



Second Filing of a Previously Filed Document

Company Name: **OPTICUS TOPCO LIMITED**

Company Number: **12979768**



Received for filing in Electronic Format on the: **21/07/2021**

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Description of the original document

Document type: **Return of Allotment of Shares
SH01**

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original document:* **18/03/2021**

**Return of Allotment of Shares**Company Name: **OPTICUS TOPCO LIMITED**Company Number: **12979768**Received for filing in Electronic Format on the: **21/07/2021****Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	25/02/2021	08/03/2021

Class of Shares:	A ORDINARY	Number allotted	7882150
Currency:	GBP	Nominal value of each share	0.0001
		Amount paid:	0.0001
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	B ORDINARY	Number allotted	357850
Currency:	GBP	Nominal value of each share	0.0001
		Amount paid:	0.0002
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	C ORDINARY	Number allotted	1516500
Currency:	GBP	Nominal value of each share	0.0001
		Amount paid:	0.0001
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	PREFERENCE	Number allotted	2535616675
Currency:	GBP	Nominal value of each share	0.01

Amount paid: **0.01**

Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	7892150
	ORDINARY	Aggregate nominal value:	789.215

Currency: **GBP**

Prescribed particulars

THE SHARES A) CARRY VOTING RIGHTS, B) ON A RETURN OF CAPITAL, FIRST HOLDERS OF PREFERENCE SHARES WILL BE PAID AN AMOUNT EQUAL TO THE ISSUE PRICE OF EACH PREFERENCE SHARE AND ANY ARREARS OR ACCRUALS OF THE FIXED PREFERENCE DIVIDEND. SECONDLY, ANY REMAINING VALUE WILL BE PAID ON A PARI PASSU BASIS BETWEEN THE HOLDERS OF A ORDINARY SHARES, B ORDINARY SHARES, C) ON A RETURN OF CAPITAL, FIRST THE HOLDERS OF PREFERENCE SHARES WILL BE PAID AN AMOUNT EQUAL TO THE ISSUE PRICE OF EACH PREFERENCE SHARE AND ANY ARREARS OR ACCRUALS OF THE FIXED PREFERENCE DIVIDEND. SECONDLY, ANY REMAINING VALUE WILL BE PAID ON A PARI PASSU BASIS BETWEEN THE HOLDERS OF A ORDINARY SHARES, B ORDINARY SHARES AND C ORDINARY SHARES AND D) ARE NON-REDEEMABLE.

Class of Shares:	B	Number allotted	357850
	ORDINARY	Aggregate nominal value:	35.785

Currency: **GBP**

Prescribed particulars

THE SHARES A) CARRY VOTING RIGHTS, B) ON A RETURN OF CAPITAL, FIRST HOLDERS OF PREFERENCE SHARES WILL BE PAID AN AMOUNT EQUAL TO THE ISSUE PRICE OF EACH PREFERENCE SHARE AND ANY ARREARS OR ACCRUALS OF THE FIXED PREFERENCE DIVIDEND. SECONDLY, ANY REMAINING VALUE WILL BE PAID ON A PARI PASSU BASIS BETWEEN THE HOLDERS OF A ORDINARY SHARES, B ORDINARY SHARES, C) ON A RETURN OF CAPITAL, FIRST THE HOLDERS OF PREFERENCE SHARES WILL BE PAID AN AMOUNT EQUAL TO THE ISSUE PRICE OF EACH PREFERENCE SHARE AND ANY ARREARS OR ACCRUALS OF THE FIXED PREFERENCE DIVIDEND. SECONDLY, ANY REMAINING VALUE WILL BE PAID ON A PARI PASSU BASIS BETWEEN THE HOLDERS OF A ORDINARY SHARES, B ORDINARY SHARES AND C ORDINARY SHARES AND D) ARE NON-REDEEMABLE.

Class of Shares:	C	Number allotted	1566500
	ORDINARY	Aggregate nominal value:	156.65

Currency: **GBP**

Prescribed particulars

THE SHARES A) DO NOT CARRY VOTING RIGHTS, B) ON A RETURN OF CAPITAL, FIRST HOLDERS OF PREFERENCE SHARES WILL BE PAID AN AMOUNT EQUAL TO THE ISSUE PRICE OF EACH PREFERENCE SHARE AND ANY ARREARS OR ACCRUALS OF THE FIXED PREFERENCE DIVIDEND. SECONDLY, ANY REMAINING VALUE WILL BE PAID ON A PARI PASSU BASIS BETWEEN THE HOLDERS OF A ORDINARY SHARES, B ORDINARY SHARES, C) ON A RETURN OF CAPITAL, FIRST THE HOLDERS OF PREFERENCE SHARES WILL BE PAID AN AMOUNT EQUAL TO THE ISSUE PRICE OF EACH PREFERENCE SHARE AND ANY ARREARS OR ACCRUALS OF THE FIXED PREFERENCE DIVIDEND. SECONDLY, ANY REMAINING VALUE WILL BE PAID ON A PARI PASSU BASIS BETWEEN THE HOLDERS OF A ORDINARY SHARES, B ORDINARY SHARES AND C ORDINARY SHARES AND D) ARE NON-REDEEMABLE.

Class of Shares:	PREFERENCE	Number allotted	2535616675
Currency:	GBP	Aggregate nominal value:	25356166.75

Prescribed particulars

THE SHARES A) DO NOT CARRY VOTING RIGHTS, B) ON A RETURN OF CAPITAL, FIRST HOLDERS OF PREFERENCE SHARES WILL BE PAID AN AMOUNT EQUAL TO THE ISSUE PRICE OF EACH PREFERENCE SHARE AND ANY ARREARS OR ACCRUALS OF THE FIXED PREFERENCE DIVIDEND. SECONDLY, ANY REMAINING VALUE WILL BE PAID ON A PARI PASSU BASIS BETWEEN THE HOLDERS OF A ORDINARY SHARES, B ORDINARY SHARES, C) ON A RETURN OF CAPITAL, FIRST THE HOLDERS OF PREFERENCE SHARES WILL BE PAID AN AMOUNT EQUAL TO THE ISSUE PRICE OF EACH PREFERENCE SHARE AND ANY ARREARS OR ACCRUALS OF THE FIXED PREFERENCE DIVIDEND. SECONDLY, ANY REMAINING VALUE WILL BE PAID ON A PARI PASSU BASIS BETWEEN THE HOLDERS OF A ORDINARY SHARES, B ORDINARY SHARES AND C ORDINARY SHARES AND D) ARE REDEEMABLE AT THE ELECTION OF THE COMPANY BY GIVING NO LESS THAN FIVE BUSINESS DAYS' NOTICE IN WRITING.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	2545433175
		Total aggregate nominal value:	25357148.4
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.