

Registered number: 12855280

Bellis Acquisition Company Limited

Balance sheet as of 10 November 2020



Bellis Acquisition Company Limited

Company information

Directors	Gary Lindsay Zuber Vali Issa
Registered number	12855280
Registered office	C/O Skadden, Arps, Slate, Meagher & Flom (Uk) LLP 40 Bank Street Canary Wharf London United Kingdom E14 5DS

Bellis Acquisition Company Limited

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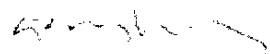
Bellis Acquisition Company Limited

Registered number: 12855280

Balance sheet as at 10 November 2020

	Note	2020 £
Fixed assets		
Investments	5	1
		<u>1</u>
Current assets		
Debtors	6	50,000
		<u>50,000</u>
Creditors: amounts falling due within one year	7	(1)
		<u>(1)</u>
Net current assets		49,999
Total assets less current liabilities		50,000
Net assets		50,000
Capital and reserves		
Called up share capital	8	50,000
		<u>50,000</u>
Total equity		50,000

The balance sheet and related notes were approved and authorised for issue by the board and were signed on its behalf on __ November 2020.



Gary Lindsay
Director

The notes on pages 2 and 3 form part of the balance sheet.

Bellis Acquisition Company Limited

Notes to the financial statements for the period from 3 September 2020 to 10 November 2020

1. General information

Bellis Acquisition Company Limited is a private company, limited by shares, incorporated and domiciled in England. The registered office is C/O Skadden, Arps, Slate, Meagher & Flom (UK) LLP 40 Bank Street, Canary Wharf, London, United Kingdom, E14 5DS. The Company was incorporated on 3 September 2020. The Company has not conducted any business operations other than those incidental to its formation.

2. Statement of compliance

The balance sheet of Bellis Acquisition Company Limited has been prepared in accordance with IFRS as adopted by the EU.

3. Summary of significant accounting policies

The principal accounting policies applied in the preparation of these interim accounts are set out below. These policies have been consistently applied to the period presented unless otherwise stated.

3.1 Basis of preparation of financial statements

The balance sheet was prepared for the purpose of the proposed re-registration of Bellis Acquisition Company Limited as a public company in the UK and does not constitute statutory accounts. The company's first statutory accounts, which will be for the period ending 31 December 2021 will be delivered to the registrar of companies in due course.

The following principal accounting policies have been applied:

3.2 Intangible assets

Software and intangible assets are accounted for under the cost model.

3.3 Financial instruments

(i) Financial assets

Financial assets are classified and measured by group undertakings, which are shown in note 6. Management determines the classification of its financial assets at initial recognition.

(ii) Financial liabilities

Financial liabilities are classified and measured to group undertakings, which are shown in note 7, and are measured according to the substance of the contractual arrangements entered into.

3.4 Share issues

Share issues are classified as equity, incremental costs directly attributable to the issue of new shares are deducted from the proceeds, net of tax, from the proceeds.

4. Critical accounting estimates and judgements

There are no critical accounting estimates to be disclosed.

Bellis Acquisition Company Limited

Notes to the financial statements for the period from 3 September 2019 to 10 November 2020

5. Investments

2020
£

Investment in subsidiary

Bellis Acquisition Company 2 Limited 1

As at 10 November 2020, the Company held 100% of Bellis Acquisition Company 2 Limited shares.

The entity is incorporated in England and is a holding company.

6. Debtors

2020
£

Amounts owed by group undertakings 50,000

The debtor balance relates to a subscription by the Company's shareholder, Bellis Finco Limited.

The Directors do not believe this debtor needs to be impaired.

7. Creditors: amounts falling due within one year

2020
£

Amounts owed to group undertakings 1

The debt balance relates to a partial subscription by the Company for shares in Bellis Acquisition Company 2 Limited.

The Directors do not believe this creditor needs to be impaired.

8. Share capital

2020
£

Allocated and fully paid:

50,000 ordinary shares of £1 each 50,000