

**Return of Allotment of Shares**Company Name: **M&G Shared Ownership REIT PLC**Company Number: **12596933**Received for filing in Electronic Format on the: **19/08/2022**

XBAQZIYP

**Shares Allotted (including bonus shares)**Date or period during which  
shares are allottedFrom  
**04/08/2022**To  
**04/08/2022****Class of Shares: ORDINARY**Number allotted **401326**Currency: **GBP**Nominal value of each share **0.01**Amount paid: **1.07**Amount unpaid: **0**

No shares allotted other than for cash

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# Statement of Capital (Share Capital)

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Class of Shares:	ORDINARY	Number allotted	62336827
Currency:	GBP	Aggregate nominal value:	623368.27

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>62336827</b>
		Total aggregate nominal value:	<b>623368.27</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.