



Second Filing of a Previously Filed Document

Company Name: **MV PUBLIC RELATIONS LIMITED**

Company Number: **12688946**



Received for filing in Electronic Format on the: **20/03/2023**

XBZPR8IB

Description of the original document

Document type: **Return of Allotment of Shares
SH01**

*Date of registration of
original document:* **28/02/2023**

**Return of Allotment of Shares**Company Name: **MV PUBLIC RELATIONS LIMITED**Company Number: **12688946**Received for filing in Electronic Format on the: **20/03/2023****Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	23/02/2023	

Class of Shares:	SERIES PRE-SEED	Number allotted	3304
		Nominal value of each share	0.000001
Currency:	GBP	Amount paid:	6.053
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	1101942
Currency:	GBP	Aggregate nominal value:	1.101942

Prescribed particulars

THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS. ANY AVAILABLE PROFITS WHICH THE COMPANY MAY DETERMINE, WITH INVESTOR MAJORITY CONSENT (AS DEFINED IN THE ARTICLES OF ASSOCIATION), TO DISTRIBUTE IN RESPECT OF ANY FINANCIAL YEAR WILL BE DISTRIBUTED AMONG THE HOLDERS OF THE EQUITY SHARES (AS DEFINED IN THE ARTICLES OF ASSOCIATION), PRO RATA TO THEIR RESPECTIVE HOLDINGS OF EQUITY SHARES. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL, THE SURPLUS ASSETS (AS DEFINED IN THE ARTICLES OF ASSOCIATION) OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO): (1) FIRST IN PAYING TO EACH OF THE SERIES PRE-SEED SHAREHOLDERS (A DEFINED IN THE ARTICLES OF ASSOCIATION), IN PRIORITY TO ANY OTHER CLASSES OF SHARES, THE GREATER OF (I) AN AMOUNT PER SHARE HELD EQUAL TO THE PREFERENCE AMOUNT (AS DEFINED IN THE ARTICLES OF ASSOCIATION) (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AGGREGATE PREFERENCE AMOUNT OF ALL SERIES PRE-SEED SHARES (AS DEFINED IN THE ARTICLES OF ASSOCIATION), THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE SERIES PRE-SEED SHAREHOLDERS PRO RATA TO THE AMOUNTS PAID UP ON THEIR SERIES PRE-SEED SHARES), AND (II) AN AMOUNT PER SHARE EQUAL TO THE AMOUNT THAT WOULD HAVE BEEN PAYABLE IF ALL OF THE SERIES PRE-SEED SHARES HAD BEEN CONVERTED INTO ORDINARY SHARES (AS DEFINED IN THE ARTICLES OF ASSOCIATION) AND DISTRIBUTED IN ACCORDANCE WITH ARTICLE 5 OF THE ARTICLES OF ASSOCIATION, (2) SECOND IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES (AS DEFINED IN THE ARTICLES OF ASSOCIATION), IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); AND (3) THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF ORDINARY SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD. ON AN ASSET SALE (AS DEFINED IN THE ARTICLES OF ASSOCIATION) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE DISTRIBUTED IN THE ORDER OF PRIORITY SET OUT IN ARTICLE 5 OF THE ARTICLES OF ASSOCIATION. THE SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	SERIES	Number allotted	85907
	PRE-	Aggregate nominal value:	0.085907
	SEED		
Currency:	GBP		
Prescribed particulars			

THE SERIES PRE-SEED SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS. ANY AVAILABLE PROFITS WHICH THE COMPANY MAY DETERMINE, WITH INVESTOR MAJORITY CONSENT (AS DEFINED IN THE ARTICLES OF ASSOCIATION), TO DISTRIBUTE IN RESPECT OF ANY FINANCIAL YEAR WILL BE DISTRIBUTED AMONG THE HOLDERS OF THE EQUITY SHARES (AS DEFINED IN THE ARTICLES OF ASSOCIATION), PRO RATA TO THEIR RESPECTIVE HOLDINGS OF EQUITY SHARES. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL, THE SURPLUS ASSETS (AS DEFINED IN THE ARTICLES OF ASSOCIATION) OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO): (1) FIRST IN PAYING TO EACH OF THE SERIES PRE-SEED SHAREHOLDERS (A DEFINED IN THE ARTICLES OF ASSOCIATION), IN PRIORITY TO ANY OTHER CLASSES OF SHARES, THE GREATER OF (I) AN AMOUNT PER SHARE HELD EQUAL TO THE PREFERENCE AMOUNT (AS DEFINED IN THE ARTICLES OF ASSOCIATION) (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AGGREGATE PREFERENCE AMOUNT OF ALL SERIES PRE-SEED SHARES (AS DEFINED IN THE ARTICLES OF ASSOCIATION), THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE SERIES PRE-SEED SHAREHOLDERS PRO RATA TO THE AMOUNTS PAID UP ON THEIR SERIES PRE-SEED SHARES), AND (II) AN AMOUNT PER SHARE EQUAL TO THE AMOUNT THAT WOULD HAVE BEEN PAYABLE IF ALL OF THE SERIES PRE-SEED SHARES HAD BEEN CONVERTED INTO ORDINARY SHARES (AS DEFINED IN THE ARTICLES OF ASSOCIATION) AND DISTRIBUTED IN ACCORDANCE WITH ARTICLE 5 OF THE ARTICLES OF ASSOCIATION, (2) SECOND IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES (AS DEFINED IN THE ARTICLES OF ASSOCIATION), IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); AND (3) THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF ORDINARY SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD. ON AN ASSET SALE (AS DEFINED IN THE ARTICLES OF ASSOCIATION) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE DISTRIBUTED IN THE ORDER OF PRIORITY SET OUT IN ARTICLE 5 OF THE ARTICLES OF ASSOCIATION. THE SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	1187849
		Total aggregate nominal value:	1.187849
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.