

**Return of Allotment of Shares**Company Name: **GYMSHARK GROUP LIMITED**Company Number: **12711328**Received for filing in Electronic Format on the: **20/12/2023**

XCISABXT

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>15/12/2023</b>	

**Class of Shares: G ORDINARY****Currency: GBP**Number allotted **5905**Nominal value of each share **0.000001**Amount paid: **0**Amount unpaid: **0.000001**

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>B</b>	Number allotted	<b>1180537</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>118.0537</b>

Currency: **GBP**

Prescribed particulars

**VOTING RIGHTS: EACH SHARE IS ENTITLED TO ONE VOTE. DIVIDEND RIGHTS: EACH SHARE IS ENTITLED, ON AN EQUAL BASIS, TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION OTHER THAN IN RESPECT OF AN ASSET SALE FOR WHICH THE ORDER OF PRIORITY IS AS SET OUT IN ARTICLE 8. RIGHTS ON WINDING UP: EACH SHARE IS ENTITLED TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP AS SET OUT IN ARTICLE 8. REDEMPTION RIGHTS: THE SHARES ARE NOT REDEEMABLE OR LIABLE TO BE REDEEMED, EITHER AT THE OPTION OF THE COMPANY OR THE SHAREHOLDER.**

<b>Class of Shares:</b>	<b>C</b>	Number allotted	<b>118444</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>11.8444</b>

Currency: **GBP**

Prescribed particulars

**VOTING RIGHTS: EACH SHARE IS NON-VOTING. DIVIDEND RIGHTS: EACH SHARE IS ENTITLED, ON AN EQUAL BASIS, TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION OTHER THAN IN RESPECT OF AN ASSET SALE FOR WHICH THE ORDER OF PRIORITY IS AS SET OUT IN ARTICLE 8. RIGHTS ON WINDING UP: EACH SHARE IS ENTITLED TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP AS SET OUT IN ARTICLE 8. REDEMPTION RIGHTS: THE SHARES ARE NOT REDEEMABLE OR LIABLE TO BE REDEEMED, EITHER AT THE OPTION OF THE COMPANY OR THE SHAREHOLDER.**

<b>Class of Shares:</b>	<b>D</b>	Number allotted	<b>6000600</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>6.0006</b>

Currency: **GBP**

Prescribed particulars

**VOTING RIGHTS: EACH SHARE IS ENTITLED TO ONE VOTE PER 100 D ORDINARY SHARES. DIVIDEND RIGHTS: EACH SHARE IS ENTITLED, ON AN EQUAL BASIS, TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION OTHER THAN IN RESPECT OF AN ASSET SALE FOR WHICH THE ORDER OF PRIORITY IS AS SET OUT IN ARTICLE 8. RIGHTS ON WINDING UP: EACH SHARE IS ENTITLED TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP AS SET OUT IN ARTICLE 8. REDEMPTION RIGHTS: THE SHARES ARE NOT REDEEMABLE OR LIABLE TO BE REDEEMED, EITHER AT THE OPTION OF THE COMPANY OR THE SHAREHOLDER.**

<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>363673</b>
	<b>PREFERRED</b>	Aggregate nominal value:	<b>36.3673</b>
Currency:	<b>GBP</b>		

Prescribed particulars

**VOTING RIGHTS: EACH SHARE IS ENTITLED TO ONE VOTE. DIVIDEND RIGHTS: EACH SHARE IS ENTITLED, ON AN EQUAL BASIS, TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION OTHER THAN IN RESPECT OF AN ASSET SALE FOR WHICH THE ORDER OF PRIORITY IS AS SET OUT IN ARTICLE 8. RIGHTS ON WINDING UP: EACH SHARE IS ENTITLED TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING AS SET OUT IN ARTICLE 8. REDEMPTION RIGHTS: THE SHARES ARE NOT REDEEMABLE OR LIABLE TO BE REDEEMED, EITHER AT THE OPTION OF THE COMPANY OR THE SHAREHOLDER.**

<b>Class of Shares:</b>	<b>E</b>	Number allotted	<b>8575</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>0.008575</b>
Currency:	<b>GBP</b>		

Prescribed particulars

**VOTING RIGHTS: EACH SHARE SHALL NOT CARRY VOTING RIGHTS; DIVIDEND RIGHTS: EACH SHARE SHALL NOT CARRY RIGHTS TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION. RIGHTS ON WINDING UP: EACH SHARE SHALL NOT CARRY RIGHTS TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY. REDEMPTION RIGHTS: THE SHARES ARE NOT REDEEMABLE OR LIABLE TO BE REDEEMED, EITHER AT THE OPTION OF THE COMPANY OR THE SHAREHOLDER.**

<b>Class of Shares:</b>	<b>G</b>	Number allotted	<b>15300</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>0.0153</b>

Currency: **GBP**

Prescribed particulars

**VOTING RIGHTS: EACH SHARE SHALL NOT CARRY VOTING RIGHTS. DIVIDEND RIGHTS: EACH SHARE SHALL NOT CARRY RIGHTS TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION. RIGHTS ON WINDING UP: EACH SHARE SHALL NOT CARRY RIGHTS TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY. REDEMPTION RIGHTS: THE SHARES ARE NOT REDEEMABLE OR LIABLE TO BE REDEEMED, EITHER AT THE OPTION OF THE COMPANY OR THE SHAREHOLDER.**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>7687129</b>
		Total aggregate nominal value:	<b>172.289875</b>
		Total aggregate amount unpaid:	<b>0.005905</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.