

**Return of Allotment of Shares**Company Name: **M&G Shared Ownership REIT PLC**Company Number: **12596933**Received for filing in Electronic Format on the: **20/03/2024**

XCZA38CQ

Shares Allotted (including bonus shares)Date or period during which
shares are allottedFrom
20/03/2024To
20/03/2024**Class of Shares: ORDINARY**Currency: **GBP**Number allotted **121559515**Nominal value of each share **0.01**Amount paid: **1.0431**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	217385163
Currency:	GBP	Aggregate nominal value:	2173851.63

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	217385163
		Total aggregate nominal value:	2173851.63
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.