THE A SHARES. B SHARES, C1 SHARES AND D SHARES AS IF THEY WERE SHARES OF THE SAME CLASS. THE DEFERRED SHARES SHALL NOT ENTITLE THE HOLDERS THEREOF TO PARTICIPATE IN ANY DIVIDENDS. RETURN OF CAPITAL - ON A SALE OR WINDING UP, THE REALISATION PROCEEDS SHALL BE ALLOCATED AND DISTRIBUTED IN ACCORDANCE WITH ARTICLE 6.2 REDEMPTION - THE B ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares:	C1	Number allotted	55500
	ORDINARY	Aggregate nominal value:	55.5
Currency:	GBP		

Prescribed particulars

VOTING - (I) ON A SHOW OF HANDS AND ON A POLL EVERY MEMBER HOLDING ONE OR MORE SHARE, WILL HAVE ONE VOTE; AND (II) ON A WRITTEN RESOLUTION, EVERY MEMBER HOLDING ONE OR MORE SHARE AS AT THE TIME ON WHICH THE FIRST COPY OF THE RESOLUTION IS SENT OR SUBMITTED TO SUCH MEMBER. WILL HAVE ONE VOTE FOR EVERY SHARE OF WHICH HE IS THE HOLDER. DIVIDENDS - ANY DIVIDEND DECLARED WILL REQUIRE INVESTOR CONSENT AND WILL BE DISTRIBUTED PARI PASSU AMONGST THE HOLDERS OF THE A SHARES. B SHARES, C1 SHARES AND D SHARES AS IF THEY WERE SHARES OF THE SAME CLASS. THE DEFERRED SHARES SHALL NOT ENTITLE THE HOLDERS THEREOF TO PARTICIPATE IN ANY DIVIDENDS. RETURN OF CAPITAL - ON A SALE OR WINDING UP, THE REALISATION PROCEEDS SHALL BE ALLOCATED AND DISTRIBUTED IN ACCORDANCE WITH ARTICLE 6.2 REDEMPTION - THE C1 ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares:	D	Number allotted	232
	ORDINARY	Aggregate nominal value:	0.232
Currency:	GBP		

Prescribed particulars

VOTING - (I) ON A SHOW OF HANDS AND ON A POLL, EVERY MEMBER HOLDING ONE OR MORE SHARE, WILL HAVE ONE VOTE; AND (II) ON A WRITTEN RESOLUTION, EVERY MEMBER HOLDING ONE OR MORE SHARE AS THE TIME ON WHICH THE FIRST COPY OF THE RESOLUTION IS SENT OR SUBMITTED TO SUCH MEMBER, WILL HAVE ONE VOTE FOR EVERY SHARE OF WHICH HE IS THE HOLDER. DIVIDENDS - ANY DIVIDEND DECLARED WILL REQUIRE INVESTOR CONSENT AND WILL BE DISTRIBUTED PARI PASSU AMONGST THE HOLDERS OF THE A SHARES, B SHARES, C1 SHARES AND D SHARES AS IF THEY WERE SHARES OF THE SAME CLASS. THE DEFERRED SHARES SHALL NOT ENTITLE THE HOLDERS THEREOF TO PARTICIPATE IN ANY DIVIDENDS. RETURN OF CAPITAL - ON A SALE OR WINDING UP, THE REALISATION PROCEEDS SHALL BE ALLOCATED AND DISTRIBUTED IN ACCORDANCE WITH ARTICLE 6.2. REDEMPTION - THE D ORDINARY SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	905732
		Total aggregate nominal value:	905.732
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.