

**Return of Allotment of Shares**Company Name: **GYMSHARK GROUP LIMITED**Company Number: **12711328**Received for filing in Electronic Format on the: **18/09/2020**

X9DVO9G0

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
16/09/2020

Class of Shares: E ORDINARYCurrency: **GBP**Number allotted **9000**Nominal value of each share **0.000001**Amount paid: **0.000001**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	B	Number allotted	1180537
	ORDINARY	Aggregate nominal value:	118.0537

Currency: **GBP**

Prescribed particulars

VOTING RIGHTS: EACH SHARE IS ENTITLED TO ONE VOTE. DIVIDEND RIGHTS: EACH SHARE IS ENTITLED, ON AN EQUAL BASIS, TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION OTHER THAN IN RESPECT OF AN ASSET SALE FOR WHICH THE ORDER OF PRIORITY IS AS SET OUT IN ARTICLE 8. RIGHTS ON WINDING UP: EACH SHARE IS ENTITLED TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP AS SET OUT IN ARTICLE 8. REDEMPTION RIGHTS: THE SHARES ARE NOT REDEEMABLE OR LIABLE TO BE REDEEMED, EITHER AT THE OPTION OF THE COMPANY OR THE SHAREHOLDER.

Class of Shares:	C	Number allotted	118444
	ORDINARY	Aggregate nominal value:	11.8444

Currency: **GBP**

Prescribed particulars

VOTING RIGHTS: EACH SHARE IS ENTITLED TO ONE VOTE. DIVIDEND RIGHTS: EACH SHARE IS ENTITLED, ON AN EQUAL BASIS, TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION OTHER THAN IN RESPECT OF AN ASSET SALE FOR WHICH THE ORDER OF PRIORITY IS AS SET OUT IN ARTICLE 8. RIGHTS ON WINDING UP: EACH SHARE IS ENTITLED TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP AS SET OUT IN ARTICLE 8. REDEMPTION RIGHTS: THE SHARES ARE NOT REDEEMABLE OR LIABLE TO BE REDEEMED, EITHER AT THE OPTION OF THE COMPANY OR THE SHAREHOLDER.

Class of Shares:	D	Number allotted	6000600
	ORDINARY	Aggregate nominal value:	6.0006

Currency: **GBP**

Prescribed particulars

VOTING RIGHTS: EACH SHARE IS ENTITLED TO ONE VOTE PER 100 D ORDINARY SHARES. DIVIDEND RIGHTS: EACH SHARE IS ENTITLED, ON AN EQUAL BASIS, TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION OTHER THAN IN RESPECT OF AN ASSET SALE

FOR WHICH THE ORDER OF PRIORITY IS AS SET OUT IN ARTICLE 8. RIGHTS ON WINDING UP: EACH SHARE IS ENTITLED TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP AS SET OUT IN ARTICLE 8. REDEMPTION RIGHTS: THE SHARES ARE NOT REDEEMABLE OR LIABLE TO BE REDEEMED, EITHER AT THE OPTION OF THE COMPANY OR THE SHAREHOLDER.

Class of Shares:	A	Number allotted	363673
	PREFERRED	Aggregate nominal value:	36.3673
Currency:	GBP		

Prescribed particulars

VOTING RIGHTS: EACH SHARE IS ENTITLED TO ONE VOTE. DIVIDEND RIGHTS: EACH SHARE IS ENTITLED, ON AN EQUAL BASIS, TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION OTHER THAN IN RESPECT OF AN ASSET SALE FOR WHICH THE ORDER OF PRIORITY IS AS SET OUT IN ARTICLE 8. RIGHTS ON WINDING UP: EACH SHARE IS ENTITLED TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING AS SET OUT IN ARTICLE 8. REDEMPTION RIGHTS: THE SHARES ARE NOT REDEEMABLE OR LIABLE TO BE REDEEMED, EITHER AT THE OPTION OF THE COMPANY OR THE SHAREHOLDER.

Class of Shares:	E	Number allotted	9000
	ORDINARY	Aggregate nominal value:	0.009
Currency:	GBP		

Prescribed particulars

VOTING RIGHTS: EACH SHARE SHALL NOT CARRY VOTING RIGHTS; DIVIDEND RIGHTS: EACH SHARE SHALL NOT CARRY RIGHTS TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION. RIGHTS ON WINDING UP: EACH SHARE SHALL NOT CARRY RIGHTS TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY. REDEMPTION RIGHTS: THE SHARES ARE NOT REDEEMABLE OR LIABLE TO BE REDEEMED, EITHER AT THE OPTION OF THE COMPANY OR THE SHAREHOLDER.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	7672254
		Total aggregate nominal value:	172.275
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.