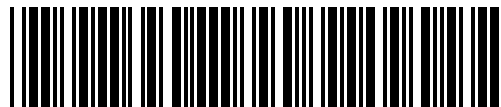


**Return of Allotment of Shares**Company Name: **INEOS ACETYLS INTERNATIONAL LIMITED**Company Number: **12777775**Received for filing in Electronic Format on the: **13/01/2022**

XAVM5X9V

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	31/12/2021	

Class of Shares:	PREFERENCE	Number allotted	496982606
Currency:	EUR	Nominal value of each share	1
		Amount paid:	1
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	102
	£1	Aggregate nominal value:	102
Currency:	GBP		

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	ORDINARY	Number allotted	496982606
Currency:	EUR	Aggregate nominal value:	496982606
Prescribed particulars			

1. VOTING - ONE VOTE PER SHAREHOLDER UNLESS A POLL RESOLUTION IS DEMANDED.

2. DIVIDENDS - BEFORE APPLICATION OF ANY AVAILABLE PROFITS TO RESERVES OR FOR ANY OTHER PURPOSE, THE HOLDERS OF THE PREFERENCE SHARES SHALL RECEIVE A FIXED, CUMULATIVE, PREFERENTIAL DIVIDEND AT AN ANNUAL RATE OF 3.25% OF THE ISSUE PRICE PER PREFERENCE SHARE. IF, AS A RESULT OF NOT HAVING SUFFICIENT AVAILABLE PROFITS, THE COMPANY IS NOT LAWFULLY PERMITTED TO PAY THE PREFERRED DIVIDEND IN FULL ON THE DUE DATE, IT SHALL PAY THE PREFERRED DIVIDEND TO THE EXTENT IT IS LAWFULLY ABLE TO DO SO. IF THE COMPANY IS IN ARREARS IN PAYING THE PREFERRED DIVIDEND, THE FIRST AVAILABLE PROFITS ARISING SHALL BE APPLIED IN OR TOWARDS PAYING OFF ANY ARREARS OF PREFERRED DIVIDEND

3. CAPITAL - ON A RETURN OF ASSETS ON LIQUIDATION, CAPITAL REDUCTION OR OTHERWISE (OTHER THAN A CONVERSION OR PURCHASE OF SHARES), ANY SURPLUS ASSETS SHALL BE DISTRIBUTED AS FOLLOWS: I. FIRST, IN PAYING TO THE HOLDERS OF THE PREFERENCE SHARES IN RESPECT OF EACH PREFERENCE SHARE HELD THE ISSUE PRICE OF THAT PREFERENCE SHARE, TOGETHER WITH A SUM EQUAL TO ANY ARREARS AND ACCRUALS OF THE PREFERRED DIVIDEND IN RESPECT OF THAT PREFERENCE SHARE AND, IF THERE IS A SHORTFALL OF ASSETS REMAINING TO SATISFY SUCH PAYMENTS IN FULL, THE PROCEEDS SHALL BE DISTRIBUTED TO THE HOLDERS OF THE PREFERENCE SHARES PRO RATA TO THE AGGREGATE AMOUNTS DUE UNDER ARTICLE 61.1(A) TO EACH SUCH PREFERENCE SHARE HELD; AND II. THEREAFTER, IN DISTRIBUTING THE BALANCE AMONG THE HOLDERS OF THE SHARES PRO RATA TO THE NUMBER OF SHARES HELD, AS IF THEY ALL CONSTITUTED SHARES OF THE SAME CLASS. THE PREFERENCE SHARES ARE REDEEMABLE IN ACCORDANCE WITH ARTICLE 33.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	102
		Total aggregate nominal value:	102
		Total aggregate amount unpaid:	0
Currency:	EUR	Total number of shares:	496982606
		Total aggregate nominal value:	496982606
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.