

**Return of Allotment of Shares**Company Name: **ORANGE RIVER CAPITAL LIMITED**Company Number: **12792623**Received for filing in Electronic Format on the: **28/09/2022**

XBDHU5DK

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	01/08/2022	

Class of Shares:	PREFERRED	Number allotted	3791000
Currency:	USD	Nominal value of each share	0.25
		Amount paid:	0.25
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	PREFERRED	Number allotted	350000
Currency:	GBP	Nominal value of each share	0.2
		Amount paid:	0.2
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	1
Currency:	GBP	Aggregate nominal value:	1

Prescribed particulars

FULL RIGHTS TO RECEIVE NOTICE OF, ATTEND AND VOTE AT GENERAL MEETINGS. ONE SHARE CARRIES ONE VOTE, AND RIGHTS TO DIVIDENDS AND CAPITAL DISTRIBUTIONS (INCLUDING ON WINDING UP), AS FULLY SET OUT IN THE ARTICLES OF ASSOCIATION. THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	PREFERRED	Number allotted	350000
Currency:	GBP	Aggregate nominal value:	70000

Prescribed particulars

NON-VOTING. PREFERENTIAL RIGHTS TO DIVIDENDS AND CAPITAL DISTRIBUTIONS (INCLUDING ON WINDING UP), AS FULLY SET OUT IN THE ARTICLES OF ASSOCIATION. THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	PREFERRED	Number allotted	11934200
Currency:	USD	Aggregate nominal value:	2983550

Prescribed particulars

NON-VOTING. PREFERENTIAL RIGHTS TO DIVIDENDS AND CAPITAL DISTRIBUTIONS (INCLUDING ON WINDING UP), AS FULLY SET OUT IN THE ARTICLES OF ASSOCIATION. THE SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	350001
		Total aggregate nominal value:	70001
		Total aggregate amount unpaid:	0
Currency:	USD	Total number of shares:	11934200
		Total aggregate nominal value:	2983550
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.