



Companies House

CS01_(ef)

Confirmation Statement

Company Name: **Goldman Sachs UK Funding Limited**

Company Number: **12862467**



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Company Name: **Goldman Sachs UK Funding Limited**

Company Number: **12862467**

Confirmation **27/09/2022**

Statement date:

Statement of Capital (Share Capital)

Class of Shares:	MANDATORILY	Number allotted	21779075552
	REDEEMABLE	Aggregate nominal value:	217790755.52
	ORDINARY		

Currency: USD

Prescribed particulars

THE MANDATORILY REDEEMABLE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS. (A) STATUS THE MANDATORILY REDEEMABLE ORDINARY SHARES CONSTITUTE MANDATORILY REDEEMABLE ORDINARY SHARES IN THE CAPITAL OF THE ISSUER AND RANK PARI PASSU WITH THE ORDINARY SHARES AND WITHOUT ANY PREFERENCE AMONG THEMSELVES. (B) RANKING SUBJECT TO THE COMPANIES ACT 2006 AND THE ARTICLES OF ASSOCIATION OF THE ISSUER, ON A RETURN OF CAPITAL ON A WINDING UP OR OTHERWISE (OTHER THAN ON A REDEMPTION OR PURCHASE OF SHARES) THE HOLDER OF EACH MANDATORILY REDEEMABLE ORDINARY SHARE SHALL BE ENTITLED TO PAYMENT OF AMOUNTS PAID UP THEREON, SUCH PAYMENT TO RANK PARI PASSU WITH THE CLAIMS OF THE HOLDERS OF THE ORDINARY SHARES IN RESPECT OF THE AMOUNTS PAID UP ON SUCH ORDINARY SHARES AND PROVIDED THAT, IF THERE ARE INSUFFICIENT FUNDS TO PAY THE AMOUNTS PAID UP ON ALL OF THE MANDATORILY REDEEMABLE ORDINARY SHARES AND ALL OF ORDINARY SHARES IN FULL, PAYMENT TO THE HOLDERS OF THE MANDATORILY REDEEMABLE ORDINARY SHARES AND THE HOLDERS OF THE ORDINARY SHARES SHALL BE MADE IN PROPORTION TO THE AMOUNTS PAID UP THEREON, AND THEREAFTER ANY SURPLUS ASSETS OF THE ISSUER THEN REMAINING SHALL BE DISTRIBUTED PARI PASSU AMONG THE HOLDERS OF THE MANDATORILY REDEEMABLE ORDINARY SHARES AND THE HOLDERS OF THE ORDINARY SHARES IN PROPORTION TO THE AMOUNTS PAID UP THEREON. (C) DIVIDEND SUBJECT TO THE COMPANIES ACT 2006, ANY OTHER RELEVANT PROVISIONS OF ENGLISH LAW AND THE ARTICLES OF ASSOCIATION OF THE ISSUER, THE HOLDER OF EACH MANDATORILY REDEEMABLE ORDINARY SHARE IS ENTITLED TO RECEIVE SUCH PROFITS OF THE ISSUER AVAILABLE FOR DISTRIBUTION AS THE DIRECTORS MAY DECLARE OR THE MEMBERS MAY RESOLVE BY ORDINARY RESOLUTION, AND THE MANDATORILY REDEEMABLE ORDINARY SHARES THEREFORE CARRY THE SAME ENTITLEMENT TO RECEIVE SUCH DISTRIBUTIONS AS THE ORDINARY SHARES. (D) REDEMPTION THE ISSUER SHALL REDEEM EACH MANDATORILY REDEEMABLE ORDINARY SHARE ON 21 SEPTEMBER 2040.

Class of Shares:	ORDINARY	Number allotted	1000000001
Currency:	USD	Aggregate nominal value:	1000000001

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	USD	Total number of shares:	22779075553
		Total aggregate nominal value:	1217790756.52
		Total aggregate amount	0
		unpaid:	

Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

Shareholding 1:	21779075552 MANDATORILY REDEEMABLE ORDINARY shares held as at the date of this confirmation statement
Name:	GOLDMAN SACHS (UK) L.L.C.
Shareholding 2:	1000000001 ORDINARY shares held as at the date of this confirmation statement
Name:	GOLDMAN SACHS (UK) L.L.C.

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,
Judicial Factor