

**Goldman Sachs UK Funding Limited**

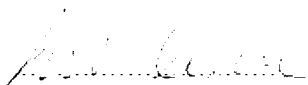
**Company Number: 12862467 (the "Company")**

**STATEMENT OF THE DIRECTORS OF THE COMPANY**

made on ...<sup>25</sup>... November 2021

1. This is a statement of the directors of the Company for the purposes of section 644(5) of the Companies Act 2006 and has been signed by each of the directors of the Company.
2. The directors of the Company confirm that the solvency statement dated ..<sup>25</sup>... November 2021 and made for the purposes of section 642 of the Companies Act 2006 in the form as prescribed by The Companies (Reduction of Share Capital) Order 2008 was:
  - (A) made not more than 15 days before ..<sup>25</sup>... November 2021 being the date on which the written shareholder resolution resolving that the share premium account of the Company be reduced by \$2,000,000,000, with the amount resulting from such reduction being credited to a distributable reserve of the Company, was passed as a special resolution; and
  - (B) provided to its members in accordance with section 642(2) of the Companies Act 2006.

Signed:



Sarah Barabas, Director

.....

Vikram Chima, Director

.....


Piers Curle, Director

*Signature Page to Directors' Statement signed by all directors of Goldman Sachs UK Funding Limited*

Signed:

.....

Sarah Barabas, Director

  
.....

Vikram Chima, Director

.....

Piers Curle, Director

*Signature Page to Directors' Statement signed by all directors of Goldman Sachs UK Funding Limited*

Signed:

.....

Sarah Barabas, Director

.....

Vikram Chima, Director

A handwritten signature in black ink, appearing to read 'Piers Curle', written over a dotted line.

Piers Curle, Director

*Signature Page to Directors' Statement signed by all directors of Goldman Sachs UK Funding Limited*