

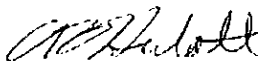
The Directors
ORE LENDING LIMITED
6th Floor, 33 Holborn, London, EC1N 2HT

25TH January 2024

Dear Sir/Madam,

Agreement of the member of ORE LENDING LIMITED (registered with company number 12908588) (Company) to the audit exemption under section 479A of the Companies Act 2006

We, being the sole member of the Company, agree, for the purposes of section 479A(2)(a) of the Companies Act 2006, to the Company adopting the exemption from audit under section 479A of the Companies Act 2006 for the financial year ending 30 April 2023.



Signed by Christopher Hulatt for and
on behalf of Octopus Capital Limited

Date

25TH January 2024

