

TRAVELEX ISSUERCO LIMITED

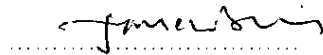
**DIRECTORS' COMPLIANCE STATEMENT FOR THE PURPOSES OF SECTION 644(5) OF THE
COMPANIES ACT 2006**

On 26 May 2022, Travelex Issuerco Limited (the **Company**) passed a special resolution to reduce its share capital (**Special Resolution**). The Special Resolution was supported by a solvency statement made by the Company's directors on 26 May 2022 (**Solvency Statement**).

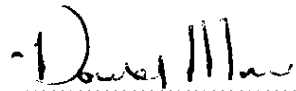
The directors of the Company confirm, for the purposes of section 644(5) of the Companies Act 2006, that the Solvency Statement was:

- (a) made not more than 15 days before the date on which the Special Resolution was passed;
and
- (b) provided to the sole member in accordance with section 642(2) of the Companies Act 2006.

Signed by the directors on 26 May 2022.



James Birch
Director



Donald Muir
Director

