

**Return of Allotment of Shares**Company Name: **ECOFIN U.S. RENEWABLES INFRASTRUCTURE TRUST PLC**Company Number: **12809472**Received for filing in Electronic Format on the: **06/01/2021**

X9VMUFGP

**Shares Allotted (including bonus shares)**

Date or period during which  
shares are allotted

From  
**22/12/2020**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>125000000</b>
<b>Currency:</b>	<b>USD</b>	Nominal value of each share	<b>0.01</b>
		Amount paid:	<b>125000000</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>REDEEMABLE</b>	Number allotted	<b>50000</b>
	<b>PREFERENCE</b>	Aggregate nominal value:	<b>50000</b>

Currency: **GBP**

Prescribed particulars

**SAVE WHERE THERE ARE NO OTHER SHARES IN ISSUE, THE SHARES CARRY NO VOTING RIGHTS. THE SHARES ARE NOT ENTITLED TO RECEIVE ANY DIVIDEND OR DISTRIBUTION EXCEPT FOR A FIXED ANNUAL DIVIDEND EQUAL TO 0.00001 PER CENT OF THEIR ISSUE PRICE. ON A WINDING UP, THE HOLDERS ARE ENTITLED TO BE REPAID THE CAPITAL PAID ON THE SHARES PARI PASSU WITH THE REPAYMENT OF THE NOMINAL AMOUNT OF THE ORDINARY SHARES. THE SHARES ARE AT THE OPTION OF THE COMPANY.**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>125000001</b>
Currency:	<b>USD</b>	Aggregate nominal value:	<b>1250000.01</b>

Prescribed particulars

**THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>50000</b>
		Total aggregate nominal value:	<b>50000</b>
		Total aggregate amount unpaid:	<b>37500</b>
Currency:	<b>USD</b>	Total number of shares:	<b>125000001</b>
		Total aggregate nominal value:	<b>1250000.01</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.