

Return of Allotment of Shares

Company Name: MODE GLOBAL HOLDINGS PLC

Company Number: 12794676

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Shares Allotted (including bonus shares)

Date or period during which From

shares are allotted 05/10/2020

Class of Shares: ORDINARY Number allotted 15000000

Currency: GBP Nominal value of each share 0.01

Amount paid: 0.5

Amount unpaid: 0

No shares allotted other than for cash

Class of Shares: ORDINARY Number allotted 10557424

Currency: GBP Nominal value of each share 0.01

Amount paid: 0.4

Amount unpaid: 0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares: ORDINARY Number allotted 80537005

Currency: GBP Aggregate nominal value: 805370.05

Prescribed particulars

VOTING RIGHTS - SHARES RANK EQUALLY FOR VOTING PURPOSES. ON A SHOW OF HANDS EACH MEMBER SHALL HAVE ONE VOTE AND ON A POLL EACH MEMBER SHALL HAVE ONE VOTE PER SHARE HELD. DIVIDEND RIGHTS - EACH SHARE RANKS EQUALLY FOR ANY DIVIDEND DECLARED. DISTRIBUTION RIGHTS ON A WINDING UP - EACH SHARE RANKS EQUALLY FOR ANY DISTRIBUTION MADE ON A WINDING UP. REDEEMABLE SHARES - THE SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency: GBP Total number of shares: 80537005

Total aggregate nominal value: 805370.05

Total aggregate amount unpaid: 0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver, Manager, CIC Manager.