

Return of Allotment of Shares

Company Name: Orange River Capital Limited

Company Number: 12792623

Received for filing in Electronic Format on the: 10/12/2021

Shares Allotted (including bonus shares)

Date or period during which From To

shares are allotted 31/10/2021 31/10/2021

Class of Shares: PREFERRED Number allotted 1515200

Currency: USD Nominal value of each share 0.25

Amount paid: 0.25

Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares: ORDINARY Number allotted 1

Currency: GBP Aggregate nominal value: 1

Prescribed particulars

FULL RIGHTS TO RECEIVE NOTICE OF, ATTEND AND VOTE AT GENERAL MEETINGS. ONE SHARE CARRIES ONE VOTE, AND RIGHTS TO DIVIDENDS AND CAPITAL DISTRIBUTIONS (INCLUDING ON WINDING UP), AS FULLY SET OUT IN THE ARTICLES OF ASSOCIATION. THE SHARES ARE NOT REDEEMABLE.

Class of Shares: PREFERRED Number allotted 7733200

Currency: USD Aggregate nominal value: 1933300

Prescribed particulars

NON-VOTING. PREFERENTIAL RIGHTS TO DIVIDENDS AND CAPITAL DISTRIBUTIONS (INCLUDING ON WINDING UP), AS FULLY SET OUT IN THE ARTICLES OF ASSOCIATION. THE SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency: GBP Total number of shares: 1

Total aggregate nominal value: 1

Total aggregate amount unpaid: 0

Currency: USD Total number of shares: 7733200

Total aggregate nominal value: 1933300

Total aggregate amount unpaid: 0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver, Manager, CIC Manager.